

Historical Statistics Summary

Financial statistics		2001	2002
Consolidated income statement	US\$M		
Revenue			
Terminal		5.7	7.8
Container leasing, management, sale and related businesses		216.2	232.1
Container handling, transportation and storage		9.6	8.8
Total		231.5	248.7
EBITDA		258.8	254.6
Depreciation & amortisation		(81.0)	(87.7)
EBIT		177.8	166.9
Interest expenses		(24.0)	(15.5)
Interest income		5.2	3.8
Profit before income tax		159.0	155.2
Operating profit after finance income and costs		99.0	91.9
Profit attributable to equity holders of the Company		154.5	142.5
Breakdown of profit attributable to equity holders of the Company			
Terminal and related businesses		46.0	54.3
Container leasing, management, sale and related businesses		80.1	75.2
Container manufacturing and related businesses		5.6	5.9
Logistics and related businesses		—	—
Other operations		23.1	8.4
Net corporate finance income/(costs)		2.9	2.1
Net corporate expenses		(3.2)	(3.4)
Total		154.5	142.5
Consolidated balance sheet	US\$M		
Consolidated total assets		1,731.9	1,746.4
Consolidated total liabilities		544.3	482.4
Consolidated net assets		1,187.6	1,264.0
Consolidated total debts		509.5	420.7
Consolidated cash balances		254.1	236.1
Consolidated net debts		255.4	184.6
Per share data			
Capital and reserves attributable to the equity holders of the Company per share	US\$	0.55	0.58
Basic earnings per share	US cents	7.21	6.64
Dividend per share	US cents	3.01	3.72
Net asset value per share	HK\$	4.324	4.592
Share price (as at 31st December)	US\$	0.516	0.821
	HK\$	4.025	6.400
Ratios			
P/E (as at 31st December)	Times	7.2	12.4
Dividend payout ratio	%	41.7	56.0
Return on total assets	%	9.4	8.2
Return on net assets	%	13.6	11.6
Return on equity holders of the Company	%	13.7	11.8
Net debt-to-equity ratio	%	21.5	14.6
Interest coverage	Times	7.6	11.0
Other information			
Total number of shares issued (as at 31st December)	M	2,142.5	2,147.0
Weighted average number of ordinary shares issued	M	2,141.2	2,146.2
Market capitalisation (as at 31st December)	US\$M	1,105.6	1,761.7

Notes:

1. The amount in 2006 & 2007 included the financial effect of put options associated with the CIMC share reform.
2. The financial effect of put options associated with the CIMC share reform was excluded in the calculation of dividend payout ratio of year 2006 & 2007.
3. Excluded profit from discontinued operation of COSCO Logistics of US\$84,710,000 and US\$25,627,000 in 2010 & 2009 respectively.
4. The comparative figures from 2001 to 2008 for the breakdown of profit attributable to equity holders of the Company as presented above have been restated as a result of the adoption of Hong Kong Financial Reporting Standard 8 "Operating Segments" issued by the Hong Kong Institute of Certified Public Accountants.

