
HOW TO APPLY FOR HONG KONG OFFER SHARES

1. Who can apply for the Hong Kong Offer Shares

You can apply for the Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying, are an individual, and:

- are 18 years of age or older;
- have a Hong Kong address;
- are outside the United States; and
- are not a legal or natural person of the PRC (except qualified domestic institutional investors).

If you wish to apply for Hong Kong Offer Shares online through the designated website of the White Form eIPO Service Provider at www.eipo.com.hk, referred to herein as the “**White Form eIPO**” service, in addition to the above you must also:

- have a valid Hong Kong identity card number; and
- be willing to provide a valid e-mail address and a contact telephone number.

You may only apply by means of the **White Form eIPO** service if you are an individual applicant. Corporations or joint applicants may not apply by means of **White Form eIPO**.

If the applicant is a firm, the application must be in the names of the individual members, not the firm’s name. If the applicant is a body corporate, the Application Form must be signed by a duly authorized officer, who must state his or her representative capacity.

If an application is made by a person duly authorized under a valid power of attorney, we and the Sole Global Coordinator (or its agents or nominees) as agent for us may accept it at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of the attorney.

The number of joint applicants may not exceed four.

We and the Sole Global Coordinator in its capacity as our agent, will have full discretion to reject or accept any application, in full or in part, without assigning any reason.

The Hong Kong Offer Shares are not available to existing beneficial owners of Shares in our Company, our Directors or chief executive or their respective associates or any other connected persons (as defined in the Listing Rules) of our Company or persons who will become our connected persons immediately upon completion of the Global Offering.

You may apply for Offer Shares under the Hong Kong Public Offer or indicate an interest for Shares under the International Placing, but may not do both.

2. Channels of applying for the Hong Kong Offer Shares

There are four channels to make an application for the Hong Kong Offer Shares :

You may apply for the Hong Kong Offer Shares by using a **white** Application Form. Use a **white** Application Form if you want the Shares issued in your own name;

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Instead of using a white Application Form, you may apply for the Hong Kong Offer Shares by means of **White Form eIPO** by submitting applications online through the designated website of the White Form eIPO Service Provider at www.eipo.com.hk. Use **White Form eIPO** if you want the Shares issued in your own name;

You may apply for the Hong Kong Offer Shares by using a **yellow** Application Form. Use a **yellow** Application Form if you want the Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account; or

Instead of using a **yellow** Application Form, you may give electronic application instructions to HKSCC to cause HKSCC Nominees to apply for the Hong Kong Offer Shares on your behalf.

Except where you are a nominee and provide the required information in your application, you or your joint applicant(s) may not make more than one application (whether individually or jointly) by applying on a **white** or **yellow** Application Form or applying online through **White Form eIPO** service or by giving **electronic application instructions** to HKSCC.

3. Where to collect the Prospectus and Application Forms

You can collect a **white** Application Form and a Prospectus during normal business hours from 9:00 a.m. on Friday, December 2, 2011 until 12:00 noon on Wednesday, December 7, 2011, from:

Any of the following addresses of the Hong Kong Underwriters:

Citigroup Global Markets Asia Limited

50th Floor, Citibank Tower,
Citibank Plaza, 3 Garden Road,
Central,
Hong Kong

BOCOM International Securities Limited

9th Floor, Man Yee Building,
68 Des Voeux Road Central,
Hong Kong

Guotai Junan Securities (Hong Kong) Limited

27th Floor, Low Block, Grand Millennium Plaza
181 Queen's Road Central, Central, Hong Kong

Haitong International Securities Group Limited

25/F, New World Tower,
16-18 Queen's Road Central, Central, Hong Kong

Head & Shoulders Securities Limited

Room 1702, 17/F, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong

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or any of the following branches of **Standard Chartered Bank (Hong Kong) Limited**:

Hong Kong Island:	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
	Yun Ping Road Branch	G/F to 2/F, Fortune Centre, 4-48 Yun Ping Road, Causeway Bay, Hong Kong
Kowloon:	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
	Telford Gardens Branch	Shop P9-12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong
	Yaumatei Branch	G/F - 1/F, Ming Fong Bldg., 564 Nathan Road, Yaumatei
New Territories:	Tuen Mun Town Plaza Branch	Shop No. G047 - G052, Tuen Mun Town Plaza Phase I, Tuen Mun
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin

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or any of the following branches of **Bank of Communications Co., Ltd. Hong Kong Branch:**

