

EXPECTED TIMETABLE⁽¹⁾

Application Lists open ⁽²⁾	11:45 a.m. on Thursday, December 16, 2010
Latest time for lodging WHITE and YELLOW Application Forms	12:00 noon on Thursday, December 16, 2010
Latest time to complete electronic applications under White Form eIPO service through the designated website www.eipo.com.hk ⁽³⁾	11:30 a.m. on Thursday, December 16, 2010
Latest time to complete payment of White Form eIPO applications by effecting internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on Thursday, December 16, 2010
Latest time to give electronic application instructions to HKSCC ⁽⁴⁾	12:00 noon on Thursday, December 16, 2010
Application Lists close	12:00 noon on Thursday, December 16, 2010
Expected Price Determination Date ⁽⁵⁾	Friday, December 17, 2010
Announcement of	
— the Offer Price;	
— the level of applications in the Hong Kong Public Offering;	
— the level of indications of interest in the International Placing; and	
— the basis of allotment of the Hong Kong Offer Shares to be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) on or before . . .	Wednesday, December 22, 2010
Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels, including the websites of the Hong Kong Stock Exchange at www.hkexnews.hk and our Company at www.zoomlion.com (see paragraph headed " Publication of Results " in the section headed "How to Apply for the Hong Kong Offer Shares") from	Wednesday, December 22, 2010
Results of allocations in the Hong Kong Public Offering will be available at www.iporesults.com.hk with a "search by ID" function	Wednesday, December 22, 2010
Despatch of H Share certificates or deposit of the H Share certificates into CCASS on or before ⁽⁶⁾⁽⁷⁾ . . .	Wednesday, December 22, 2010
Despatch of White Form e-Refund payment instructions/refund cheques on or before ⁽⁶⁾	Wednesday, December 22, 2010
Dealings in the H Shares on the Main Board to commence on	Thursday, December 23, 2010

(1) All times and dates refer to Hong Kong local time and dates except otherwise stated. Details of the structure of the Global Offering, including its conditions, are set forth in the section headed "Structure of the Global Offering" in this prospectus.

(2) If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, December 16, 2010, the Application Lists will not open or close on that day. Further information is set forth in the section headed "How to Apply for the Hong Kong Offer Shares—Effect of Bad Weather on the Opening of the Application Lists" in this prospectus.

(3) You will not be permitted to submit your application through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference

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number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

- (4) Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed “How to Apply for the Hong Kong Offer Shares—Applying by giving **electronic application instructions** to HKSCC via CCASS” in this prospectus.
- (5) The Price Determination Date is expected to be on or around Friday, December 17, 2010 (Hong Kong time) and, in any event, not later than Wednesday, December 22, 2010 (Hong Kong time). If, for any reason, the Offer Price is not agreed between the Joint Global Coordinators (on behalf of the Hong Kong Underwriters) and our Company by Wednesday, December 22, 2010, the Global Offering will not proceed and will lapse.
- (6) Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated in their Application Forms their wish to collect refund cheques (where applicable) and H Share certificates (where applicable) in person may do so from our H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on the date notified by our Company as the date of despatch of H Share certificates and refund cheques. The date of despatch of H Share certificates and refund cheques is expected to be Wednesday, December 22, 2010. Applicants who are individuals and opt for personal collection must not authorize any other person to make collection on their behalf. Applicants that are corporations and opt for personal collection must attend by their authorized representatives each bearing a letter of authorization from his corporation stamped with the corporation’s chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to our H Share Registrar. Uncollected refund cheques and H Share certificates will be despatched by ordinary post to the addresses as specified in the applicants’ Application Forms at the applicants’ own risk. Applicants who apply for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk may collect their H Share certificate(s) (where applicable) in person from 9:00 a.m. to 1:00 p.m. on Wednesday, December 22, 2010 or such other date as notified by our company as the date of despatch/collection of H Share certificates/e-Refund payment instructions/refund cheques. Applicants who paid the application monies from a single bank account may have e-Refund payment instructions (if any) despatched to the application payment account on Wednesday, December 22, 2010. Applicants who used multi-bank accounts to pay the application monies may have refund cheque (if any) despatched to the address specified in their application instructions to the designated **White Form eIPO** Service Provider on Wednesday, December 22, 2010 by ordinary post and at their own risk.
- (7) H Share certificates are expected to be issued on Wednesday, December 22, 2010. H Share certificates will only become valid certificates of title if the Hong Kong Public Offering has become unconditional in all respects and neither of the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms before 8:00 a.m. on the Listing Date, which is expected to be Thursday, December 23, 2010. Investors who trade H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid certificates of title do so entirely at their own risk.

You should read carefully the sections headed “Underwriting”, “How to Apply for Hong Kong Offer Shares” and “Structure of the Global Offering” in this prospectus for details relating to the structure of the Global Offering, how to apply for Hong Kong Offer Shares and the expected timetable including, inter alia, applicable conditions, the effect of bad weather and the despatch of refund cheques and H Share certificates.