

---

## SHARE CAPITAL

---

Without taking into account any Shares which may be issued upon the exercise of any options granted under the Share Option Scheme, the Company's issued share capital immediately following completion of the Global Offering will be as follows:

	<u>(HK\$)</u>
<b>Authorized share capital:</b>	
<b>38,000,000,000 Shares</b>	<b>380,000</b>
<b>Issued and to be issued, fully paid or credited as fully paid upon completion of the Global Offering:</b>	
<u>(Shares)</u>	<u>(HK\$)</u>
<b>1,500,000,000</b> Share in issue as at the date of this Prospectus	<b>15,000</b>
<b>575,000,000</b> Shares to be issued under the Global Offering (including 75,000,000 Shares under the Over-allotment Option)	<b>5,750</b>
<b>2,075,000,000</b> Shares in total	<b>20,750</b>

### ASSUMPTIONS

The tables above assume the Global Offering becomes unconditional and is completed in accordance with the relevant terms and conditions. It takes no account of (a) any Shares issued upon exercise of options which may be granted under our Share Option Scheme; (b) any Shares which may be issued under the general mandate given to our Directors for the issue and allotment of Shares; or (c) any Shares which may be repurchased by us pursuant to the general mandate given to our Directors for the repurchase of Shares.

### RANKING

The Shares are ordinary shares in the share capital of our Company and rank equally with all Shares currently in issue or to be issued, in particular, will rank in full for all dividends or other distributions declared, made or paid on the Shares in respect of a record date which falls after the date of this Prospectus.

### THE SHARE OPTION SCHEME

The Company has conditionally adopted the Share Option Scheme. The principal terms of the Share Option Scheme are set out in the section headed "Share Option Scheme" in Appendix VIII to this Prospectus.

### GENERAL MANDATE TO ISSUE SHARES

Subject to the conditions stated in the section headed "Structure and Conditions of the Global Offering — Conditions of the Global Offering", our Directors have been granted a general unconditional mandate to allot, issue and deal with Shares (otherwise than pursuant to, or in consequence of, the Global Offering, a rights issue or the exercise of any subscription rights under the Share Option Scheme or any script dividend scheme or similar arrangements, or any adjustment of rights to subscribe for Shares under options and warrants or a special authority granted by our shareholders) with an aggregate nominal value of not more than the sum of:

- (a) 20% of the aggregate nominal value of the share capital of our Company in issue immediately following completion of the Global Offering; and

---

## SHARE CAPITAL

---

- (b) the aggregate nominal value of the share capital of the Company repurchased by our Company (if any) under the general mandate to repurchase Shares referred to below.

This general mandate to issue Shares will remain in effect until:

- (a) the conclusion of our Company's next annual general meeting;
- (b) the expiration of the period within which our Company's next annual general meeting is required to be held by any applicable law or our Articles of Association to be held; or
- (c) it is varied or revoked by an ordinary resolution of our shareholders in general meeting, whichever is the earliest.

### **GENERAL MANDATE TO REPURCHASE SHARES**

Subject to the conditions stated in the section headed "Structure and Conditions of the Global Offering — Conditions of the Global Offering", our Directors have been granted a general unconditional mandate to exercise all of our powers to repurchase Shares (Shares which may be listed on the Stock Exchange or on any other stock exchange and Shares which are recognized by the Securities and Futures Commission and the Stock Exchange for this purpose) with a total nominal value of not more than 10% of the aggregate nominal value of our Company's share capital in issue immediately following completion of the Global Offering.

This mandate only relates to repurchases made on the Stock Exchange, or on any other stock exchange on which the Shares are listed (and which is recognized by the Securities and Futures Commission and the Stock Exchange for this purpose), and made in accordance with all applicable laws and the requirements of the Listing Rules. A summary of the relevant Listing Rules is set out in the section headed "Repurchases of our own securities" under Statutory and General Information in Appendix VIII.

The general mandate to repurchase Shares will remain in effect until the earliest of:

- (a) the conclusion of our Company's next annual general meeting;
- (b) the expiration of the period within which our Company's next annual general meeting is required by any applicable law or our Articles of Association to be held; or
- (c) it is varied or revoked by an ordinary resolution of our Company's shareholders in general meeting.