

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this Prospectus delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the **WHITE, YELLOW** and **GREEN** application forms; (ii) copies of each of the material contracts referred to in the section headed “Statutory and General Information — B. Further information about our business — 1. Summary of material contracts” in Appendix VIII to this Prospectus; (iii) the written consents referred to in the section headed “Statutory and General Information — F. Other Information — 8. Consents” in Appendix VIII to this Prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of O’Melveny & Myers at 31/F, AIA Central, 1 Connaught Road Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this Prospectus:

- (a) our Memorandum of Association and Articles of Association;
- (b) the Accountants’ Report prepared by Ernst & Young, the texts of which are set out in Appendix I to this Prospectus and the audited financial statements of companies comprising the Group during the Track Record Period, where applicable;
- (c) the audited financial statements of companies comprising our Group for the period from April 23, 2009 to December 31, 2009, the year ended December 31, 2010 and the six months ended June 30, 2011;
- (d) the report in relation to unaudited pro forma financial information, the texts of which are set out in Appendix II to this Prospectus;
- (e) the letters from Ernst & Young and the Sole Sponsor in relation to loss forecast, the texts of which are set out in Appendix III to this Prospectus;
- (f) the letters, summary of values and valuation certificates relating to our property interests prepared by Jones Lang LaSalle Sallmanns Limited, the texts of which are set out in Appendix IV to this Prospectus and the full valuation report prepared by Jones Lang LaSalle Sallmanns Limited in English;
- (g) the PRC legal opinion issued by Commerce & Finance Law Offices, our legal adviser on PRC law, in respect of, among other things, general matters, property interests and taxation matters of the Group;
- (h) the report prepared by the Competent Person, Minarco-MineConsult, the text which is set out in the section headed “Competent Person’s Report” in Appendix V to this Prospectus;
- (i) the letter prepared by Conyers Dill & Pearman, our legal adviser on the Cayman Islands laws, summarizing certain aspects of the Cayman Islands company law referred to in Appendix VII to this Prospectus;
- (j) the material contracts referred to in the section headed “Statutory and General Information — B. Further information about our business — 1. Summary of material contracts” in Appendix VIII to this Prospectus;

- (k) the service agreements or letters of appointment (as the case may be) referred to in the section headed “Statutory and General Information — C. Further Information About Directors, Management and Staff — 3. Particulars of services contracts” in Appendix VIII to this Prospectus; and
- (l) the written consents referred to in the section headed “Statutory and General Information — F. Other Information — 8. Consents” in Appendix VIII to this Prospectus; and
- (m) the rules of the Share Option Scheme; and
- (o) the Cayman Islands Companies Law.