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NEW ISLAND PRINTING HOLDINGS LIMITED

新洲印刷集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

**EXTENSION OF LONG STOP DATE
OF THE MEMORANDUM OF UNDERSTANDING
RELATING TO THE POSSIBLE ACQUISITION OF THE ENTIRE EQUITY
INTEREST IN SINO-AFRICA RESOURCES INVESTMENT LIMITED**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

Reference is made to the announcement of the Company dated 26 January 2011 (the “Announcement”) in relation to the Memorandum of Understanding entered into between the Possible Purchaser and the Possible Vendors regarding the Possible Acquisition. Terms used in this announcement shall, unless the context otherwise requires, have the same meaning as those defined in the Announcement.

The Board wishes to inform Shareholders and potential investors that as additional time is required to carry out the Due Diligence Review, on 26 April 2011 (after trading hours), the Possible Purchaser and the Possible Vendors have agreed to extend the Long Stop Date of the Memorandum of Understanding to 26 July 2011. Accordingly, the exclusivity period granted to the Possible Purchaser for the Possible Acquisition under the Memorandum of Understanding has also been extended to 26 July 2011. Save for the aforesaid, other terms and conditions of the Memorandum of Understanding remain unchanged.

No binding agreement in relation to the Possible Acquisition has been entered into as at the date of this announcement. As the Possible Acquisition may or may not materialize, Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

** For identification purposes only*

By Order of the Board
New Island Printing Holdings Limited
Lo Ming Chi, Charles
Chairman and Chief Executive Officer

Hong Kong, 26 April 2011

As at the date of this announcement, the Board comprises Mr. Lo Ming Chi, Charles (Chairman and Chief Executive Officer), Ms. Chan Yuk Yee and Mr. Dai Zhongcheng as Executive Directors; and Dr. Wong Yun Kuen, Mr. Pun Chi Ping and Mr. Ip Man Tin, David as Independent non-executive Directors.