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中国多金属矿业  
CHINA POLYMETALLIC MINING

## China Polymetallic Mining Limited

中國多金屬礦業有限公司

(Incorporated in the Cayman Islands with limited liability)

### GLOBAL OFFERING

<b>Number of Offer Shares</b>	<b>: 500,000,000 Shares (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 50,000,000 Shares (subject to adjustment)</b>
<b>Number of International Placing Shares</b>	<b>: 450,000,000 Shares (subject to adjustment and the Over-allotment Option)</b>
<b>Maximum Offer Price</b>	<b>: HK\$2.54 per Hong Kong Offer Share plus brokerage of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, and subject to refund)</b>
<b>Nominal value</b>	<b>: HK\$0.00001 each</b>
<b>Stock code</b>	<b>: 2133</b>

Sole Global Coordinator and Sole Sponsor



Joint Bookrunners



Renaissance  
Capital



Joint Lead Managers



Application has been made to the Stock Exchange for listing of, and permission to deal in, the Shares of the Company, comprising: (a) the Hong Kong Public Offer of 50,000,000 Shares (subject to adjustment) in Hong Kong and (b) the International Placing of 450,000,000 Shares (subject to adjustment and the Over-allotment Option) outside the United States (including to professional and institutional investors within Hong Kong) in offshore transactions in reliance on Regulation S, and in the United States to QIBs in reliance on Rule 144A or another exemption from the registration requirements under the U.S. Securities Act of 1933, as amended, representing 10% and 90%, respectively, of the total number of Shares initially being offered in the Global Offering. It is expected that dealings in the Shares on the Stock Exchange are expected to commence on Wednesday, December 14, 2011. In any event if the Over-allotment Option is exercised, an announcement will be made.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus.

Applicants who wish the Hong Kong Offer Shares to be allotted in their own names should (i) complete and sign the **WHITE** Application Form; or (ii) apply online through the designated website of the **White Form eIPO** Service Provider at **www.hkeipo.hk**. Applicants who wish to have the Hong Kong Offer Shares allotted in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, December 2, 2011 until 12:00 noon on Wednesday, December 7, 2011 from:

1. Citigroup Global Markets Asia Limited, 50th Floor, Citibank Tower, Citibank Plaza, 3 Garden Road, Central, Hong Kong
2. BOCOM International Securities Limited, 9th Floor, Man Yee Building, 68 Des Voeux Road Central, Hong Kong
3. Guotai Junan Securities (Hong Kong) Limited, 27th Floor, Low Block, Grand Millennium Plaza, 181 Queen's Road Central, Central, Hong Kong
4. Haitong International Securities Group Limited, 25th Floor, New World Tower, 16–18 Queen's Road Central, Central, Hong Kong
5. Head & Shoulders Securities Limited, Room 1702, 17th Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong
6. Standard Chartered Bank (Hong Kong) Limited

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island:</b>	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F, Lee Wing Building, No. 156–162 Hennessy Road, Wanchai
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay

	Yun Ping Road Branch	G/F to 2/F, Fortune Centre, 4–48 Yun Ping Road, Causeway Bay, Hong Kong
<b>Kowloon:</b>	Tsimshatsui Branch San Po Kong Branch	G/F, 10 Granville Road, Tsimshatsui Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
	Telford Gardens Branch	Shop P9-12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong
	Yaumatei Branch	G/F–1/F, Ming Fong Bldg., 564 Nathan Road, Yaumatei
<b>New Territories:</b>	Tuen Mun Town Plaza Branch	Shop No. G047–G052, Tuen Mun Town Plaza Phase I, Tuen Mun
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin

