

**1. Documents delivered to the Registrar of Companies**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the WHITE, YELLOW and GREEN Application Forms;
- (b) the written consents referred to in Appendix IX; and
- (c) a copy of each of the material contracts referred to in Appendix IX.

**2. Documents available for inspection**

Copies of the following documents will be available for inspection at the offices of Freshfields Bruckhaus Deringer at 11th Floor, Two Exchange Square, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) our Company's Articles of Association;
- (b) the accountant's report from PricewaterhouseCoopers in respect of the historical financial information for each of the years ended December 31, 2008, 2009 and 2010 and for the six months ended June 30, 2010 and June 30, 2011, the text of which is set out in Appendix I;
- (c) the report from PricewaterhouseCoopers in respect of the unaudited pro forma financial information of our Company, the text of which is set out in Appendix II;
- (d) the letters from Joint Sponsors and PricewaterhouseCoopers in respect of the profit forecast of our Company for the year ending December 31, 2011, the texts of which are set out in Appendix III;
- (e) the letter and valuation certificates relating to our property interests prepared by Jones Lang LaSalle Sallmanns Limited, the texts of which are set out in Appendix IV, and the full valuation report in Chinese prepared by Jones Lang LaSalle Sallmanns Limited referred to in Appendix IV;
- (f) the actuarial report prepared by Towers Watson Management Consulting (Shenzhen) Company Limited in relation to the embedded value referred to in Appendix V;
- (g) the material contracts referred to in Appendix IX;
- (h) the written consents referred to in Appendix IX;
- (i) the service contracts referred to in Appendix IX;
- (j) the PRC Securities Law, together with an unofficial English translation;
- (k) the PRC Company Law, together with an unofficial English translation;
- (l) the PRC Insurance Law, together with an unofficial English translation;
- (m) the Mandatory Provisions, together with an unofficial English translation;

- (n) the Special Regulations, together with an unofficial English translation;
- (o) the Shanghai Listing Rules, together with an unofficial English translation; and
- (p) the PRC legal opinion issued by Commerce & Finance Law Offices, the legal advisors to our Company on PRC law, dated December 2, 2011;
- (q) the Provisional Regulations Concerning the Issue and Trading of Shares (April 22, 1993), together with an unofficial English translation;
- (r) the Regulations of the State Council Concerning the Domestic Listed Foreign Shares of Joint Stock Limited Companies (December 25, 1995), together with an unofficial English translation;
- (s) the Arbitration Law of the PRC promulgated by the Standing Committee of the NPC on August 31, 1994 and effective on September 1, 1995, together with an unofficial English translation;
- (t) the Civil Procedure Law of the PRC adopted at the fourth meeting of the seventh NPC, promulgated by the president of the PRC on April 9, 1991, together with an unofficial English translation.
- (u) the PRC Constitution, together with an unofficial English translation; and
- (v) the Law of Organization of the People's Courts, together with an unofficial English translation.