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CHINA OUTDOOR MEDIA GROUP LIMITED

中國戶外媒體集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 254)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 25 NOVEMBER 2011

The Board is pleased to announce that the resolutions set out in the AGM Notice were duly passed by way of poll at the AGM held on 25 November 2011.

Reference is made to the annual general meeting circular (the “**Circular**”) and the notice of annual general meeting (the “**AGM Notice**”) both dated 12 October 2011 issued by China Outdoor Media Group Limited (the “**Company**”). Terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

RESULTS OF THE ANNUAL GENERAL MEETING

At the annual general meeting (“**AGM**”) held at Suite 1103, 11/F, ICBC Tower, 3 Garden Road, Central, Hong Kong on 25 November 2011 at 11:00 a.m., the resolutions (the “**AGM Resolutions**”) set out in the AGM Notice were duly approved by the Shareholders by way of poll. The Board is pleased to announce the poll results in respect of the AGM Resolutions as follows:

Ordinary Resolutions		Number of Votes (%)		Total Votes
		FOR	AGAINST	
1.	To receive and consider the audited consolidated financial statements of the Company and its subsidiaries and the reports of the Directors and the Auditors for the year ended 30 June 2011.	1,967,920,380 (100%)	0 (0%)	1,967,920,380

Ordinary Resolutions		Number of Votes (%)		Total Votes
		FOR	AGAINST	
2	(a) To re-elect Directors:			
	(i) Ms. Hu Wei	1,967,920,380 (100%)	0 (0%)	1,967,920,380
	(ii) Mr. Tsui Wing Cheong, Sammy	1,967,920,380 (100%)	0 (0%)	1,967,920,380
	(iii) Mr. Zhu Defu	1,958,040,380 (99.5%)	9,880,000 (0.5%)	1,967,920,380
	(iv) Mr. Wang Gang	1,967,920,380 (100%)	0 (0%)	1,967,920,380
	(v) Dr. Gao Hong Xing	1,967,920,380 (100%)	0 (0%)	1,967,920,380
	(vi) Mr. Lu Liang	1,958,040,380 (99.5%)	9,880,000 (0.5%)	1,967,920,380
	(b) To fix the Directors' remuneration	1,967,920,380 (100%)	0 (0%)	1,967,920,380
3	To appoint Martin C.K. Pong & Company as the Auditors of the Company and to authorize the Directors to fix their remuneration.	1,967,920,380 (100%)	0 (0%)	1,967,920,380
4	To remove Mr. Ng Yan as an executive Director of the Company.	1,967,920,380 (100%)	0 (0%)	1,967,920,380
5	To grant a general mandate to the Directors to repurchase the Company's own shares.	1,967,920,380 (100%)	0 (0%)	1,967,920,380
6	To grant a general mandate to the Directors to allot shares.	1,958,040,380 (99.5%)	9,880,000 (0.5%)	1,967,920,380
7	To approve the addition of the aggregate amount of shares mentioned in ordinary resolution no. 5 to the aggregate amount that may be allotted pursuant to resolution no. 6.	1,958,040,380 (99.5%)	9,880,000 (0.5%)	1,967,920,380
8.	To approve the refreshment of the 10% general limit under the Share Option Scheme of the Company.	1,958,040,380 (99.5%)	9,880,000 (0.5%)	1,967,920,380

The full text of the AGM Resolutions is set out in the AGM Notice.

As more than half of the votes (including proxies) were cast in favour of the AGM Resolutions at the AGM, the AGM Resolutions were passed as ordinary resolutions of the Company.

In light of that the ordinary resolution numbered 4 was duly passed by the Shareholders by way of poll at the AGM, Mr. Ng Yan was removed as executive Director with effect from the conclusion of the AGM.

As at the date of the AGM, the total issued share capital of the Company was 7,953,888,660 Shares. There was no Share entitling the holder to attend and vote only against the AGM Resolutions at the AGM. No Shareholder is required to abstain from voting in respect of the AGM Resolutions. The total number of Shares entitling the holders to attend and vote for or against the AGM Resolutions is 7,953,888,660 Shares.

Tricor Abacus Limited, the share registrar of the Company, was appointed as the scrutineer for the vote taking.

By order of the Board
China Outdoor Media Group Limited
Tsui Wing Cheong, Sammy
Director

Hong Kong, 25 November 2011

As at the date of this announcement, the Executive Directors of the Company are Mr. Wang Gang, Mr. Zhu Defu, Mr. Tsui Wing Cheong, Sammy, Ms. Hu Wei, Mr. Lau Chi Yuen, Joseph, Mr. Lu Liang and Mr. Tang Lap Chin, Richard, the Non-executive Director of the Company is Dr. Gao Hong Xing, the Independent Non-executive Directors of the Company are Mr. Cheng Sheung Hing and Mr. Cheng Kwong Choi, Alexander.