

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) a copy of each of the material contracts referred to the section headed “Statutory and General Information—Further Information About Our Business—Summary of Material Contracts” in Appendix VII to this prospectus; and
- (c) the written consents referred to in the section headed “Statutory and General Information—Other Information—Consents” in VI to this prospectus.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Cleary Gottlieb Steen & Hamilton (Hong Kong) during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and Articles of Association of our Company;
- (b) the Accountants’ Report and the report on the unaudited pro forma financial information prepared by Ernst & Young, the texts of which are set out in Appendices I and II to this prospectus;
- (c) the letters relating to the profit forecast, the texts of which are set out in Appendix III;
- (d) the letter, summary of valuations and valuation certificates relating to the property interests of the Group prepared by Savills Valuation and Professional Services Limited, the texts of which are set out in Appendix IV;
- (e) the full valuation report relating to our property interests prepared by Savills Valuation and Professional Services Limited in compliance with paragraph 34(2) of Part II of the Third Schedule of the Companies Ordinance;
- (f) the legal opinions issued by Jingtian & Gongcheng, our PRC legal advisors, dated December 2, 2011 in respect of certain aspects of the Group and the property interests of the Group;
- (g) the material contracts referred to in the section headed “Statutory and General Information—Further Information About Our Business—Summary of Material Contracts” in Appendix VI to this prospectus;
- (h) the written consents referred to in the section headed “Statutory and General Information—Other Information—Consents” in Appendix VI to this prospectus;
- (i) the Companies Law;
- (j) the service agreements referred to in the section headed “Statutory and General Information—Further Information About our Directors and Substantial Shareholders—Particulars of Service Contracts”;
- (k) the Share Option Scheme; and
- (l) statement of particulars of the Selling Shareholder.