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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated Tuesday, December 7, 2010 (the "Prospectus") issued by China Datang Corporation Renewable Power Co., Limited (the "Company") for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited (the "HKSCC") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*In connection with the Global Offering, UBS AG, Hong Kong Branch, as stabilizing manager, (the "Stabilizing Manager") or any person or affiliates acting for it, on behalf of the Underwriters, may make purchases, over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period commencing from commencement of trading of the H Shares on the Hong Kong Stock Exchange which is expected to be on Friday, December 17, 2010 up to 30 days from the last day for the lodging of applications under the Hong Kong Public Offering which is expected to be on Sunday, January 9, 2011. However, there is no obligation on the Stabilizing Manager, and/or its affiliates or any person acting for it to conduct any such stabilizing action. Such stabilization must be conducted in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Such stabilization, if commenced, will be done at the absolute discretion of the Stabilizing Manager, and/or its affiliates or any person or affiliates acting for it and may be discontinued at any time, and must be brought to an end after a limited period.*

*The number of H Shares being offered in the Global Offering may be increased by up to and not more than an aggregate of 321,390,000 H Shares (representing approximately 15% of the initial Offer Shares under the Global Offering) through the exercise of the Over-allotment Option granted to the International Underwriters by the Company exercisable by the Joint Global Coordinators (after consultation with the Joint Bookrunners) on behalf of the International Underwriters to, among other things, cover over-allocations (if any) in the International Offering, which option is exercisable at any time from the date of the International Underwriting Agreement until 30 days after the last day for lodging applications under the Hong Kong Public Offering. In the event that such Over-allotment Option is exercised, a press announcement will be made.*

*Prospective investors of the Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the other Hong Kong Underwriters) are entitled, in their absolute discretion, to terminate their obligations under the Hong Kong Underwriting Agreement by notice in writing to the Company, upon the occurrence of any of the events set out in the sections headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the date on which dealings in the H Shares first commence on the Hong Kong Stock Exchange (which is currently expected to be on Friday, December 17, 2010).*

*Unless otherwise defined in this announcement, terms defined in the Prospectus of the Company have the same meanings when used in this announcement.*



# 中国大唐集团新能源股份有限公司

China Datang Corporation Renewable Power Co., Limited\*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

## GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	2,142,610,000 H Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares	:	214,262,000 H Shares (subject to adjustment)
Number of International Offer Shares	:	1,928,348,000 H Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$3.18 per H Share (payable in full on application in Hong Kong dollars, subject to refund on final pricing), plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Nominal value	:	RMB1.00 per H Share
Stock code	:	1798

### Joint Global Coordinators



China Everbright Securities (HK) Limited

### Joint Sponsors



China Everbright Capital Limited

### Joint Bookrunners and Joint Lead Managers



China Everbright Securities (HK) Limited



信達國際融資有限公司  
CINDA INTERNATIONAL CAPITAL LIMITED



J.P.Morgan



Application has been made to the Listing Committee at the Hong Kong Stock Exchange for the granting of the listing of, and permission to deal in, the H Shares to be issued pursuant to (i) the Global Offering (including any additional H Shares which may be issued by the Company pursuant to the exercise of the Over-allotment Option); and (ii) any H Shares, converted from Domestic Shares, which are to be held by NSSF (including such Domestic Shares converted to H Shares and transferred by Datang and Datang Jilin to NSSF and such additional Domestic Shares to be converted to H Shares and to be further transferred to NSSF by Datang and Datang Jilin upon the exercise of the Over-allotment Option, in each case, pursuant to the relevant regulations in relation to the reduction of State-owned shares). Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence on Friday, December 17, 2010. The H Shares will be traded in board lots of 1,000 H Shares each. Subject to the granting of the listing of, and permission to deal in, the H Shares on the Hong Kong Stock Exchange as well as compliance with the stock

admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the H Shares on the Hong Kong Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Hong Kong Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Applications of the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and Application Forms. All necessary arrangements have been made for the H Shares to be admitted into CCASS.