Hong Kong Island:	Central District Sub-Branch	G/F., Far East Consortium Bldg, 125A Des Voeux Road C., Central
	Chaiwan Sub-Branch	G/F., 121-121A Wan Tsui Road
	North Point Sub-Branch	442-444 King's Road
	Taikoo Shing Sub-Branch	Shop 38, G/F., CityPlaza 2, 18 Taikoo Shing Road
Kowloon:	Mongkok Sub-Branch	Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road
	Tsimshatsui Sub-Branch	Shop 1-3, G/F., 22-28 Mody Road
	Lam Tin Sub-Branch	G/F., 63-65 Kai Tin Tower, Kai Tin Road, Lam Tin
New Territories:	Sha Tsui Road Sub-Branch	122-124 Sha Tsui Road, Tsuen Wan
	Tseung Kwan O Sub-Branch	Shop 253-255, Metro City Shopping Arcade, Phase I, Tseung Kwan O
	Shatin Sub-Branch	Shop No.193, Level 3, Lucky Plaza

Prospectuses and Application Forms will be available for collection at the above places during the following times:

Friday, December 2, 2011 — 9:00 a.m. - 5:00 p.m.
Saturday, December 3, 2011 — 9:00 a.m. - 1:00 p.m.
Monday, December 5, 2011 — 9:00 a.m. - 5:00 p.m.
Tuesday, December 6, 2011 — 9:00 a.m. - 5:00 p.m.
Wednesday, December 7, 2011 — 9:00 a.m. - 12:00 noon

You can collect a yellow Application Form and a Prospectus during normal business hours from 9:00 a.m. on Friday, December 2, 2011 until 12:00 noon on Wednesday, December 7, 2011, from the **Depository Counter of HKSCC** at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong.

Your stockbroker may also have Application Forms and this Prospectus available.

4. How to apply using a white or yellow Application Form

Obtain an Application Form as described in the section headed “— 3. Where to Collect the Prospectus and Application Forms,” above.

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Complete the Application Form in English using blue or black ink, and sign it. There are detailed instructions on each Application Form. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected and returned by ordinary post together with the accompanying cheque(s) or banker's cashier order(s) to you (or the first-named applicant in the case of joint applicants) at your own risk at the address stated in the Application Form.

Each Application Form must be accompanied by payment, in the form of either one cheque or one banker's cashier order. You should read the detailed instructions set out on the Application Form carefully, as an application is liable to be rejected if the cheque or banker's cashier order does not meet the requirements set out on the Application Form.

Lodge the Application Form in one of the collection boxes by the time and at one of the locations as described in paragraph (a) of the section headed "— 7. When may applications be made," below.

In order for an application made on yellow Application Form to be valid;

- (i) If the application is made through a designated CCASS Participant (other than a CCASS Investor Participant):

the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

- (ii) If the application is made by an individual CCASS Investor Participant:

the Application Form must contain the CCASS Investor Participant's name and Hong Kong Identity Card Number; and

the CCASS Investor Participant must insert its participant I.D. in the appropriate box in the Application Form.

- (iii) If the application is made by a joint individual CCASS Investor Participant:

the Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong Identity Card Number of all joint CCASS Investor Participants; and

the participant I.D. must be inserted in the appropriate box in the Application Form,

- (iv) If the application is made by a corporate CCASS Investor Participant:

the Application Form must contain the CCASS Investor Participant's company name and Hong Kong Business Registration number; and

the participant I.D. and company chop (bearing its company name) must be inserted in the appropriate box in the Application Form.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of participant I.D. and/or company chop bearing its company name or other similar matters may render the application invalid.

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5. How to apply through White Form eIPO service

If you are an individual and meet the criteria set out above in “1. Who can apply for the Hong Kong Offer Shares”, you may apply through **White Form eIPO** by submitting an application to the White Form eIPO Service Provider through the designated website of the White Form eIPO Service Provider at www.eipo.com.hk. If you apply through **White Form eIPO** the Shares will be issued in your own name.

Detailed instructions for application through the **White Form eIPO** service are set out on the designated website, www.eipo.com.hk. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected by the White Form eIPO Service Provider and may not be submitted to our company.

In addition to the terms and conditions set out in this Prospectus, the White Form eIPO Service Provider may impose additional terms and conditions upon you for the use of the **White Form eIPO** service. Such terms and conditions are set out on the designated website, www.eipo.com.hk. You will be required to read, understand and agree to such terms and conditions in full prior to making any application.

By submitting an application to the White Form eIPO Service Provider through the **White Form eIPO** service, you are deemed to have authorized the White Form eIPO Service Provider to transfer the details of your application to our Company and our Hong Kong Share Registrar.

