
FORWARD-LOOKING STATEMENTS

This prospectus contains forward-looking statements, including, without limitation, words and expressions such as “expect,” “believe,” “plan,” “intend,” “project,” “anticipate,” “seek,” “may,” “will,” “would” and “could” or similar words or statements, in particular, in the sections entitled “Business” and “Financial Information” in this prospectus in relation to future events, our future financial, business or other performance and development, the future development of our industry and the future development of the general economy of our key markets.

These statements are based on numerous assumptions regarding our present and future business strategy and the environment in which we will operate in the future. These forward-looking statements reflecting our current views with respect to future events are not a guarantee of future performance and are subject to certain risks, uncertainties and assumptions, including the risk factors described in this prospectus, and the following:

- our business strategy and plan of operation and our ability to implement such strategies;
- our ability to further develop and manage our projects as planned;
- the amount and nature of, and potential for, future development of our business;
- our business prospects, including business expansion plans;
- various business opportunities that we may pursue;
- our future production capacity;
- our dividend policy;
- the interpretation and implementation of the existing rules and regulations governing our industry;
- information regarding our imbedded value, including our financial condition and results of operations;
- the prospective financial information regarding our businesses;
- availability and costs of bank loans and other forms of financing;
- our capital commitment and budget plans;
- the performance and future development of the chemical market and chemical industry in China, particularly in the regions where we operate;
- the industry regulatory environment as well as the industry outlook generally;
- changes in political, economic, legal and social conditions in the PRC, including specific policies of the PRC government and the local authorities in the regions where we operate;
- changes in competitive conditions and our ability to compete under these conditions;
- the performance of the obligations of our future partners and our overall relationship with them;

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- exchange rate fluctuations and restrictions; and
- factors beyond our control such as catastrophic losses from accidents and natural disasters.

We caution you that, subject to the requirements of applicable laws, rules and regulations, we do not have any obligation to update or otherwise revise the forward-looking statements in this prospectus, whether as a result of new information, future events or otherwise. As a result of these and other risks, uncertainties and assumptions, the forward-looking events and circumstances discussed in this prospectus might not occur in the way we expect, or at all. Accordingly, you should not place undue reliance on any forward-looking information. All forward-looking statements contained in this prospectus are qualified by reference to the cautionary statements set out in this section.

In this prospectus, statements of or references to the intentions of our Company or any of our directors are made as at the date of this prospectus. Any such intentions may potentially change in light of future developments.