The Company is initially offering 1,928,348,000 H Shares (subject to adjustment and before exercise of the Over-allotment Option) under the International Offering and 214,262,000 H Shares under the Hong Kong Public Offering, representing approximately 90% and 10% respectively of the total number of H Shares initially being offered in the Global Offering. The Hong Kong Offer Shares are being offered for subscription by way of a public offer in Hong Kong at the Offer Price. The allocation of the H Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as stated in the paragraph headed "Hong Kong Public Offering" under the section headed "Structure of the Global Offering" in the Prospectus.

In connection with the Global Offering, we intend to grant the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (after consultation with the Joint Bookrunners) on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the Joint Global Coordinators will have the right, exercisable at any time from the date of the International Underwriting Agreement up to Sunday, January 9, 2011, being the 30th day from the last day for the lodging of applications under the Hong Kong Public Offering to require us to allot and issue up to an aggregate of 321,390,000 additional H Shares, representing approximately 15% of the number of initial Offer Shares, at the Offer Price to, among other things, cover over-allocations in the International Offering, if any. If the Over-allotment Option is exercised in full, the number of H Shares being offered under the Global Offering will represent approximately 33% of our enlarged issued share capital following the completion of the Global Offering and the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, a press announcement will be made.

In connection with the Global Offering, the Stabilizing Manager, and/or its affiliates or any person acting for it, on behalf of the Underwriters, may make purchases, over-allocate or effect transactions in the market or otherwise take such stabilizing action(s) with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail in the open market for a limited period. However, there is no obligation on the Stabilizing Manager, its affiliates or its agents to do this. Such stabilization, if commenced, will be done at the absolute discretion of the Stabilizing Manager, and may be discontinued at any time, and must be brought to an end within 30 days of the last day for the lodging of applications under the Hong Kong Public Offering. Such transactions must be conducted in compliance with all applicable laws and regulatory requirements. The details of the intended stabilization and how it will be regulated under the Securities and Futures (Price Stabilizing) Rules of the SFO are contained in the Prospectus. Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period (which begins on the commencement of trading of the H Shares on the Stock Exchange and is expected to be on Friday, December 17, 2010) and ends on the date which is the 30th day after the last day for the lodging of Application Forms under the Hong Kong Public Offering. The stabilization period is expected to expire on Sunday, January 9, 2011 and that after this date, no further stabilizing action may be taken, demand for the H Shares, and therefore its market price, could fall. The number of H Shares that may be over-allocated will not exceed the number of H Shares that may be sold under the Over-allotment Option.

The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (on behalf of the Underwriters) and the Company on the Price Determination Date. The Price Determination Date is expected to be on Friday, December 10, 2010. The Offer Price will not be more than HK\$3.18 per H Share and is expected to be not less than HK\$2.33 per H Share. The Offer Price is expected to fall within the Offer Price range as stated in the Prospectus unless otherwise announced, as further explained below, not later than the morning of the last day for lodging applications under the Hong Kong Public Offering. Applicants for Hong Kong Offer Shares must pay on application, the maximum Offer Price of HK\$3.18 for each Hong Kong Offer Share together with a brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%. The Joint Bookrunners, on behalf of the Underwriters, may, where considered appropriate, based on the level of interest expressed by prospective professional, institutional, corporate, other investors during the book-building process, and with the Company's consent, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus at any time prior to the morning of the latest day for lodging applications under the Hong Kong Public Offering. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the latest day for the lodging of applications under the Hong Kong Public Offering, cause there to be published on the website of the Company ([www.dtxny.com.cn](http://www.dtxny.com.cn)) and the website of the Hong Kong Stock Exchange ([www.hkex.com.hk](http://www.hkex.com.hk)) notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range. Upon issue of such a notice, the number of Offer Shares and/or the revised Offer Price range will be final and conclusive and the Offer Price, if agreed upon with the Company, will be fixed within such revised Offer Price range. Such notice will also include confirmation or revision, as appropriate, of the offering statistics as currently set out in the "Summary" section in the Prospectus, and any other financial information which may change as a result of such reduction. If applications for Hong Kong Offer Shares have been submitted, and in the event that the number of Offer Shares and/or the Offer Price range is so reduced such applications can be subsequently withdrawn. In the absence of any notice being published on the website of the Company and the website of the Hong Kong Stock Exchange of a reduction in the number of Offer Shares and/or the indicative Offer Price range stated in this Prospectus on or before the morning of the latest day for lodging applications under the Hong Kong Public Offering, the number of Hong Kong Offer Shares and/or the Offer Price, if agreed upon with the Company, will under no circumstances be fewer than the number of Offer Shares or be set outside the Offer Price range as stated in the Prospectus.

