

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE, YELLOW, PINK** and **GREEN** Application Forms, the list containing the particulars of the Selling Shareholder as set out in the section headed “Statutory and General Information – Other information – Particulars of the Selling Shareholder” in Appendix VI in this prospectus, the written consents referred to in the section headed “Statutory and General Information – Other information – Consents of experts” in Appendix VI in this prospectus; and copies of material contracts referred to in the section headed “Statutory and General Information – Further Information about Our Business – Summary of material contracts” in Appendix VI in this prospectus.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of O’Melveny & Myers at 31<sup>st</sup> Floor, AIA Central, 1 Connaught Road Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Accountant’s Report of our Group prepared by PricewaterhouseCoopers, the text of which is set out in Appendix I to this prospectus;
- (c) the letters prepared by PricewaterhouseCoopers relating to the unaudited pro forma financial information and profit forecast of our Group, the text of which is set out in Appendix II and Appendix III to this prospectus, respectively;
- (d) the letter prepared by CMBI relating to profit forecast of our Group, the text of which is set out in Appendix III to this prospectus;
- (e) the letter, summary of values and valuation certificates relating to the property interests of our Group prepared by Jones Lang LaSalle Sallmanns Limited, the text of which is set out in Appendix IV to this prospectus;
- (f) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of the Cayman Islands company law referred to in Appendix V to this prospectus;
- (g) the material contracts referred to in the section headed “Statutory and General Information – Further Information about Our Business – Summary of material contracts” in Appendix VI to this prospectus;
- (h) the written consents referred to in the section headed “Statutory and General Information – Other Information – Consents of experts” in Appendix VI to this prospectus;
- (i) the legal opinions prepared by Jingtian & Gongcheng in respect of certain aspects of our Group and the property interests of our Group in the PRC;

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**APPENDIX VII****DOCUMENTS DELIVERED TO THE REGISTRAR  
OF COMPANIES AND AVAILABLE FOR INSPECTION**

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- (j) the rules of the Share Option Scheme;
- (k) the directors' service contracts and the letters of appointment referred to in the section headed "Statutory and General Information – Further Information about Our Directors – Particulars of service contracts" in Appendix VI to this prospectus;
- (l) the Cayman Islands Companies Law; and
- (m) the statement of particulars of the Selling Shareholder including his name, address and description.