

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the WHITE, YELLOW and GREEN Application Forms;
- (b) the written consents referred to in the section headed “Statutory and General Information — Other Information — Consents of Experts” in Appendix VI to this prospectus; and
- (c) a copy of each of the material contracts referred to in the section headed “Statutory and General Information — Further Information About Our Business — Summary of Material Contracts” in Appendix VI to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Sidley Austin at Level 39, Two International Finance Centre, 8 Finance Street, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the amended and restated memorandum and Articles of Association;
- (b) the Accountant’s Report from PricewaterhouseCoopers, the text of which is set out in Appendix I to this prospectus;
- (c) the report from PricewaterhouseCoopers in respect of the unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (d) the letters from PricewaterhouseCoopers and the Sole Sponsor relating to the profit forecast, the texts of which are set out in Appendix III to this prospectus;
- (e) the letter, the summary of values and valuation certificates relating to our property interests prepared by Jones Lang LaSalle Sallmanns Limited, the texts of which are set out in Appendix IV to this prospectus;
- (f) the letter of advice from Maples and Calder, our Cayman Islands legal advisors, summarizing the constitution of our Company and certain aspects of the Companies Law referred to in “Summary of The Constitution of The Company and Cayman Islands Company Law” in Appendix V to this prospectus;
- (g) the Companies Law;
- (h) the legal opinions issued by Zhong Lun Law Firm, our PRC legal adviser in respect of our Group’s business operations and property interests in the PRC;

- (i) the material contracts referred to in the section headed “Statutory and General Information — Further Information About Our Business — Summary of Material Contracts” in Appendix VI to this prospectus;
- (j) the service agreements with each of the Directors referred to in the paragraph headed “Statutory and General Information — Further Information About Our Business — Particulars of Service Contracts” in Appendix VI to this prospectus;
- (k) the written consents referred to in the section headed “Statutory and General Information — Other Information — Consents of Experts” in Appendix VI to this prospectus;
- (l) the rules of the Share Option Scheme; and
- (m) the rules of the Pre-IPO Share Option Scheme.