If the Company and the Joint Bookrunners (on behalf of the Underwriters), are unable to reach agreement on the Offer Price on or before Thursday, December 16, 2010, the Global Offering will not become unconditional and will lapse.

The Global Offering is conditional on the fulfillment of the conditions as stated in the paragraph headed "Conditions of the Global Offering" under the section headed "Structure of the Global Offering" in the Prospectus. If the Global Offering does not become unconditional, all application monies received from applicants under the Hong Kong Public Offering will be refunded, without interest, and in the event that the Offer Price as finally determined is less than the Offer Price of HK\$3.18 per H Share initially paid on application, the appropriate portion of the application monies will be refunded, in each case without interest and on the terms set out under paragraphs headed "8. Refund of Application Monies" and "9. Additional Information for Applicants Applying by Giving **Electronic Application Instructions** to HKSCC" in the section headed "Further Terms and Conditions of the Hong Kong Public Offering" in the Prospectus. Refund payments will also be made in respect of wholly or partially unsuccessful applications.

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Form; or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at [www.eipo.com.hk](http://www.eipo.com.hk) under the **White Form eIPO** service. Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms, copies of which, together with the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Tuesday, December 7, 2010 until 12:00 noon on Friday, December 10, 2010 at the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have such Prospectuses and Application Forms available; or (ii) give **electronic application instructions** to HKSCC via CCASS.

It should be noted that multiple or suspected multiple applications and any application for more than 50% of the 214,262,000 H Shares initially offered in the Hong Kong Public Offering (that is, 107,131,000 H Shares) will be rejected. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in the application submitted by him/her that he/she and any person(s) for whose benefit he/she is making the application have not indicated an interest for or taken up and will not indicate an interest for or take up any H Shares under the International Offering, and such applicant's application will be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

The total number of the H Shares available under the Hong Kong Public Offering (before taking into account of any reallocation referred to below) is to be divided into two pools for allocation purposes: 107,131,000 H Shares in Pool A and 107,131,000 H Shares in Pool B. The H Shares in Pool A will be allocated on an equitable basis to applicants who have applied for the H Shares with an aggregate subscription price of HK\$5 million (excluding the brokerage, the SFC transaction levy and the Hong Kong Stock Exchange trading fee payable) or less. The H Shares in Pool B will be allocated on an equitable basis to applicants who have applied for the H Shares with an aggregate subscription price of more than HK\$5 million and up to the total value of Pool B (excluding the brokerage, the SFC transaction levy and the Hong Kong Stock Exchange trading fee payable). Investors should be aware that applications in Pool A and applications in Pool B may receive different allocation ratios. If the H Shares in one (but not both) of the pools are undersubscribed, the surplus H Shares will be transferred to the other pool to satisfy demand in the pool and be allocated accordingly. For the purpose of this paragraph only, the "subscription price" for the H Shares means the price payable on application therefor (without regard to the Offer Price as finally determined). Applicants can only receive an allocation of the H Shares from either pool A or pool B but not from both pools.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, December 7, 2010 until 12:00 noon on Friday, December 10, 2010 from any of the following addresses of the Hong Kong Underwriters:

