
SHARE CAPITAL

Assuming the Over-allotment Option is not exercised and without taking into account any Shares which may be issued upon the exercise of any options granted under the Pre-IPO Share Option Scheme or options that may be granted under the Share Option Scheme, our Company's issued share capital immediately after completion of the Global Offering and the Capitalization Issue will be as follows:

	<u>HK\$</u>	
Authorized share capital:		
10,000,000,000 Shares	100,000,000	
Shares issued and to be issued, fully paid or credited as fully paid upon completion of the Global Offering and the Capitalization Issue:		
<u>(Shares)</u>	<u>HK\$</u>	<u>Approximate percentage of issued share capital (%)</u>
200,000 Shares in issue as of the date of this Prospectus	2,000	0.0125
1,199,800,000 Shares to be issued under the Capitalization Issue	11,998,000	74.9875
<u>400,000,000</u> Shares to be issued under the Global Offering	<u>4,000,000</u>	<u>25.00</u>
<u><u>1,600,000,000</u></u> Total	<u><u>16,000,000</u></u>	<u><u>100.0</u></u>

The above table assumes no exercise of the Over-allotment Option. Assuming the Over-allotment Option is exercised in full, our Company's issued share capital immediately after completion of the Global Offering and the Capitalization Issue will increase to 1,660,000,000 Shares. The above table also does not take into account (i) any Shares issued upon exercise of options granted under our Pre-IPO Share Option Scheme or options that may be granted under the Share Option Scheme, or (ii) any Shares which may be issued or repurchased under the general mandates given to our Directors to issue or repurchase Shares.

RANKING

The Offer Shares are ordinary shares in the share capital of our Company and will rank equally in all respects with all Shares in issue or to be issued as set out in the above table, and will qualify and rank equally for all dividends or other distributions declared, made or paid after the date of this Prospectus.

THE PRE-IPO SHARE OPTION SCHEME AND THE SHARE OPTION SCHEME

We have conditionally adopted the Pre-IPO Share Option Scheme and the Share Option Scheme on 23 November 2011. Under the Pre-IPO Share Option Scheme, certain persons were conditionally granted options immediately prior to the Listing Date to subscribe for our Shares. The principal terms of the Pre-IPO Share Option Scheme and the Share Option Scheme are summarized in the sections headed "Pre-IPO Share Option Scheme" and "Share Option Scheme", respectively, in Appendix VI to this Prospectus.

SHARE CAPITAL

GENERAL MANDATE TO ISSUE SHARES

Our Directors have been granted a general unconditional mandate to allot, issue and deal with Shares with an aggregate nominal value of not more than the sum of:

- (a) 20% of the aggregate nominal value of the share capital of our Company in issue immediately after completion of the Global Offering and the Capitalization Issue (excluding any Shares which may fall to be issued pursuant to the Over-allotment Option or any option which may be granted under the Pre-IPO Share Option Scheme and the Share Option Scheme); and
- (b) the aggregate nominal value of share capital of our Company repurchased by our Company (if any) under the general mandate to repurchase Shares referred to below.

This mandate will expire at the earliest of:

- (a) the conclusion of our Company's next annual general meeting unless renewed by an ordinary resolution of the Company's Shareholders in a general meeting, either unconditionally or subject to conditions; or
- (b) the expiration of the period within which our Company is required by applicable laws or the Articles of Association to hold our next annual general meeting; or
- (c) when varied, revoked or renewed by an ordinary resolution of our Company's Shareholders in a general meeting.

For further details of this general mandate, see the paragraph headed "Written resolutions of our Shareholders passed on 23 November 2011" in Appendix VI to this Prospectus.

GENERAL MANDATE TO REPURCHASE SHARES

Our Directors have been granted a general unconditional mandate to exercise all the powers of our Company to repurchase Shares with an aggregate nominal value of not more than 10% of the aggregate nominal amount of the share capital of our Company in issue or to be issued immediately after completion of the Global Offering and the Capitalization Issue (excluding any Shares which may fall to be issued upon the exercise of the Over-allotment Option or any option which may be granted under the Pre-IPO Share Option Scheme and the Share Option Scheme).

This mandate only relates to repurchases made on the Stock Exchange, or any other approved stock exchange(s) on which the Shares are listed (and which is recognized by the SFC and the Stock Exchange for this purpose), and which are made in accordance with all applicable laws and/or requirements of the Listing Rules. A summary of the relevant Listing Rules is set out in the section headed "Further information about our Company — Repurchase of our Shares" in Appendix VI to this Prospectus.

This mandate will expire at the earliest of:

- (a) the conclusion of our Company's next annual general meeting unless renewed by an ordinary resolution of the Company's Shareholders in a general meeting, either unconditionally or subject to conditions; or

SHARE CAPITAL

- (b) the expiration of the period within which our Company is required by applicable laws or Articles of Association to hold our next annual general meeting; or
- (c) when varied or revoked by an ordinary resolution of our Company's Shareholders in a general meeting.

For further details of this repurchase mandate, see the section headed "Written resolutions of our Shareholders passed on 23 November 2011" in Appendix VI to this Prospectus.