
SUBSTANTIAL SHAREHOLDERS

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So far as the Directors are aware, the following persons, not being Directors or the chief executive officer of our Company, will have, immediately following the completion of Capitalization Issue and the Global Offering and taking no account of any Shares which may be allotted and issued or transferred pursuant to the exercise of (i) the Over-allotment Option; (ii) any options that may be granted under the Share Option Scheme, an interest or short position in the Shares or underlying shares of our Company which would fall to be disclosed to our Company under the provisions of Division 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name	Nature of interest	Number of Shares	Approximate percentage of issued Shares immediately after the Global Offering ⁽¹⁾
The Chum's Family Trust ⁽²⁾	Interest of corporation controlled by substantial shareholders	476,666,000	71.5%
Golden Realm ⁽²⁾	Interest of corporation controlled by substantial shareholders	476,666,000	71.5%
Able Bright ⁽³⁾	Beneficial owner	476,666,000	71.5%

Notes:

⁽¹⁾ These figures assume that the Shareholders will not participate in the Global Offering or in the trading of any Shares between the Latest Practicable Date and the Listing Date. These figures also assume that the Over-allotment Option is not exercised.

⁽²⁾ The entire issued share capital of Golden Realm is registered in the name of Bank Sarasin Nominees. Bank Sarasin Nominees acts as nominee for Sarasin Trust Company as trustee of The Chum's Family Trust.

⁽³⁾ The entire issued share capital of Able Bright is owned by Golden Realm.

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Save as disclosed in this prospectus, the Directors are not aware of any other person not being Directors or the chief executive officer of our Company who will, immediately following the completion of Capitalization Issue and the Global Offering and taking no account of any Shares which may be allotted and issued or transferred pursuant to the exercise of (i) the Over-allotment Option; (ii) any options that may be granted under the Share Option Scheme, have an interest or short position in our Shares or underlying Shares which would fall to be disclosed to our Company pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group. The Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.