
SHARES

AUTHORISED AND ISSUED SHARES

The following table is prepared on the basis that the Share Offer becomes unconditional and does not take into account Shares which may be issued upon the exercise of any options which may be granted under the Share Option Scheme.

Authorised Shares:

1,000,000,000 Shares

Shares in issue or to be issued, paid-up or credited as fully paid:

300,000,000 Shares in issue

80,000,000 new Shares to be issued pursuant to the Share Offer

380,000,000 Shares

Ranking

The new Shares to be issued pursuant to the Share Offer will rank pari passu in all respects with all Shares in issue and/or to be allotted and issued and will qualify for all dividends or other distributions hereafter declared, paid or made on our Shares on or after the date on which they are issued.

GENERAL MANDATE GIVEN TO OUR DIRECTORS TO ISSUE NEW SHARES

Subject to the Share Offer becoming unconditional, a general unconditional mandate has been granted to our Directors to allot, issue and deal with Shares of not more than the sum of:

- 20% of the number of Shares in issue immediately following completion of the Share Offer (excluding the Shares which may be issued pursuant to the exercise of any options that may be granted under the Share Option Scheme), and
- the number of Shares repurchased by our Company under the authority referred to under the paragraph headed “General mandate given to our Directors to repurchase our Shares” in this section below.

This mandate does not apply to situations where our Directors allot, issue or deal with the Shares under a rights issue, scrip dividend schemes or similar arrangements providing for the allotment and issue of the Shares in lieu of the whole or part of a dividend in accordance with the Articles or pursuant to the exercise of any subscription or conversion rights attaching to any warrants or any securities which are convertible into Shares or in issue prior to the date of the passing of the relevant resolution, or the Shares to be issued upon the exercise of options to be granted under the Share Option Scheme.

SHARES

This mandate will expire:

- at the conclusion of our Company's next annual general meeting; or
- at the date by which our Company is required by any applicable laws or the Articles to hold its next annual general meeting; or
- when varied or revoked by an ordinary resolution of the Shareholders in general meeting,

whichever is the earliest.

Particulars of this general mandate are set forth under the paragraph headed "Resolutions in writing of all the Shareholders passed on 19 August 2011 and 8 November 2011" in Appendix V to this prospectus.

GENERAL MANDATE GIVEN TO OUR DIRECTORS TO REPURCHASE OUR SHARES

Subject to the Share Offer becoming unconditional, a general unconditional mandate has been granted to our Directors to exercise all the powers of our Company to repurchase Shares of up to 10% of the number of Shares in issue immediately following completion of Share Offer (excluding the Shares which may be issued pursuant to the exercise of options that may be granted under the Share Option Scheme).

This mandate only relates to repurchases made on the Main Board, or on any other stock exchange on which our Shares are listed (and which are recognised by the SFC and the Stock Exchange for this purpose), and which are in accordance with the Listing Rules. A summary of the relevant Listing Rules are set forth under the paragraph headed "Repurchase by our Company of our own securities" in Appendix V to this prospectus.

This mandate will expire:

- at the conclusion of our Company's next annual general meeting; or
- at the date by which our Company is required by any applicable laws or the Articles to hold its next annual general meeting; or
- when varied or revoked by an ordinary resolution of the Shareholders in general meeting,

whichever is the earliest.

Particulars of this general mandate are set forth under the paragraph headed "Resolutions in writing of all the Shareholders passed on 19 August 2011 and 8 November 2011" in Appendix V to this prospectus.