2003	2004	2005	2006	2007	2008	2009	2010
9.0	11.1	12.5	20.9	43.3	78.7	114.9	190.8
250.5	281.8	299.0	269.0	247.9	252.6	229.8	250.9
8.8	7.2	6.8	7.6	7.7	6.7	4.7	4.8
268.3	300.1	318.3	297.5	298.9	338.0	349.4	446.5
274.1	351.1	499.3	462.6	574.2	413.6	321.4	516.6
(95.5)	(102.5)	(107.7)	(88.1)	(84.0)	(92.6)	(98.3)	(111.8)
178.6	248.6	391.6	374.5	490.2	321.0	223.1	404.8
(11.9)	(24.8)	(35.6)	(43.4)	(49.9)	(52.7)	(39.8)	(29.4)
2.3	3.3	4.4	12.6	10.5	6.9	6.0	6.5
169.0	227.1	360.4	343.7	450.8	275.2	189.3	381.9
109.3	133.4	205.1	169.5	172.8	120.0	66.1	90.4
154.7	206.6	334.9	291.1	427.8	274.7	172.5	361.3
68.0	98.2	161.0	100.6	120.6	120.6	83.5	119.9
80.8	104.9	114.8	166.4	92.3	115.0	71.4	96.3
6.2	3.5	58.7	16.9 ^{Note 1}	123.5 ^{Note 1}	39.3	30.9	91.9
—	11.8	15.1	18.4	19.7	25.0	25.6	84.7
9.8	9.8	10.3	12.8	98.4	—	—	—
(4.5)	(15.5)	(15.8)	(13.3)	(14.5)	(9.7)	(9.6)	(1.9)
(5.6)	(6.1)	(9.2)	(10.7)	(12.2)	(15.5)	(29.3)	(29.6)
154.7	206.6	334.9	291.1	427.8	274.7	172.5	361.3
1,903.3	2,243.0	2,855.1	2,987.2	3,871.6	4,213.2	4,635.3	5,251.9
570.5	757.4	964.8	779.0	1,096.9	1,566.9	1,776.9	1,758.0
1,332.8	1,485.6	1,890.3	2,208.2	2,774.7	2,646.3	2,858.4	3,493.9
478.3	653.3	835.6	531.6	914.0	1,424.3	1,604.3	1,558.8
283.8	100.6	179.3	224.7	387.4	429.0	405.8	524.3
194.5	552.7	656.3	306.9	526.6	995.3	1,198.5	1,034.5
0.61	0.67	0.85	0.97	1.21	1.14	1.21	1.23
7.20	9.57	15.28	13.14	19.09	12.24	7.66	14.17
4.08	5.40	8.65	8.85	9.41	4.90	3.06	5.67
4.839	5.307	6.666	7.704	9.637	9.135	9.796	10.015
1.327	2.064	1.830	2.349	2.668	1.021	1.281	1.742
10.350	16.100	14.200	18.260	20.800	7.910	9.930	13.540
18.4	21.7	11.9	17.9	14.0	8.3	16.7	12.3
56.6	56.4	56.6	56.6 ^{Note 2}	56.6 ^{Note 2}	40.0	40.0	40.0
8.5	10.0	13.1	10.0	12.5	6.8	3.9	7.3
11.9	14.7	19.8	14.2	17.2	10.1	6.3	11.4
12.1	14.7	20.0	14.4	17.5	10.4	6.5	11.9
14.6	37.2	34.7	13.9	19.0	37.6	41.9	29.6
15.2	10.1	11.1	8.8	10.0	6.2	5.1 ^{Note 3}	11.1 ^{Note 3}
2,148.5	2,183.6	2,199.0	2,228.7	2,244.9	2,245.0	2,262.5	2,711.5
2,147.3	2,160.0	2,192.1	2,214.7	2,240.3	2,245.0	2,252.9	2,550.4
2,851.0	4,507.2	4,024.2	5,234.1	5,988.4	2,291.3	2,897.3	4,723.5

Historical Statistics Summary

Operating statistics		2001	2002
Container leasing, management and sale	US\$M		
Breakdown of rental income			
- COSCON		136.0	136.1
- International customers (long term lease)		40.4	49.1
- International customers (master lease)		31.9	39.2
Fleet capacity	TEUs	610,019	707,890
Breakdown of fleet capacity by customers			
- COSCON (included owned, sale-and-leaseback containers)	TEUs	327,370	329,028
- International customers			
Owned containers	TEUs	282,649	373,644
Managed containers	TEUs	—	5,218
- COSCON (included owned, sale-and-leaseback containers)	%	53.7	46.5
- International customers			
Owned containers	%	46.3	52.8
Managed containers	%	—	0.7
Breakdown of fleet capacity			
- Dry	TEUs	561,419	657,466
- Reefer	TEUs	35,078	36,962
- Special	TEUs	13,522	13,462
- Dry	%	92.0	92.9
- Reefer	%	5.8	5.2
- Special	%	2.2	1.9
Capital expenditure on containers	US\$M	165.0	153.7
Purchase of new containers	TEUs	96,953	119,466
Disposal of returned containers (Note 1)	TEUs	12,151	15,822
Fleet age	Years	4.3	4.4
Utilisation rate			
- COSCO Pacific (Florens)	%	91.4	93.4
- Industry average	%	75.0	83.0
Number of customers		155	176
Container throughput	TEUs		
COSCO-HIT Terminal		1,301,966	1,526,074
Yantian Terminal		2,751,885	4,181,478
Shanghai Terminal		2,609,800	3,049,080
Zhangjiagang Win Hanverky Terminal		161,208	202,348
Qingdao Cosport Terminal		600,329	454,528
Dalian Port Container Co., Ltd. (Note 2)		—	1,326,463
Shanghai Pudong Terminal		—	—
Qingdao Qianwan Terminal		—	—
COSCO-PSA Terminal		—	—
Yangzhou Yuanyang Terminal		—	—
Yingkou Terminal		—	—
Nanjing Longtan Terminal		—	—
Dalian Port Terminal		—	—
Tianjin Five Continents Terminal		—	—
Antwerp Terminal		—	—
Quan Zhou Pacific Terminal		—	—
Guangzhou South China Oceangate Terminal		—	—
Ningbo Yuan Dong Terminal		—	—
Suez Canal Terminal		—	—
Jinjiang Pacific Terminal		—	—
Piraeus Terminal		—	—
Tianjin Euroasia Terminal		—	—
Total		7,425,188	10,739,971

Notes:

- Included COSCON and the buy-in of returned containers upon the expiry of lease.
- The Group signed an agreement for the disposal of the 8.13% equity interest in Dalian Port Container Co., Ltd. in June 2009 and the transaction was completed in January 2010.