You may submit an application through the **White Form eIPO** service in respect of a minimum of 1,000 Hong Kong Offer Shares. Each electronic application instruction in respect of more than 1,000 Hong Kong Offer Shares must be in one of the numbers set out in the table in the Application Forms, or as otherwise specified on the designated website, www.eipo.com.hk.

You should give electronic application instructions through **White Form eIPO** at the times set out in paragraph (b) of the section headed “— 7. When may applications be made” below.

You should make payment for your application made by White Form eIPO service in accordance with the methods and instructions set out in the designated website, www.eipo.com.hk. If you do not make complete payment of the application monies (including any related fees) on or before 12:00 noon on Wednesday, December 7, 2011, or such later time as described under the section headed “Effects of bad weather conditions on the opening of the application lists” in the section headed “— 7. When may applications be made,” below, the White Form eIPO Service Provider will reject your application and your application monies will be returned to you in the manner described in the designated website, www.eipo.com.hk.

Warning: The application for Hong Kong Offer Shares through the White Form eIPO service is only a facility provided by the White Form eIPO Service Provider to public investors. Our Company, our Directors, the Sole Global Coordinator, Joint Bookrunners, Sole Sponsor, Joint Lead Managers and the Underwriters take no responsibility for such applications, and provide no assurance that applications through the White Form eIPO service will be submitted to our Company or that you will be allotted any Hong Kong Offer Shares.

Environmental Protection

The obvious advantage of **White Form eIPO** is to save the use of papers via the self-serviced and electronic application process. Computershare Hong Kong Investor Services Limited, being the

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designated **White Form eIPO** Service Provider, will contribute HK\$2 for each “China Polymetallic Mining Limited” **White Form eIPO** application submitted via www.eipo.com.hk to support the funding of “Source of DongJiang — Hong Kong Forest” project initiated by Friends of the Earth (HK).

Please note that internet services may have capacity limitations and/or be subject to service interruptions from time to time. To ensure that you can submit your applications through the White Form eIPO service, you are advised not to wait until the last day for submitting applications in the Hong Kong Public Offer to submit your electronic application instructions.

In the event that you have problems connecting to the designated website for the **White Form eIPO** service, you should submit a **white** Application Form. However, once you have submitted electronic application instructions and completed payment in full using the payment reference number provided to you on the designated website, you will be deemed to have made an actual application and should not submit a **white** Application Form. See “— 8. How many applications may be made” below.

6. APPLYING BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

(a) *General*

CCASS Participants may give **electronic application instructions** to HKSCC to apply for the Hong Kong Offer Shares and to arrange payment of the monies due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General Rules of CCASS and the CCASS Operational Procedures.

If you are a **CCASS Investor Participant**, you may give **electronic application instructions** through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time).

HKSCC can also input electronic application instructions for you if you go to:

Hong Kong Securities Clearing Company Limited
Customer Service Center
2/F Infinitus Plaza
199 Des Voeux Road Central
Hong Kong

and complete an input request form.

Prospectuses are available for collection from the above address.

If you are not a **CCASS Investor Participant**, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instruction** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf.

You are deemed to have authorized HKSCC and/or HKSCC Nominees to transfer the details of your application, whether submitted by you or through your broker or custodian, to our company and our Hong Kong Share Registrar.

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(b) *Minimum Subscription Amount and Permitted Numbers*

You may give **electronic application instructions** in respect of a minimum of 1,000 Hong Kong Offer Shares. Each electronic application instruction in respect of more than 1,000 Hong Kong Offer Shares must be in one of the numbers set out in the table in the Application Forms.

(c) *Warning*

The subscription for the Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC is only a facility provided to CCASS Participants. Our Company, the Directors, the Sole Global Coordinator, Joint Bookrunners, Sole Sponsor, Joint Lead Managers and the Underwriters take no responsibility for such applications, and provide no assurance that any CCASS Participant will be allotted any Hong Kong Offer Shares.

To ensure that CCASS Investor Participants can give their **electronic application instructions** to HKSCC through the CCASS Phone System or the CCASS Internet System, CCASS Investor Participants are advised not to wait until the last minute to input their electronic application instructions. In the event that CCASS Investor Participants have problems connecting to the CCASS Phone System or the CCASS Internet System to submit their **electronic application instructions**, they should either:

- (i) submit a **white** or **yellow** Application Form; or
- (ii) go to HKSCC's Customer Service Center to complete an input request form for electronic application instructions before 12:00 noon on Wednesday, December 7, 2011 or such later time as described under the section headed "Effects of bad weather conditions on the opening of the application lists" in the section headed "— 7. When may applications be made," below.

