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## EXPECTED TIMETABLE<sup>(1)</sup>

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Latest time for lodging <b>PINK</b> Application Forms . . . . .	12:00 noon on Wednesday, 7 December 2011
Latest time to complete electronic applications under <b>HK eIPO White Form</b> service through the designated website <a href="http://www.hkeipo.hk">www.hkeipo.hk</a> <sup>(2)</sup> . . . . .	11:30 a.m. on Thursday, 8 December 2011
Application lists open <sup>(3)</sup> . . . . .	11:45 a.m. on Thursday, 8 December 2011
Latest time for (i) lodging <b>WHITE</b> and <b>YELLOW</b> Application Forms, (ii) completing payment under <b>HK eIPO White Form</b> service and (iii) giving <b>electronic application instructions</b> to HKSCC <sup>(4)</sup> . . . . .	12:00 noon on Thursday, 8 December 2011
Application lists close <sup>(3)</sup> . . . . .	12:00 noon on Thursday, 8 December 2011
Expected Price Determination Date . . . . .	Friday, 9 December 2011
(1) Announcement of the Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Employee Preferential Offer and the basis of allocation of the Hong Kong Offer Shares and the Employee Reserved Shares to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on or before . . . . .	Wednesday, 14 December 2011
(2) Results of allocations in the Hong Kong Public Offering and the Employee Preferential Offer to be available through a variety of channels (see the section headed “How to Apply for Hong Kong Offer Shares and Employee Reserved Shares—Publication of Results”) . . . . .	Wednesday, 14 December 2011
(3) A full announcement of the Hong Kong Public Offering and the Employee Preferential Offer containing (1) and (2) above to be published on the website of the Stock Exchange at <a href="http://www.hkexnews.hk">www.hkexnews.hk</a> and on our Company’s website at <a href="http://www.chowtaifook.com">www.chowtaifook.com</a> from . . . . .	Wednesday, 14 December 2011
Results of allocations in the Hong Kong Public Offering and the Employee Preferential Offer will be available at <a href="http://www.tricor.com.hk/ipo/result">www.tricor.com.hk/ipo/result</a> with a “search by ID” function from . . . . .	Wednesday, 14 December 2011
Despatch of Share certificates on or before <sup>(5)</sup> . . . . .	Wednesday, 14 December 2011
Despatch of <b>HK eIPO White Form</b> e-Auto Refund payment instructions/refund cheques on or before . . . . .	Wednesday, 14 December 2011
Dealings in the Shares expected to commence on . . . . .	Thursday, 15 December 2011

*Notes:*

- (1) All dates and times refer to Hong Kong dates and times.
- (2) You will not be permitted to submit your application under the **HK eIPO White Form** service through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

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- (3) If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 8 December 2011, the application lists will not open and close on that day. Please refer to the section headed “How to Apply for Hong Kong Offer Shares and Employee Reserved Shares — Effect of Bad Weather on the Opening of the Application Lists”.
- (4) Applicants who apply for the Hong Kong Offer Shares by giving electronic application instructions to HKSCC should refer to the section headed “How to Apply for Hong Kong Offer Shares and Employee Reserved Shares — Applying By Giving Electronic Application Instructions to HKSCC via CCASS”.
- (5) Share certificates for the Hong Kong Offer Shares and the Employee Reserved Shares are expected to be issued on Wednesday, 14 December 2011 but will only become valid if the Global Offering has become unconditional in all respects (including the Underwriting Agreements not having been terminated in accordance with their terms) at any time prior to 8:00 a.m. on the Listing Date, which is expected to be Thursday, 15 December 2011. Investors who trade Shares on the basis of publicly available allocation details or prior to the receipt of the Share certificates do so entirely at their own risk.

For details of the structure of the Global Offering, including its conditions, and the procedures for applications for Hong Kong Offer Shares and Employee Reserved Shares, see the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares and Employee Reserved Shares”, respectively.