1. UBS AG, Hong Kong Branch, 52/F Two International Finance Centre, 8 Finance Street, Central, Hong Kong;
2. China Everbright Securities (HK) Limited, 36/F Far East Finance Center, 16 Harcourt Road, Hong Kong;

3. Cinda International Capital Limited, 45/F, COSCO Tower, 183 Queen's Road Central, Hong Kong;
4. Credit Suisse (Hong Kong) Limited, 45/F, Two Exchange Square, 8 Connaught Place, Central, Hong Kong;
5. J.P. Morgan Securities (Asia Pacific) Limited, 28/F Chater House, 8 Connaught Road Central, Hong Kong; or
6. Macquarie Capital Securities Limited, Level 18, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong,

or any of the following branches of the receiving banks for the Hong Kong Public Offering:

**(a) Bank of China (Hong Kong) Limited**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Bank of China Tower Branch Chai Wan Branch	3/F, 1 Garden Road Block B, Walton Estate, 341-343 Chai Wan Road, Chai Wan
<b>Kowloon</b>	Hoi Yuen Road Branch Mong Kok (President Commercial Centre) Branch	55 Hoi Yuen Road, Kwun Tong 608 Nathan Road, Mong Kok
<b>New Territories</b>	Yuen Long (Hang Fat Mansion) Branch	8-18 Castle Peak Road, Yuen Long

**(b) Bank of Communications Co., Ltd. Hong Kong Branch**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Hong Kong Branch North Point Sub-Branch Hennessy Road Sub-Branch	20 Pedder Street, Central 442-444 King's Road G/F., Bank of Communications Bldg., 368 Hennessy Road
<b>Kowloon</b>	Hunghom Sub-Branch	Flat/Rm A6, G/F, Wing Kwai Bldg, 1-3 Tak Man Street, Whampoa Estate
<b>New Territories</b>	Tiu Keng Leng Sub-branch	Unit L2-064 & 065, Metro Town Shopping Mall, 8 King Ling Road

(c) **Standard Chartered Bank (Hong Kong) Limited**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
<b>Kowloon</b>	Tsimshatsui Branch Kwun Tong Branch	G/F, 10 Granville Road, Tsimshatsui 1A Yue Man Square, Kwun Tong
<b>New Territories</b>	Tsuen Wan Branch  Shatin Centre Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan Shop 32C, Level 3, Shatin Shopping Arcade, Shatin Centre, 2-16 Wang Pok Street, Shatin

Both **WHITE** and **YELLOW** Application Forms completed in all respects (to which cheques or banker's cashier orders, payable to "Horsford Nominees Limited – Datang Renewable Power Public Offer", should be securely stapled) should be deposited in the special collection boxes provided at any of the branches of the receiving banks for the Hong Kong Public Offering set out above at the following times on the following dates:

**Tuesday, December 7, 2010 – 9:00 a.m. to 4:30 p.m.**  
**Wednesday, December 8, 2010 – 9:00 a.m. to 4:30 p.m.**  
**Thursday, December 9, 2010 – 9:00 a.m. to 4:30 p.m.**  
**Friday, December 10, 2010 – 9:00 a.m. to 12:00 noon**

**APPLICATIONS BY WHITE FORM eIPO**

Applicants applying by **White Form eIPO** may submit application to the **White Form eIPO** Service Provider through the designated website [www.eipo.com.hk](http://www.eipo.com.hk) from 9:00 a.m. on Tuesday, December 7, 2010 until 11:30 a.m. on Friday, December 10, 2010 (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Friday, December 10, 2010 the last application day. Applicants will not be permitted to submit applications to the **White Form eIPO** Service Provider after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

