
EXPECTED TIMETABLE⁽¹⁾

Latest time to complete electronic applications under the HK eIPO White Form service through the designated website www.hkeipo.hk ⁽³⁾	11:30 a.m. on Wednesday, 5 January 2011
Application lists open ⁽²⁾	11:45 a.m. on Wednesday, 5 January 2011
Latest time for lodging WHITE and YELLOW Application Forms and giving electronic application instructions to HKSCC ⁽⁴⁾	12:00 noon on Wednesday, 5 January 2011
Latest time to complete payment of HK eIPO White Form applications by effecting internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on Wednesday, 5 January 2011
Application lists close ⁽²⁾	12:00 noon on Wednesday, 5 January 2011
Expected Price Determination Date ⁽⁵⁾	Thursday, 6 January 2011
Announcement of the Offer Price, the levels of indication of interest in the International Placing, the level of applications in respect of the Hong Kong Public Offering and basis of allocation under the Hong Kong Public Offering to be published on the website of the Stock Exchange at www.hkexnews.hk ⁽⁶⁾ and our Company's website at www.newtreegroup Holdings.com ⁽⁷⁾ and in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on or before	Wednesday, 12 January 2011
Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels as described in the section headed "How to apply for the Hong Kong Public Offer Shares — Applying by using a WHITE or YELLOW Application Form — Results of allocations" from	Wednesday, 12 January 2011
Results of allocations in the Hong Kong Public Offering to be available at www.tricor.com.hk/ipo/result with a "search by ID" function on	Wednesday, 12 January 2011

EXPECTED TIMETABLE⁽¹⁾

Despatch of share certificates in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on or before⁽⁸⁾ Wednesday, 12 January 2011

Despatch of **HK eIPO White Form** e-Auto Refund payment instructions/refund cheques in respect of wholly successful (in the event that the final Offer Price is less than the initial price per Hong Kong Public Offer Share payable on application) and wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering on or before⁽⁹⁾ Wednesday, 12 January 2011

Dealings in the Shares on the Stock Exchange to commence on. Thursday, 13 January 2011

Notes:

- (1) All times and dates refer to Hong Kong local times and dates except as otherwise stated. Details of the structure of the Global Offering, including the conditions of the Hong Kong Public Offering, are set out in the section headed “Structure of the Global Offering” in this prospectus. If there is any change in this expected timetable, an announcement will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).
- (2) If there is a “black” rainstorm warning or a tropical cyclone warning signal number eight or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 5 January 2011, the application lists will not open and close on that day. Please see the sub-paragraph headed “Effect of bad weather on the opening of the application lists” under the paragraphs headed “Applying by using a **WHITE** or **YELLOW** Application Form” and “Applying by giving **electronic application instructions** to HKSCC” in the section headed “How to apply for the Hong Kong Public Offer Shares” in this prospectus. If the application lists do not open and close on Wednesday, 5 January 2011, the dates mentioned in this section headed “Expected timetable” may be affected. A press announcement will be made by us in such event.
- (3) You will not be permitted to submit your application to the **HK eIPO White Form** Service Provider through the designated website at www.hkeipo.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (4) Applicants who apply by giving **electronic application instructions** to HKSCC should refer to the section headed “How to apply for the Hong Kong Public Offer Shares — Applying by giving **electronic application instructions** to HKSCC” in this prospectus.
- (5) The Price Determination Date, being the date on which the final Offer Price is to be determined, is expected to be on or around Thursday, 6 January 2011 and in any event, not later than Tuesday, 11 January 2011. If, for any reason, the final Offer Price is not agreed by Tuesday, 11 January 2011 between the Sole Global Coordinator (on behalf of the Underwriters) and us, the Global Offering will not proceed and will lapse.
- (6) The announcement will be available for viewing on the “Main Board — Allotment of results” page on the website of the Stock Exchange at www.hkexnews.hk.

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- (7) None of the websites or any of the information contained on those websites form part of this prospectus.
- (8) Applicants who apply for 1,000,000 Hong Kong Public Offer Shares or more and have indicated in their Application Forms that they wish to collect share certificates (if applicable) and refund cheques (if applicable) in person may do so from our Hong Kong branch share registrar, Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 12 January 2011 or any other date as notified by us in the newspapers as the date of despatch of share certificates/e-Auto Refund payment instructions/refund cheques. Applicants being individuals who opt for personal collection must not authorize any other person to make their collection on their behalf. Applicants being corporations who opt for personal collection must attend by sending their authorized representatives each bearing a letter of authorization from his corporation stamped with the corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to our Hong Kong branch share registrar, Tricor Investor Services Limited. Applicants who have applied on **YELLOW** Application Forms may not elect to collect their share certificates, which will be deposited into CCASS for credit of their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. Uncollected share certificates and refund cheques will be despatched by ordinary post to the addresses specified in the relevant applications at the applicants' own risk. Further information is set out in the section headed "How to apply for the Hong Kong Public Offer Shares" in this prospectus.
- (9) e-Auto Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful application and also in respect of successful applications in the event that the final Offer Price is less than the initial price per Hong Kong Public Offer Share payable on application. Part of your Hong Kong identity card number/passport number or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party to facilitate your refund. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of your refund cheque or may invalidate your refund cheque. Further information is set out in the section headed "How to apply for the Hong Kong Public Offer Shares" in this prospectus.

Share certificates are expected to be issued on Wednesday, 12 January 2011 but will only become valid certificates of title provided that the Global Offering has become unconditional in all respect and neither of the Underwriting Agreements has been terminated in accordance with its terms. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.