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*Unless otherwise defined in this announcement, capitalized terms in this announcement shall have the same meanings as those defined in the listing document dated 26 November 2010 (the **Listing Document**) issued by the Company.*

Novo Group Ltd.
新源控股有限公司 *
(Registration No. 198902648H)
(Incorporated in Singapore with limited liability)
Stock Code: 1048

EXPIRY OF BRIDGING PERIOD ON 4 JANUARY 2011

INTRODUCTION

The Board issues this announcement to provide details of the expiry of the Bridging Period.

EXPIRY OF BRIDGING PERIOD

Reference is made to the section headed “Listings, registration, dealings and settlement – Bridging arrangements” of the Listing Document.

As stated in the Listing Document, the Bridging Period is the 30-day period from and including the Listing Date (which is 6 December 2010). The Bridging Period shall end on 4 January 2011. Upon expiry of the Bridging Period, the bridging arrangements as described in the Listing Document and the role of the Bridging Dealer shall terminate on 4 January 2011.

By order of the Board
Novo Group Ltd.
Yu Wing Keung, Dicky
Chairman

Hong Kong, 3 January 2011

As at the date of this announcement, the executive Directors are Mr. Yu Wing Keung, Dicky (Chairman), Mr. Chow Kin Wa, Mr. Chow Kin San and the independent non-executive Directors are Mr. Tang Chi Loong, Mr. Foo Teck Leong and Mr. Tse To Chung, Lawrence.

* *For identification purpose only*