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## INFORMATION ABOUT THE GLOBAL OFFERING

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<b>Issuer</b>	Chow Tai Fook Jewellery Group Limited
<b>The Offering</b>	<p>Global Offering of initially 1,050,000,000 Shares (excluding the Shares to be offered pursuant to the exercise of the Offer Size Adjustment Option and the Over-allotment Option) comprising (i) the Hong Kong Public Offering of initially 52,500,000 Shares (subject to reallocation and excluding the Shares to be offered pursuant to the exercise of the Offer Size Adjustment Option) and (ii) the International Offering of initially 997,500,000 Shares (subject to reallocation and excluding the Shares to be offered pursuant to the exercise of the Offer Size Adjustment Option and the Over-allotment Option).</p> <p>Employee Preferential Offer of 3,675,000 Shares to be offered out of the Hong Kong Offer Shares.</p> <p>The Company is offering 1,050,000,000 new Shares. If the Offer Size Adjustment Option is exercised, the Selling Shareholder will be offering up to 210,000,000 existing Shares. If the Over-allotment Option is exercised, the Selling Shareholder will be offering up to 157,500,000 existing Shares (assuming that the Offer Size Adjustment Option is not exercised) and up to 189,000,000 existing Shares (assuming that the Offer Size Adjustment Option is exercised in full).</p>
<b>Selling Shareholder</b>	CTF Holding
<b>Offer price range</b>	HK\$15.00 to HK\$21.00
<b>Share borrowing arrangements in connection with settlement</b>	The Stabilising Manager or any person acting for it may borrow from the Selling Shareholder up to 189,000,000 Shares (assuming the exercise of the Offer Size Adjustment Option in full) and up to 157,500,000 Shares (assuming the Offer Size Adjustment Option is not exercised).
<b>Over-allotment Option</b>	Up to 189,000,000 additional Shares (assuming the exercise of the Offer Size Adjustment Option in full) and up to 157,500,000 Shares (assuming the Offer Size Adjustment Option is not exercised) to be offered by the Selling Shareholder.
<b>Offer Size Adjustment Option</b>	Up to 210,000,000 Shares to be offered by the Selling Shareholder.
<b>Shares outstanding after the Offering</b>	10,000,000,000
<b>Lock-up undertakings by the Company and the Controlling Shareholders</b>	See the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering”.
<b>Dividend policy</b>	Subject to certain limitations, we currently intend to pay not less than 20% of our annual profits after tax as dividends. There can be no assurance that in any given year a dividend will be proposed or declared. See the section headed “Financial Information — Dividend Policy”.

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**Voting rights**

Each Share entitles its holder to one vote at our Shareholders' meeting. See the section headed "Appendix IV – Summary of the Constitution of the Company and Cayman Companies Law".

**Stamp duty**

Dealings in the Shares registered in our Hong Kong register of members will be subject to Hong Kong stamp duty. The current ad valorem rate of Hong Kong stamp duty is 0.1% on the higher of the consideration for or the market value of the Shares and it is charged on the purchaser on every purchase and on the seller on every sale of the Shares. In other words, a total stamp duty of 0.2% is currently payable on a typical sale and purchase transaction involving the Shares.

**Application for listing on the Stock Exchange**

We have applied to the Listing Committee for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering and the Share Option Scheme. No part of our share or loan capital of our Company is listed on or dealt in on any other stock exchange nor is there at present any proposal to do so.

**Restrictions on offers and offers for sale**

No action has been taken to permit a public offering of the Offer Shares or the general distribution of this prospectus and/or the Application Forms in any jurisdiction other than Hong Kong. The distribution of this prospectus and the offering of the Offer Shares in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdictions and pursuant to registration with or authorisation by the relevant securities regulatory authorities or an exemption therefrom.

Each person acquiring the Hong Kong Offer Shares under the Hong Kong Public Offering will be required to, or be deemed by his acquisition of Offer Shares to, confirm that he is aware of the restrictions on offers of the Offer Shares described in this prospectus.