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## EXPECTED TIMETABLE

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If there is any change in the following expected timetable of the Share Offer, the Company will issue an announcement in Hong Kong to be published in English in The Standard and in Chinese in Singpao.

2011<sup>(Note 1)</sup>

Latest time to complete electronic applications under <b>HK eIPO White Form</b> service through the designated website at <b>www.hkeipo.hk</b> <sup>(Note 2)</sup> .....	11:30 a.m. on Tuesday, 4 January
Application lists open <sup>(Note 4)</sup> .....	11:45 a.m. on Tuesday, 4 January
Latest time to lodge <b>WHITE</b> and <b>YELLOW</b> Application Forms and to give <b>Electronic</b> <b>Application Instructions</b> to HKSCC <sup>(Note 3)</sup> .....	12:00 noon on Tuesday, 4 January
Latest time to complete payment of <b>HK eIPO White Form</b> application by effecting internet banking transfer(s) or PPS payment transfer(s) .....	12:00 noon on Tuesday, 4 January
Application lists close <sup>(Note 4)</sup> .....	12:00 noon on Tuesday, 4 January
Price Determination Date <sup>(Note 5)</sup> .....	Wednesday, 5 January

Announcement of:

- the Offer Price;
- the indication of level of interest in the Placing; and
- the results of applications and the basis of allocation of the Public Offer Shares

to be published in The Standard (in English) and Singpao (in Chinese), on the website of the Stock Exchange at **www.hkexnews.hk** and on the website of the Company at **www.sumpofood.com** on or before .....

Monday, 10 January

Results of allocation in the Public Offer will be available at **www.tricor.com.hk/ipo/result** with a “search by ID” function .....

8:00 a.m. on Monday, 10 January  
to 12:00 midnight on Friday, 14 January

Announcement of results of allotment of Public Offering (with successful applicants’ identification document numbers, where applicable) available through a variety of channels as described in the paragraph headed “Publication of Results” under the section headed “How to Apply for Public Offer Shares” of this prospectus .....

9:00 a.m. on Monday, 10 January

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## EXPECTED TIMETABLE

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2011<sup>(Note 1)</sup>

Despatch of e-auto refund payment instructions/refund cheques  
in respect of wholly successful (if applicable) or wholly  
or partially unsuccessful applications on or before<sup>(Note 6)</sup> . . . . . Monday, 10 January

Despatch of the share certificates in respect of wholly  
or partially successful applications on or before<sup>(Note 7)</sup> . . . . . Monday, 10 January

Dealing in the Shares on the Stock Exchange to commence on . . . . . Tuesday, 11 January

*Notes:*

1. All times refer to Hong Kong local time. Details of the structure of the Share Offer, including its conditions are set out in the section headed “Structure of the Share Offer” of this prospectus.
2. You will not be permitted to submit your application through the designated website at **www.hkeipo.hk** after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
3. Applicants who apply for the Offer Shares by giving Electronic Application Instructions to HKSCC should refer to the paragraph headed “Applying by giving Electronic Application Instructions to HKSCC” under the section headed “How to Apply for Public Offer Shares” of this prospectus.
4. If there is a “black” rainstorm warning or a tropical cyclone warning signal number eight or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, 4 January 2011, the application lists of the Public Offer will not open and close on that day. Particulars of the arrangements are set out in the paragraph headed “Effect of bad weather on the opening of the application lists” under the section headed “How to apply for the Public Offer Shares” of this prospectus.
5. If, for any reason, the Offer Price is not agreed between the Company and the Lead Manager (for itself and on behalf of the other Underwriters) on or prior to Wednesday, 5 January 2011 or such other date as may be agreed between the Company and the Lead Manager (for itself and on behalf of the other Underwriters) but in any event not later than 12:00 noon on Thursday, 6 January 2011, the Share Offer will not proceed. In such event, the Company will issue an announcement to be published in The Standard in English and Singpao in Chinese and to be posted on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and on the website of our Company ([www.sumpofood.com](http://www.sumpofood.com)).
6. E-auto refund payment instructions or refund cheques will be issued in respect of wholly or partially unsuccessful applications and in respect of successful applications if the Offer Price as finally determined is less than HK\$0.80 payable on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate the refund cheque.
7. Share certificates will only become valid certificates of title if the Share Offer has become unconditional in all respects and the Underwriting Agreement has not been terminated in accordance with its terms, the latest time for which is expected to be around 8:00 a.m. on the Listing Date.

Applicants who apply on **white** Application Forms for 1,000,000 Public Offer Shares or more and indicate in their Application Forms that they wish to collect share certificates and/or refund cheques (if any) in person from the Company’s share registrar in Hong Kong, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wan Chai, Hong Kong may do so in person from 9:00 a.m. to

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## EXPECTED TIMETABLE

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1:00 p.m. on the date notified by the Company in the newspapers and on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and on the website of our Company at [www.sumpofood.com](http://www.sumpofood.com), which is expected to be on or before Monday, 10 January 2011. Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations which opt for personal collection may do so through their authorized representatives bearing letters of authorisation from the corporations duly stamped with the company's chop. Identification documents and (where applicable) authorisation documents acceptable to Tricor Investor Services Limited must be produced at the time of collection of share certificates and/or refund cheques (if any). Details are set out under the paragraph headed "Despatch/collection of share certificates, e-auto refund payment instructions and refund cheques" under the section headed "How to apply for Public Offer Shares" of this prospectus.

Applicants who apply on **yellow** Application Forms for 1,000,000 Public Offer Shares or more and indicate in their Application Forms that they wish to collect refund cheques (if any) in person may do so but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts. The procedures for collection of refund cheques (if any) for applicants who apply on **yellow** Application Forms are the same as those for applicants who apply on **white** Application Forms.

Uncollected share certificates and/or refund cheques (if any) will be despatched by ordinary post at the applicants' own risk to the address specified in the related Application Forms promptly after the expiry of the time of their collection. Further information is set out in the paragraph headed "Despatch/collection of share certificates, e-auto refund payment instructions and refund cheques" under the section headed "How to apply for Public Offer Shares" of this prospectus.

For details of the structure of the Share Offer, including its conditions, please see the section headed "Structure of the Share Offer" of this prospectus.

It is important that prospective investors of the Offer Shares should note that the Lead Manager (for itself and on behalf of the other Underwriters) is entitled to terminate the Underwriting Agreement by notice in writing to the Company upon the occurrence of any of the events set forth under the sub-paragraph headed "Grounds for termination" in the paragraph headed "Underwriting arrangements and expenses" under the section headed "Underwriting" of this prospectus at any time up to 8:00 a.m. on the Listing Date. Such events include, without limitation, any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lockout. It is important that prospective investors should refer to the section headed "Underwriting" in this prospectus for further details.

You should rely only on the information contained in this prospectus and the related Application Forms to make your investment decision. The Company has not authorized anyone to provide you with information that is different from what is contained in this prospectus and the related Application Forms. Any information or representation not made in this prospectus and the related Application Forms must not be relied upon by you as having been authorized by the Company, the Sponsor, the Lead Manager, the Sole Bookrunner, the Underwriters, their respective directors or affiliates of any of them or any other person or parties involved in the Share Offer.