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**EXPECTED TIMETABLE<sup>(1)</sup>**

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Latest time to complete electronic applications under the <b>HK eIPO White Form</b> service through the designated website <a href="http://www.hkeipo.hk">www.hkeipo.hk</a> <sup>(2)</sup> .....	11:30 a.m. on December 2, 2011
Application lists open <sup>(3)</sup> .....	11.45 a.m. on December 2, 2011
Latest time to lodge <b>WHITE</b> and <b>YELLOW</b> Application Forms .....	12:00 noon on December 2, 2011
Latest time to give <b>electronic application instructions</b> to HKSCC <sup>(4)</sup> .....	12:00 noon on December 2, 2011
Latest time to complete payment of <b>HK eIPO White Form</b> applications by effecting internet banking transfer(s) or PPS payment transfer(s) .....	12:00 noon on December 2, 2011
Application lists close .....	12:00 noon on December 2, 2011
Expected Price Determination Date <sup>(5)</sup> .....	December 2, 2011
Announcement of	
<ul style="list-style-type: none"> <li>• the Offer Price;</li> <li>• the level of applications in the Hong Kong Public Offering;</li> <li>• the level of indications of interest in the International Offering; and</li> <li>• the basis of allotment of the Hong Kong Offer Shares, to be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and on the Stock Exchange's website at <a href="http://www.hkexnews.hk">www.hkexnews.hk</a> and our Company's website at <a href="http://www.chinafirstchemical.com">www.chinafirstchemical.com</a> on or before .....</li> </ul>	December 8, 2011
Announcement of results of allocations of the Hong Kong Public Offering (including successful applicants' identification document numbers, or Hong Kong business registration numbers where appropriate) to be available through a variety of channels (see paragraph headed "Results of Allocations" in the section entitled "How to Apply for Hong Kong Offer Shares" in this prospectus) from .....	December 8, 2011
A full announcement of the Hong Kong Public Offering containing the information above will be published on the website of the Stock Exchange at <a href="http://www.hkexnews.hk">www.hkexnews.hk</a> and our website at <a href="http://www.chinafirstchemical.com">www.chinafirstchemical.com</a> from .....	December 8, 2011
Results of allocations in the Hong Kong Public Offering will be available at <a href="http://www.tricor.com.hk/ipo/result">www.tricor.com.hk/ipo/result</a> , with a "search by ID" function .....	December 8, 2011
Dispatch of <b>HK eIPO White Form</b> e-Auto Refund payment instructions/ refund cheques in respect of wholly and partially successful (if applicable) or wholly or partially unsuccessful applications on or before <sup>(6)(7)(8)</sup> .....	December 8, 2011
Dispatch of Share certificates or deposit of the Share certificates into CCASS in respect of wholly of partially successful applications on or before <sup>(7)(8)(9)</sup> .....	December 8, 2011
Dealings in Shares on the Stock Exchange expected to commence at 9:00 a.m. on .....	December 9, 2011

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*Notes:*

- (1) All times refer to Hong Kong local time, except as otherwise stated. Details of the structure of the Global Offering, including its conditions, are set out in the section entitled “Structure and Conditions of the Global Offering” in this prospectus.
- (2) You will not be permitted to submit your application to the HK eIPO White Form Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force at any time between 9:00 a.m. and 12:00 noon on December 2, 2011, the application lists will not open on that day. Further information is set out in the paragraph headed “Effect of bad weather conditions on the opening of the application lists” in the section entitled “How to Apply for Hong Kong Offer Shares” in this prospectus. If the application lists do not open on December 2, 2011, the dates mentioned in this section headed “Expected Timetable” may be affected. A press announcement will be made by us in such event.
- (4) If you apply by giving **electronic application instructions** to HKSCC, you should refer to the section entitled “How to Apply for Hong Kong Offer Shares — Electronic application instructions to HKSCC” in this prospectus.
- (5) Please note that the Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or around December 2, 2011 and, in any event, not later than December 8, 2011. If, for any reason, the Offer Price is not agreed by December 8, 2011 between the Sole Global Coordinator (on behalf of the Hong Kong Underwriters) and us, the Global Offering will not proceed and will lapse. Notwithstanding that the Offer Price may be fixed at below the maximum Offer Price of HK\$3.25 per Offer Share payable by applicants for Shares under the Hong Kong Public Offering, applicants who apply for Hong Kong Offer Shares must pay on application the maximum Offer Price of HK\$3.25 per Offer Share plus the brokerage fee of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% but will be refunded the surplus application monies as provided in the section headed “How to Apply for Hong Kong Offer Shares” in this prospectus.
- (6) e-Auto Refund payment instructions or refund cheques will be issued in respect of wholly or partially unsuccessful applications and also in respect of wholly or partially successful applications if the final Offer Price is less than the price payable per Offer Share on application. If you apply through the HK eIPO White Form service by paying the application monies through a single bank account, you may have e-Auto Refund payment instructions (if any) dispatched to your application payment bank account on or around December 8, 2011. If you apply through the HK eIPO White Form service by paying the application monies through multiple bank accounts, you may have refund cheque(s) sent to the address specified in your application instructions to the designated HK eIPO White Form Service Provider on or around December 8, 2011, by ordinary post and at your own risk. Part of the applicant’s Hong Kong identity card number or passport number, or if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate the refund cheques.
- (7) Applicants who apply on WHITE Application Forms or HK eIPO White Form for 1,000,000 or more Hong Kong Offer Shares and have indicated in their applications that they wish to collect (where applicable) refund cheques and/or (where applicable) Share certificates in person may do so from our Hong Kong Share Registrar, from 9:00 a.m. to 1:00 p.m. on December 8, 2011 or any other date notified by us as the date of dispatch of Share certificates and refund cheques. Applicants being individuals who opt for personal collection must not authorize any other person to make their collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations’ chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to our Hong Kong Share Registrar.
- (8) Applicants who apply on YELLOW Application Forms for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public Offering and have indicated in their Application Forms that they wish to collect refund cheques in person may collect their refund cheques (if any) but may not elect to collect their Share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants’ stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund cheques for applicants who apply on YELLOW Application Forms for Hong Kong Offer Shares is the same as that for WHITE Application Form applicants.

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- (9) Uncollected Share certificates and refund cheques will be dispatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms shortly thereafter. If you have applied for less than 1,000,000 Hong Kong Offer Shares or have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated in the Application Form that you wish to collect Share certificates and/or refund cheques in person, your Share certificates (if applying by using a WHITE Application Form or HK eIPO White Form) and/or refund cheques will be sent to the address on the Application Form on December 8, 2011 by ordinary post at your own risk. Further information is set out in the section headed "How to Apply for Hong Kong Offer Shares." Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is expected to be at around 8:00 a.m. on December 9, 2011.

**Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination described in the section entitled "Underwriting — Underwriting Agreements and Expenses — Hong Kong Public Offering — Grounds for Termination" has not been exercised, which is scheduled to be at 8:00 a.m. on December 9, 2011. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of Share certificates or prior to the Share certificates becoming valid certificates of title do so entirely at their own risk.**

For details of the structure of the Global Offering, including the conditions of the Hong Kong Public Offering, the effect of bad weather and the dispatch of refund cheques and Share certificates, you should refer to the section entitled "Structure and Conditions of the Global Offering" and "How to Apply for Hong Kong Offer Shares" of this prospectus.