Applicants for 1,000,000 H Shares or more and have indicated in their Application Forms that they wish to collect H Share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) personally, may collect H Share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) from the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, December 16, 2010 or any other date notified by the Company on the website of the Company ([www.dtxny.com.cn](http://www.dtxny.com.cn)) and the website at Hong Kong Stock Exchange ([www.hkex.com.hk](http://www.hkex.com.hk)) as the date of despatch/collection of H Share certificates/e-Refund payment instructions/refund cheques. Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Corporations applicants which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Uncollected H Share certificates and refund cheques (where applicable) will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms. Refund monies for applicants applying by giving electronic application instructions to HKSCC will be credited to the designated bank accounts of the relevant CCASS Investor Participants or the designated bank account of your broker or custodian on Thursday, December 16, 2010.

Applicants using **WHITE** or **YELLOW** Application Forms or **White Form eIPO** for 1,000,000 H Shares or more who have not indicated the wish for personal collection and applicants for less than 1,000,000 H Shares, their H Share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms on Thursday, December 16, 2010.

If an applicant applies through the **White Form eIPO** service by paying the application monies through a single bank account and that applicant's application is wholly or partially unsuccessful and/or the final Offer Price is different from the Offer Price initially paid on that applicant's application, e-Refund payment instructions (if any) will be despatched to that applicant's application payment account on or around Thursday, December 16, 2010.

If an applicant applies through the **White Form eIPO** service by paying the application monies through multiple bank accounts and that applicant's application is wholly or partially unsuccessful and/or the final Offer Price is different from the Offer Price initially paid on that applicant's application, refund cheque(s) will be sent to the address specified in that applicant's application instructions to the designated **White Form eIPO** Service Provider on or around Thursday, December 16, 2010, by ordinary post and at that applicant's own risk.

## **APPLICATIONS BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC**

Investors can apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC as follows:

1. CCASS Investor Participants can give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC can also input **electronic application instructions** on behalf of CCASS Investor Participants if they go to the Customer Service Centre of HKSCC at 2/F, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC; and



- those who are not CCASS Investor Participants can instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Hong Kong Offer Shares on their behalf.

CCASS Clearing Participant/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

**Tuesday, December 7, 2010 – 9:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Wednesday, December 8, 2010 – 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Thursday, December 9, 2010 – 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Friday, December 10, 2010 – 8:00 a.m.<sup>(1)</sup> to 12:00 noon**

<sup>(1)</sup> These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing Participant/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, December 7, 2010 until 12:00 noon on Friday, December 10, 2010 (24 hours daily, except the last application day).

Subject to the terms and conditions set out in the Prospectus and the Application Forms relating thereto, applications must be received no later than 12:00 noon on Friday, December 10, 2010 (or if the application lists are not open on that day, then by 12:00 noon on the next business day the lists are open). Please see the section entitled “How to Apply for Hong Kong Offer Shares” in the Prospectus for further details. No receipt will be issued for application monies. The application lists will open from 11:45 a.m. to 12:00 noon on Friday, December 10, 2010 (or such later date as may apply in case of a tropical cyclone warning signal No. 8 or above or a “black” rainstorm warning signal being in force as described in the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus).

The Company expects to announce the Offer Price on Thursday, December 16, 2010, whereas the general level of indication of interest in the International Offering, the basis of allotment and the results of applications under the Hong Kong Public Offering are expected to be published on Thursday, December 16, 2010 on the website of the Hong Kong Stock Exchange at [www.hkex.com.hk](http://www.hkex.com.hk) and the Company’s website at [www.dtxny.com.cn](http://www.dtxny.com.cn). The results of allocations and the Hong Kong Identity Card/passport/Hong Kong Business Registration Certificate numbers of successful applicants under the Hong Kong Public Offering will be available in a manner described in the section headed “How to Apply for Hong Kong Offer Shares – 10. Results of Allocations” in the Prospectus).

e-Refund payment instructions/refund cheques for surplus application monies (if any) under **WHITE** or **YELLOW** Application Forms and **White Form eIPO** and H Shares certificates for successful applicants under **WHITE** Application Forms and **White Form eIPO** will be despatched and/or available for collection (as the case may be) on Thursday, December 16, 2010.