7. When may applications be made

(a) *Applications on White or Yellow Application Forms*

Your completed **white** or **yellow** Application Form, together with a cheque or banker's cashier order attached and be made payable to "Horsford Nominees Limited — China Polymetallic Public Offer" and be crossed "Account Payee Only", should be deposited in the special collection boxes provided at any of the branches of the receiving banks listed under the section headed "— 3. Where to collect the Prospectus and Application Forms" above at the following times:

Friday, December 2, 2011 — 9:00 a.m. - 5:00 p.m.
Saturday, December 3, 2011 — 9:00 a.m. - 1:00 p.m.
Monday, December 5, 2011 — 9:00 a.m. - 5:00 p.m.
Tuesday, December 6, 2011 — 9:00 a.m. - 5:00 p.m.
Wednesday, December 7, 2011 — 9:00 a.m. - 12:00 noon

Completed white or yellow Application Forms, together with payment attached, must be lodged by 12:00 noon on Wednesday, December 7, 2011 or if the application lists are not open on that day, then by the time and date stated in the sub-paragraph headed "Effects of bad weather conditions on the opening of the application lists" below.

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(b) *White Form eIPO*

You may submit your application to the White Form eIPO Service Provider through the designated website, www.eipo.com.hk from 9:00 a.m. on Friday, December 2, 2011 until 11:30 a.m. on Wednesday, December 7, 2011 or such later time as described under the sub-paragraph headed “Effects of Bad Weather Conditions on the Opening of the Applications Lists” below (24 hours daily, except on the last application day).

The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, December 7, 2011, the last application day, or, if the application lists are not open on that day, then by the time and date stated in the sub-paragraph headed “Effects of Bad Weather Conditions on the Opening of the Application Lists” below.

You will not be permitted to submit your application to the White Form eIPO Service Provider through the designated website, www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

(c) *Electronic Application Instructions to HKSCC via CCASS*

CCASS Clearing/Custodian Participants should input electronic application instructions at the following times on the following dates:

Friday, December 2, 2011 — 9:00 a.m. - 8:30 p.m.⁽¹⁾
Saturday, December 3, 2011 — 8:00 a.m. - 1:00 p.m.⁽¹⁾
Monday, December 5, 2011 — 8:00 a.m. - 8:30 p.m.⁽¹⁾
Tuesday, December 6, 2011 — 8:00 a.m. - 8:30 p.m.⁽¹⁾
Wednesday, December 7, 2011 — 8:00 a.m.⁽¹⁾ - 12:00 noon

Note:

(1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investors Participants can input electronic application instructions from 9:00 a.m. on Friday, December 2, 2011 until 12:00 noon on Wednesday, December 7, 2011 (24 hours daily, except the last application day).

The latest time for inputting **electronic application instructions** will be 12:00 noon on Wednesday, December 7, 2011 the last application day, or if the application lists are not open on that day, by the time and date stated in the paragraph headed “Effects of Bad Weather Conditions on the Opening of the Application Lists” below.

(d) *Application Lists*

The application lists will be open from 11:45 a.m. to 12:00 noon on Wednesday, December 7, 2011 except as provided in the paragraph headed “Effects of Bad Weather Conditions on the Opening of the Application Lists,” below.

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Applicants should note that cheques or banker's cashier orders will not be presented for payment before the closing of the application lists but may be presented at any time thereafter.

(e) *Effects of Bad Weather Conditions on the Opening of the Application Lists*

The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, December 7, 2011. Instead they will open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. For this purpose, "Business Day" means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

8. How many applications may be made

Multiple applications or suspect multiple applications are liable to be rejected.

You may make more than one application for the Hong Kong Offer Shares if and only if you are a nominee, in which case you may make an application as a nominee by (i) giving **electronic application instructions** to HKSCC (if you are a CCASS Participant) and; (ii) lodging more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on the Application Form marked "For nominees" you must include:

- an account number, or
- some other identification code

for each beneficial owner. If you do not include this information, the application will be treated as being made for your benefit.

Otherwise, multiple applications are not allowed.

If you apply by means of **White Form eIPO**, once you complete payment in respect of any electronic application instruction given by you or for your benefit to the White Form eIPO Service Provider to make an application for Hong Kong Offer Shares, an actual application shall be deemed to have been made. For the avoidance of doubt, giving an electronic application instruction under **White Form eIPO** more than once and obtaining different payment reference numbers without effecting full payment in respect of a particular reference number will not constitute an actual application.