2003	2004	2005	2006	2007	2008	2009	2010
130.6	120.8	126.4	136.9	140.1	142.4	134.3	123.3
64.9	88.0	104.3	60.9	32.7	44.3	50.3	68.9
43.6	47.1	43.8	21.8	8.5	15.7	13.5	15.0
808,825	919,128	1,042,852	1,250,609	1,519,671	1,621,222	1,582,614	1,631,783
310,444	327,845	377,324	456,877	517,311	551,219	527,891	499,106
481,701	567,644	630,925	163,851	239,742	314,077	332,591	432,613
16,680	23,639	34,603	629,881	762,618	755,926	722,132	700,064
38.4	35.7	36.2	36.5	34.0	34.0	33.4	30.6
59.5	61.7	60.5	13.1	15.8	19.4	21.0	26.5
2.1	2.6	3.3	50.4	50.2	46.6	45.6	42.9
758,783	870,789	993,988	1,198,770	1,470,832	1,570,462	1,532,723	1,587,775
37,400	36,639	38,020	41,456	38,745	41,183	39,860	35,616
12,642	11,700	10,844	10,383	10,094	9,577	10,031	8,392
93.8	94.7	95.3	95.9	96.8	96.9	96.9	97.3
4.6	4.0	3.6	3.3	2.5	2.5	2.5	2.2
1.6	1.3	1.1	0.8	0.7	0.6	0.6	0.5
195.6	270.9	333.6	480.6	586.3	348.0	61.9	250.4
142,218	155,526	168,592	268,236	326,715	152,752	15,000	111,625
23,714	39,517	27,288	48,071	56,759	34,043	22,863	28,674
4.3	4.3	4.3	4.0	3.8	4.2	5.0	5.4
95.2	97.0	95.5	96.2	94.5	94.6	90.6	97.3
89.0	92.0	90.9	91.8	93.0	94.0	86.0	95.0
202	218	256	270	280	300	306	300
1,513,559	1,697,212	1,841,193	1,688,697	1,846,559	1,752,251	1,360,945	1,535,923
5,258,106	6,259,515	7,355,459	8,470,919	9,368,696	9,683,493	8,579,013	10,133,967
3,400,963	3,650,319	3,646,732	3,703,460	3,446,135	3,681,785	2,979,849	3,197,244
247,306	328,199	377,121	455,946	601,801	710,831	715,413	889,515
244,159	385,856	605,791	744,276	1,005,439	1,099,937	1,145,352	1,284,903
1,644,409	2,172,252	2,334,481	2,464,208	2,873,474	2,742,503	2,906,768	—
1,765,586	2,339,479	2,471,840	2,650,007	2,723,722	2,779,109	2,291,281	2,450,176
1,332,746	4,532,769	5,443,086	6,770,003	8,237,501	8,715,098	8,961,785	10,568,065
95,830	571,863	611,013	627,894	833,892	1,247,283	904,829	1,091,639
—	118,079	157,123	222,912	253,772	267,970	221,046	302,617
—	393,097	633,573	837,574	1,125,557	950,801	1,023,107	1,196,932
—	—	178,686	700,098	950,289	1,160,261	1,058,499	1,245,559
—	—	132,984	421,068	850,359	1,656,968	1,509,401	1,668,418
—	—	87,462	1,773,141	1,988,456	1,938,580	1,940,933	1,917,873
—	—	70,084	599,170	792,459	1,091,657	639,957	795,534
—	—	—	241,272	856,784	910,058	936,136	1,050,710
—	—	—	—	577,196	2,000,130	2,158,291	3,060,591
—	—	—	—	331,361	903,865	1,117,169	1,704,588
—	—	—	—	319,153	2,392,516	2,659,584	2,856,854
—	—	—	—	—	193,779	274,390	313,585
—	—	—	—	—	—	166,062	684,881
—	—	—	—	—	—	—	574,296
15,502,664	22,448,640	25,946,628	32,370,645	38,982,605	45,878,875	43,549,810	48,523,870