
EXPECTED TIMETABLE⁽¹⁾

Application lists open ⁽²⁾	11:45 a.m. on Wednesday, December 7, 2011
Latest time to lodge WHITE and YELLOW Application Forms	12:00 noon on Wednesday, December 7, 2011
Latest time to give electronic application instructions to HKSCC ⁽³⁾	12:00 noon on Wednesday, December 7, 2011
Latest time to complete electronic applications under White Form eIPO service through the designated website <u>www.eipo.com.hk</u> ⁽⁴⁾	11:30 a.m. on Wednesday, December 7, 2011
Latest time to complete payment of White Form eIPO applications by effecting internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on Wednesday, December 7, 2011
Application lists close	12:00 noon on Wednesday, December 7, 2011
Expected price determination date	Wednesday, December 7, 2011
Announcement of:	
<ul style="list-style-type: none">• the offer price for the Offer Shares;• an indication of the level of interest in the International Placing;• an indication of the level of interest in the Hong Kong Public Offer; and• the basis of allocation of the Hong Kong Offer Shares,	
to be published in the <i>South China Morning Post</i> (in English) and the <i>Hong Kong Economic Times</i> (in Chinese), the website of the Stock Exchange at http://www.hkexnews.hk and our website (http://www.chinapolymetallic.com) (in both English and Chinese) ⁽⁵⁾ on or before	Tuesday, December 13, 2011
Results of allocations in the Hong Kong Public Offer (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels (see the section headed "How to Apply for Hong Kong Offer Shares" in the prospectus) from	Tuesday, December 13, 2011
Results of allocations in the Hong Kong Public Offer will be available at <u>www.iporesults.com.hk</u> with a "search by ID" function from	Tuesday, December 13, 2011
Despatch of share certificates on or before ⁽⁶⁾	Tuesday, December 13, 2011
Despatch of White Form e-Refund payment instructions and/or refund cheques (if applicable) on or before	Tuesday, December 13, 2011
Dealings in Shares on the Stock Exchange expected to commence on	Wednesday, December 14, 2011

Notes:

(1) All times refer to Hong Kong local time.

EXPECTED TIMETABLE⁽¹⁾

- (2) If there is a tropical cyclone warning signal number 8 or above, or a “black” rainstorm warning at any time between 9:00 a.m. and 12:00 noon on Wednesday, December 7, 2011, the application lists will not open on that day. See the section “How to apply for Hong Kong Offer Shares — (h). Effect of bad weather on the opening of the application lists.”
- (3) Applicants who apply for Hong Kong Offer Shares by giving electronic application instructions to HKSCC should refer to the section “How to Apply for Hong Kong Offer Shares — 6. Applying by giving electronic application instructions to HKSCC.”
- (4) You will not be permitted to submit your application through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (5) The website, and all of the information contained on the website, does not form part of this Prospectus.
- (6) Share certificates are expected to be issued on Tuesday, December 13, 2011 but will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is scheduled to be at around 8:00 a.m. on Wednesday, December 14, 2011.

You should read carefully the sections entitled “Underwriting,” “How to Apply for Hong Kong Offer Shares,” and “Structure and Conditions of the Global Offering,” for details relating to the structure and Conditions of the Global Offering, how to apply for Hong Kong Offer Shares and the expected timetable, including, among other things, conditions, effect of bad weather and the despatch of refund cheques and share certificates.