

EXPECTED TIMETABLE

Latest time to complete electronic applications under White Form eIPO service through the designated website www.eipo.com.hk ⁽²⁾	11:30 a.m. on Wednesday, December 7, 2011
Application lists open ⁽³⁾	11:45 a.m. on Wednesday, December 7, 2011
Latest time for lodging WHITE and YELLOW Application Forms	12:00 noon on Wednesday, December 7, 2011
Latest time to give electronic application instructions to HKSCC ⁽⁴⁾	12:00 noon on Wednesday, December 7, 2011
Latest time to complete payment for White Form eIPO applications by effecting internet banking transfer(s) or PPS payment transfer(s).	12:00 noon on Wednesday, December 7, 2011
Application lists close	12:00 noon on Wednesday, December 7, 2011
Expected Price Determination Date ⁽⁵⁾	Wednesday, December 7, 2011

- (1) Announcement of:
- the Offer Price;
 - the level of applications in the Hong Kong Public Offering;
 - the level of indications of interest in the International Offering; and
 - the basis of allocation of the Hong Kong Offer Shares to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on or before Tuesday, December 13, 2011
- (2) Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels as described in the section headed "How to Apply for the Hong Kong Offer Shares—Results of Allocations" in this prospectus from Tuesday, December 13, 2011

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- (3) A full announcement of the Hong Kong Public Offering containing (1) and (2) above to be published on the website of the Hong Kong Stock Exchange at www.hkexnews.hk⁽⁶⁾ and our Company's website at www.klbaoxin.com⁽⁷⁾ from Tuesday, December 13, 2011

Results of allocations in the Hong Kong Public Offering will be available at www.iporesults.com.hk with a "search by ID" function Tuesday, December 13, 2011

Despatch of share certificates in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on or before^(8 and 9) Tuesday, December 13, 2011

Despatch of refund cheques on or before^(9 and 10) Tuesday, December 13, 2011

White Form e-Refund Payment Instructions will be dispatched on or before⁽¹⁰⁾ Tuesday, December 13, 2011

Dealings in Shares on the Hong Kong Stock Exchange to commence on. Wednesday, December 14, 2011

Notes:

- (1) All dates and times refer to Hong Kong local time and dates unless otherwise stated.
- (2) You will not be permitted to submit your application to the **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website at or before 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications when the application lists will close.
- (3) If there is a "black" rainstorm warning or a tropical cyclone warning signal number eight or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, December 7, 2011, the application lists will not open and close on that day. Further information is set out in the section headed "How to Apply for the Hong Kong Offer Shares—Effect of Bad Weather Conditions on the Opening of the Application Lists" in this prospectus. If the application lists do not open and close on Wednesday, December 7, 2011, the dates mentioned above may be affected. Our Company will make a press announcement in such event.
- (4) Applicants who apply for the Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed "How to Apply for the Hong Kong Offer Shares—How to Apply by Giving Electronic Application Instructions to HKSCC" in this prospectus.
- (5) The Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or about Wednesday, December 7, 2011, and in any event no later than Thursday, December 8, 2011. If, for any reason, the Offer Price is not agreed on or before Thursday, December 8, 2011, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.
- (6) The announcement will be available for viewing on the "Main Board—Results of Allotment" page on the Hong Kong Stock Exchange's website at www.hkexnews.hk.
- (7) Neither our Company's website nor any of the information contained on our Company's website forms part of this prospectus.

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- (8) Our Company will not issue any temporary documents of title in respect of the Offer Shares. Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, December 14, 2011, provided that (i) the Global Offering has become unconditional in all respects and (ii) the Underwriting Agreements have not been terminated in accordance with their respective terms. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk. If the Global Offering does not become unconditional or the Underwriting Agreements are terminated in accordance with their terms, the Global Offering will not proceed. In such a case, our Company will make an announcement as soon as possible thereafter.
- (9) Applicants who apply on **WHITE** Application Forms or through **White Form eIPO** service for 1,000,000 Shares or more under the Hong Kong Public Offering and have indicated in their Application Forms that they wish to collect any refund cheques (where applicable) and Share certificates in person may do so from our Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited from 9:00 a.m. to 1:00 p.m. on Tuesday, December 13, 2011. Identification and (where applicable) authorization documents acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 Shares or more under the Hong Kong Public Offering and have indicated in their Application Forms that they wish to collect refund cheques in person may collect their refund cheques (if any) but may not elect to collect their Share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedures for collection of refund cheques for applicants who apply on **YELLOW** Application Forms is the same as those for **WHITE** Application Form applicants.

Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed "How to Apply for the Hong Kong Offer Shares—How to Apply by Giving Electronic Application Instructions to HKSCC" in this prospectus.

Applicants who apply for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk and whose applications are wholly or partially successful, may collect their Share certificates in person from our Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited from 9:00 a.m. to 1:00 p.m. on Tuesday, December 13, 2011. For applicants who apply for less than 1,000,000 Hong Kong Offer Shares, Share certificates will be sent to the address specified in their application instructions to the **White Form eIPO** Service Provider through the designated website at www.eipo.com.hk on Tuesday, December 13, 2011 by ordinary post and at their own risk.

Applicants being individuals who opt for personal collection must not authorize any person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorized representatives with letters of authorization of their corporations stamped with the corporation's chops (bearing the name of the corporations). Both individuals and authorized representatives of corporations (as applicable) must produce, at the time of collection, evidence of identity and authority (as applicable) acceptable to our Company's Hong Kong Share Registrar.

Uncollected Share certificates and refund cheques will be despatched by ordinary post (at the applicants' own risk) to the addresses specified in the relevant Application Forms. Further information is set out in the section headed "How to Apply for the Hong Kong Offer Shares—Despatch/Collection of Share Certificates and Refund Monies" in this prospectus.

- (10) e-Refund payment instructions or refund cheques will be issued in respect of wholly or partially unsuccessful applications and in respect of successful applications if the final Offer Price is less than the price payable on application. Applicants who paid the application monies from a single bank account may have e-Refund payment instructions, if any, dispatched to the application payment account on Tuesday, December 13, 2011. Applicants who used multi-bank accounts to pay the application monies may have refund cheques (if any) dispatched to them on Tuesday, December 13, 2011. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheques, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before cashing of your refund cheques. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheques.

For details of the structure of the Global Offering, including the conditions of the Hong Kong Public Offering, and the procedures for application for the Hong Kong Offer Shares, you should read the sections headed "Structure of the Global Offering" and "How to Apply for the Hong Kong Offer Shares" in this prospectus.