



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Industrial and Commercial Bank of China Limited

Date Submitted 7 December 2010

I. Movements in Authorised Share Capital

(THE FOLLOWING SHOWS MOVEMENTS IN THE REGISTERED SHARE CAPITAL (AS OPPOSED TO AUTHORISED SHARE CAPITAL) OF THE COMPANY AS THE COMPANY IS INCORPORATED IN THE PRC.)

1. Ordinary Shares

(1) Stock code : <u>1398</u> Description : <u>H Shares</u>			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>83,056,501,962</u>	<u>1.00</u>	<u>83,056,501,962</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>83,056,501,962</u>	<u>1.00</u>	<u>83,056,501,962</u>
(2) Stock code : <u>601398</u> Description : <u>A Shares</u>			
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>250,962,348,064</u>	<u>1.00</u>	<u>250,962,348,064</u>
Increase/(decrease)	<u>11,262,153,213</u>	<u>1.00</u>	<u>11,262,153,213</u>
Balance at close of the month	<u>262,224,501,277</u>	<u>1.00</u>	<u>262,224,501,277¹</u>

¹ Pending modification of the registered share capital with State Administration for Industry and Commerce of the People's Republic of China.

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>NIL</u>	<u>N/A</u>	<u>NIL</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>NIL</u>	<u>N/A</u>	<u>NIL</u>

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>NIL</u>	<u>N/A</u>	<u>NIL</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>NIL</u>	<u>N/A</u>	<u>NIL</u>

Total authorised share capital at the end of the month (**TOTAL REGISTERED SHARE CAPITAL**) (*RMB*) : 345,281,003,239¹

¹ Pending modification of the registered share capital with State Administration for Industry and Commerce of the People's Republic of China.

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1) H Shares	(2) A Shares		
Balance at close of preceding month	<u>83,056,501,962</u>	<u>250,962,348,064</u>	<u>NIL</u>	<u>NIL</u>
Increase/ (decrease) during the month	<u>NIL</u>	<u>11,262,153,213</u>	<u>NIL</u>	<u>NIL</u>
Balance at close of the month	<u>83,056,501,962</u>	<u>262,224,501,277</u>	<u>NIL</u>	<u>NIL</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) **NO SHARE OPTIONS ISSUED BY THE COMPANY**

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						

(Note 1)

Total A. (Ordinary shares)	<u>NIL</u>
(Preference shares)	<u>NIL</u>
(Other class)	<u>NIL</u>

Total funds raised during the month from exercise of
options (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed **NO WARRANTS ISSUED BY THE COMPANY**

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
2. _____ _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
3. _____ _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
4. _____ _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____	_____	_____	_____	_____	_____	_____

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total B.	(Ordinary shares) <u>NIL</u>		
				(Preference shares) <u>NIL</u>		
				(Other class) <u>NIL</u>		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. A Share convertible corporate bonds (Term of A Share convertible corporate bonds: From 31 August 2010 to 31 August 2016) (Conversion period of A Share convertible corporate bonds: commences from 1 March 2011 and ends on 31 August 2016)	RMB	NIL	NIL	RMB25 billion	NIL	Conversion period shall commence on 1 March 2011
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	Listed on the Shanghai Stock Exchange, Convertible Corporate Bond Code: 113002 A Shares Nominal value of RMB100 each issued at par, minimum subscription of one lot (comprising 10 bonds, totalling RMB1,000) (18/05/2010)					
2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.						

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
				Total C. (Ordinary shares)	NIL	
				(Preference shares)	NIL	
				(Other class)	NIL	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. The H Share Rights Issue has been approved at the Second Extraordinary General Meeting of 2010 and the First H Shareholders Class Meeting of 2010 of the Bank on 21 September 2010, and pursuant to the authorisation granted at the meetings, the authorised directors of the Bank have finalised the terms of the H Share Rights Issue of 3,737,542,588 H Shares on the basis of 0.45 H Rights Share for every 10 existing H Shares at HK\$3.49 per H Rights Share. Such H Rights Shares are expected to commence in dealings on 28 December 2010. Please refer to the announcement dated 10 November 2010 and the H Share Rights Issue Prospectus dated 29 November 2010 for details.	NIL	3,737,542,588
(21/09/2010)		
shares (<i>Note 1</i>)		

For Main Board and GEM listed issuers

2.			
	(/ /)		
	shares (<i>Note 1</i>)		
3.			
	(/ /)		
	shares (<i>Note 1</i>)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	NIL	
	(Other class)	NIL	

Other Movements in Issued Share Capital

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency	RMB 2.99 per share	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>Ordinary Shares (A Shares)</u> (24/11/2010) (21/09/2010)	<u>11,262,153,213</u> <u>NIL</u>
2. Open offer	At price :	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_____ (/ /) (/ /)	_____ _____ _____
3. Placing	At price :	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_____ (/ /) (/ /)	_____ _____ _____
4. Bonus issue				Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	_____ (/ /) (/ /)	_____ _____ _____

For Main Board and GEM listed issuers

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
5. Scrip dividend	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) (/ /)	
		EGM approval date: (dd/mm/yyyy) (/ /)		
6. Repurchase of shares		Class of shares repurchased (Note 1) _____	Cancellation date : (dd/mm/yyyy) (/ /)	
		EGM approval date: (dd/mm/yyyy) (/ /)		
7. Redemption of shares		Class of shares redeemed (Note 1) _____	Redemption date : (dd/mm/yyyy) (/ /)	
		EGM approval date: (dd/mm/yyyy) (/ /)		
8. Consideration issue	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment (/ /)	

For Main Board and GEM listed issuers

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue	date : (dd/mm/yyyy)		
	EGM approval date: (dd/mm/yyyy) (/ /)		
9. Capital reorganisation	Class of shares issuable (Note 1)		
	Issue and allotment date : (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)		
10. Other (Please specify)	At price : State currency		
	Class of shares issuable (Note 1)		
	Issue and allotment date : (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)		
Total E. (Ordinary shares)		11,262,153,213	
(Preference shares)		NIL	
(Other class)		NIL	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	11,262,153,213
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: JIANG Jianqing

Title: Chairman of the Board of Directors
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*