If you are suspected of submitting more than one application through the **White Form eIPO** service by giving electronic application instructions to the White Form eIPO Service Provider through the designated website at www.eipo.com.hk and completing payment in respect of such electronic application instructions, or of submitting one application through the **White Form eIPO** service and one or more applications by any other channels, all of your applications are liable to be rejected.

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If you have made an application by giving **electronic application instructions** to HKSCC and you are suspected of having made multiple applications or if more than one application is made for your benefit, the number of Hong Kong Offer Shares applied for by HKSCC Nominees will be automatically reduced by the number of Hong Kong Offer Shares in respect of which you have given such instructions and/or in respect of which such instructions have been given for your benefit. Any electronic application instructions to make an application for the Hong Kong Offer Shares given by you or for your benefit to HKSCC shall be deemed to be an actual application for the purposes of considering whether multiple applications have been made. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

For further information, please see “Further Terms and Conditions of the Hong Kong Public Offer — 5. Multiple applications.”

9. How much are the Hong Kong Offer Shares

The maximum Offer Price is HK\$2.54 per Share. You must also pay brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. This means that for one board lot of 1,000 Shares you will pay HK\$2,565.61. The Application Forms have tables showing the exact amount payable for numbers of Shares up to 25,000,000 Shares.

If the Offer Price as finally determined is less than HK\$2.54 per Share, appropriate refund payments (including brokerage, SFC transaction levy and Stock Exchange trading fee attributable to the surplus application monies) will be made to successful applicants, without interest. Details of the procedure for refund are set out below in the section headed “— 10. Publication of results, dispatch/ collection of Share certificates and refunds of application monies.”

If your application is successful, brokerage is paid to participants of the Stock Exchange (or the Stock Exchange, as the case may be), the Stock Exchange trading fee is paid to the Stock Exchange, and the SFC transaction levy is paid to the SFC.

10. Publication of results, dispatch/collection of Share certificates and refunds of applications monies

We expect to announce the level of applications in the Hong Kong Public Offer, the level of indication of interest in the International Placing and the basis of allotment of the Hong Kong Public Offer on Tuesday, December 13, 2011 in the *South China Morning Post* (in English) and the *Hong Kong Economic Times* (in Chinese).

The results of allocations and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offer will be available at the times and date and in the manner specified below:

Results of allocations for the Hong Kong Public Offer can be found in our announcement to be posted on the website of the Stock Exchange at www.hkexnews.hk and our website at <http://www.chinapolymetallic.com> on Tuesday, December 13, 2011;

Results of allocations for the Hong Kong Public Offer will be available from our designated results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Tuesday, December 13, 2011 to 12:00 midnight on Monday, December 19, 2011. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application form to search for his/her/its own allocation result;

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Results of allocations will be available from our Hong Kong Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, December 13, 2011 to Friday, December 16, 2011;

Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Tuesday, December 13, 2011 to Thursday, December 15, 2011 at all the receiving bank branches and sub-branches at the addresses set out in the section headed “— 3. Where to collect the Prospectus and Application Forms.”

Refund cheques for surplus application monies (if any) under **white** or **yellow** Application Forms and Shares certificates for successful applicants under **white** Application Forms and **White Form eIPO** will be posted and/or available for collection (as the case may be) on Tuesday, December 13, 2011.

Share certificates will only become valid certificates of title at 8:00 a.m., on Wednesday, December 14, 2011 provided that the Hong Kong Public Offer has become unconditional in all respects and the right of termination described in the section entitled “Underwriting — Underwriting arrangements and expenses — Hong Kong Public Offer — Public Offer Underwriting Agreement — Grounds for termination” has not been exercised.

Commencement of dealings in the Shares

Dealings in the Shares on the Stock Exchange are expected to commence on Wednesday, December 14, 2011. The Shares will be traded in board lots of 1,000 Shares each.

Shares will be eligible for CCASS

Subject to the granting of listing of, and permission to deal in, the Shares on the Stock Exchange as well as the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or on any other date HKSCC chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

All necessary arrangements have been made for the Shares to be admitted into CCASS.

For further information on arrangements for the dispatch/collection of Share certificates and refunds of application monies, please refer to the section headed “Further Terms and Conditions of the Hong Kong Public Offer — 7. If your application for Hong Kong Offer Shares is Successful (in whole or in part)” and “Further Terms and Conditions of the Hong Kong Public Offer — 8. Refund of application monies.”