If you are applying using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and your application is wholly or partially successful, your H Share certificate will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of any designated CCASS Participant giving **electronic application instructions** on your behalf or as instructed by you in your **YELLOW** Application Form on Thursday, December 16, 2010 or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you (and the amount of refund money payable to you if you have instructed a CCASS Clearing Participant/Custodian Participant to give **electronic application instructions** on your behalf) with that CCASS Participant.

If you are applying as a CCASS Investor Participant, you should check the announcement published by the Company on Thursday, December 16, 2010 (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC, they can also check the application results via the CCASS Phone System and CCASS Internet Systems) and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, December 16, 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited. Immediately after the credit of the Hong Kong Offer Shares to your account, you can also check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your CCASS Investor Participant stock account and (if you are applying by giving **electronic application instructions** to HKSCC) the amount of refund money (if any) credited to your designated bank account.

If your application is wholly or partially unsuccessful, the Company will refund in whole or in part (as applicable) your application monies, including the related brokerage, SFC transaction levy and Stock Exchange trading fee to you without interest. If the Offer Price as finally determined is less than the maximum Offer Price of HK\$3.18 per H Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) initially paid on application, the Company will refund to you the surplus application monies together with the related brokerage, SFC transaction levy and Stock Exchange trading fee, without interest. For applicants using **WHITE** or **YELLOW** Application Forms, refund cheque will be crossed "Account payee only" in favour of the applicant (or, in the case of joint applicants, to the first-named applicant on your Application Form) on the terms set out under "Refund of Your Money" on the Application Form and the paragraph headed "11. Despatch/Collection of H Share Certificates and Refunds of Application Monies" under the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus.

If you apply through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to the application payment account on or around Thursday, December 16, 2010 in the form of e-Refund payment instructions. Alternatively, if you apply through the **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched on or around Thursday, December 16, 2010 to the address specified in the application instructions to the designated **White Form eIPO** Service Provider in the form of refund cheque(s), by ordinary post at your own risk.

If you apply for less than 1,000,000 Offer Shares using **WHITE** or **YELLOW** Application Forms or if you apply for 1,000,000 Offer Shares or more but have not indicated on your application that you will collect your refund cheque in person, the refund cheque will be sent to the address on your application (or in the case of joint applicants, to the address of the first-named applicant on your application) by ordinary post and at your own risk on Thursday, December 16, 2010. If you have given **electronic application instructions** to HKSCC via CCASS, refunds (if any) will be credited to your designated bank account or the designated bank account of the designated CCASS Participant through which you are applying on Thursday, December 16, 2010.

H Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, December 17, 2010 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination described in the section entitled “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title. No receipt will be issued for application monies paid. Dealing in the H Shares on the Hong Kong Stock Exchange is expected to commence on Friday, December 17, 2010. The H Shares will be traded in board lots of 1,000 each. The stock code is 1798.

The Offer Shares have not been and will not be registered under the US Securities Act and may not be offered, sold, pledged or transferred within the United States, except to qualified institutional buyers in accordance with Rule 144A or another available exemption from the registration requirements of the US Securities Act, or outside the United States in accordance with Regulation S.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:30 a.m. on Friday, December 17, 2010.

By order of the Board  
**China Datang Corporation Renewable Power Co., Limited**  
**Hu Yongsheng**  
*Executive Director*

Hong Kong, December 7, 2010

*As at the date of this announcement, the non-executive Directors of the Company are Mr. Chen Jinhang (Chairman), Mr. Wu Jing, Mr. Yin Li and Mr. Jian Yingjun; the executive Directors are Mr. Hu Yongsheng and Mr. Zhang Xunkui; and the independent non-executive Directors are Mr. Wang Guogang, Mr. Yu Hon To David and Mr. Liu Chaoan.*

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*

\* *For identification purpose only*