#### 7. Bank of Communications Co., Ltd. Hong Kong Branch

	<b>Sub-branch Name</b>	<b>Address</b>
<b>Hong Kong Island:</b>	Central District Sub-Branch	G/F., Far East Consortium Bldg, 125A Des Voeux Road C., Central
	Chaiwan Sub-Branch	G/F., 121–121A Wan Tsui Road
	North Point Sub-Branch	442–444 King’s Road
	Taikoo Shing Sub-Branch	Shop 38, G/F., CityPlaza 2, 18 Taikoo Shing Road
<b>Kowloon:</b>	Mongkok Sub-Branch	Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road
	Tsimshatsui Sub-Branch	Shop 1–3, G/F., 22–28 Mody Road
	Lam Tin Sub-Branch	G/F., 63–65 Kai Tin Tower, Kai Tin Road, Lam Tin
<b>New Territories:</b>	Sha Tsui Road Sub-Branch	122–124 Sha Tsui Road, Tsuen Wan
	Tseung Kwan O Sub-Branch	Shop 253–255, Metro City Shopping Arcade, Phase I, Tseung Kwan O
	Shatin Sub-Branch	Shop No. 193, Level 3, Lucky Plaza

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, December 2, 2011 until 12:00 noon on Wednesday, December 7, 2011 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have **YELLOW** Application Forms and Prospectus available.

Your completed **WHITE** or **YELLOW** Application Form, together with a cheque or banker’s cashier order attached and be made payable to “Horsford Nominees Limited — China Polymetallic Public Offer” and be crossed “Account Payee Only”, should be deposited in the special collection boxes provided at any of the branches of the receiving banks listed above at the following times:

**Friday, December 2, 2011 — 9:00 a.m. – 5:00 p.m.**  
**Saturday, December 3, 2011 — 9:00 a.m. – 1:00 p.m.**  
**Monday, December 5, 2011 — 9:00 a.m. – 5:00 p.m.**  
**Tuesday, December 6, 2011 — 9:00 a.m. – 5:00 p.m.**  
**Wednesday, December 7, 2011 — 9:00 a.m. – 12:00 noon**

Applicants may apply online through the designated website [www.hkeipo.hk](http://www.hkeipo.hk) of **White Form eIPO** Service Provider from 9:00 a.m. on Friday, December 2, 2011 until 11:30 a.m. on Wednesday, December 7, 2011 (24 hours daily, except the last day of application) or such later time as described in the sub-paragraph headed “How to apply for Hong Kong Offer Shares — When may application be made — (e) Effect of bad weather conditions on the opening of the application lists” in the Prospectus.

CCASS Investors Participants can input **electronic application instructions** from 9:00 a.m. on Friday, December 2, 2011 until 12:00 noon on Wednesday, December 7, 2011 (24 hours daily, except the last day of application).

Please refer to the “Structure and Conditions of the Global Offering”, “How to Apply for Hong Kong Offer Shares” and “Further Terms and Conditions of the Hong Kong Public Offer” sections of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer.

The final Offer Price will be announced on Tuesday, December 13, 2011. The basis of allotment of Hong Kong Offer Shares will be published on Tuesday, December 13, 2011 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and posted on the websites of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.chinapolymetallic.com](http://www.chinapolymetallic.com)). Results of allocations in the Hong Kong Public Offer (with successful applicants’ identification document number, where appropriate) will be available through a variety of channels from Tuesday, December 13, 2011. The Company will not issue temporary documents of title. No receipt will be issued for monies paid on application. Assuming Hong Kong Public Offer becomes unconditional at 8:00 a.m. on or before December 14, 2011, it is expected that dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, December 14, 2011. The Shares will be traded in board lots of 1,000 each and the stock code will be 2133.

By order of the Board  
**China Polymetallic Mining  
Limited**  
**Mr. Ran Xiaochuan**  
*Chairman*

Hong Kong, December 2, 2011

As of the date of this announcement, the executive Directors are Mr. Ran Xiaochuan, Mr. Zhu Xiaolin, Mr. Huang Wei, Mr. Wang Fahai, Mr. Wu Wei and Mr. Zhao Shaohua; the non-executive Director is Mr. Shi Xiangdong; and the independent non-executive Directors are Mr. Richard Wingate Edward Charlton, Mr. Keith Wayne Abell, Mr. Christopher Michael Casey, Mr. Maarten Albert Kelder, Mr. William Beckwith Hayden and Mr. Miu Edward Kwok Chi.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*