

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the prospectus dated 6 December 2011 (the “Prospectus”) issued by Hosa International Limited (the “Company”) for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (the “HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Unless defined herein, terms in this announcement shall have the same meanings as those defined in the Prospectus.



HOSA INTERNATIONAL LIMITED

浩沙國際有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	400,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	40,000,000 Shares (subject to adjustment)
Number of International Placing Shares	:	360,000,000 Shares (subject to adjustment and the Over-allotment Option)
Offer Price	:	HK\$1.60 per Offer Share payable in full on application, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars)
Nominal value	:	HK\$0.01 per Share
Stock code	:	02200

Sole Global Coordinator and Sole Sponsor

BofA Merrill Lynch

Joint Bookrunners and Joint Lead Managers

BofA Merrill Lynch

 **BOC INTERNATIONAL**

Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and the Shares to be issued pursuant to the Capitalization Issue, the Shares to be issued pursuant to the Global Offering including any Shares which may fall to be issued upon the exercise of any options that may be granted under the Pre-IPO Share Option Scheme and the Share Option Scheme.

The Global Offering comprising (a) initially 40,000,000 Shares under the Hong Kong Public Offering (subject to adjustment), (b) initially 360,000,000 Shares under the International Placing (subject to adjustment and the Over-allotment Option) and (c) up to 60,000,000 additional Shares representing 15% of the number of Shares initially available under the Global Offering which may be issued upon the exercise of the Over-allotment Option, and any Shares which may be issued upon the exercise of any options granted under the Pre-IPO Share Option Scheme and options which may be granted under the Share Option Scheme. In the event the Over-allotment Option is exercised, an announcement will be made by the Company.

Applications of the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 6 December 2011 until 12:00 noon on Friday, 9 December 2011, from the following locations:

1. Merrill Lynch Far East Limited, 15th Floor, Citibank Tower, 3 Garden Road, Central, Hong Kong; or
2. BOCI Asia Limited, 26th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong; or
3. Bank of China (Hong Kong) Limited, 1 Garden Road, Hong Kong; or
4. Hang Seng Bank Limited, 83 Des Voeux Road Central; or
5. Wing Lung Bank Limited, 45 Des Voeux Road Central; or

6. any of the following branches of the receiving banks for the Hong Kong Public Offering:

Bank of China (Hong Kong) Limited

	<u>Branch name</u>	<u>Branch address</u>
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Lee Chung Street Branch	29–31 Lee Chung Street, Chai Wan
	Connaught Road Central Branch	13–14 Connaught Road Central
Kowloon	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
	Mei Foo Mount Sterling Mall Branch	Shop N47–49 Mount Sterling Mall, Mei Foo Sun Chuen
	East Point City Branch Wang Kwun Road Branch	Shop 101, East Point City, Tseung Kwan O Unit G1, Nan Fung Commercial Centre, Wang Kwun Road, Kowloon Bay
The New Territories	Kau Yuk Road Branch	18–24 Kau Yuk Road, Yuen Long
	Sheung Shui Branch Securities Services Centre	136 San Fung Avenue, Sheung Shui

Hang Seng Bank Limited

	<u>Branch name</u>	<u>Branch address</u>
Hong Kong Island	Head Office	83 Des Voeux Road Central, Central
	Wanchai Branch	200 Hennessy Road, Wanchai
	Quarry Bay Branch	989 King's Road, Quarry Bay
	Causeway Bay Branch	28 Yee Wo Street, Causeway Bay
	North Point Branch	335 King's Road, North Point
Kowloon	Tsimshatsui Branch	18 Carnarvon Road, Tsimshatsui
	Yaumati Branch	363 Nathan Road, Yaumati
	Kowloon Main Branch	618 Nathan Road, Mongkok
The New Territories	Shatin Branch	Shop 18 Lucky Plaza, Wang Pok Street, Shatin
	Tsuen Wan Branch	289 Sha Tsui Road, Tsuen Wan

Wing Lung Bank Limited

	<u>Branch name</u>	<u>Branch address</u>
Hong Kong Island	Head Office	45 Des Voeux Road Central, Central
	Johnston Road Branch	118 Johnston Road, Wan Chai
	Kennedy Town Branch	28 Catchick Street, Kennedy Town
	Aberdeen Branch	201 Aberdeen Main Road, Aberdeen
Kowloon	Mongkok Branch	B/F Bank Centre, 636 Nathan Road, Mongkok
	Tsim Sha Tsui Branch	4 Carnarvon Road, Tsim Sha Tsui
	Lamtin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road, Lamtin
	To Kwa Wan Branch	64 To Kwa Wan Road, To Kwa Wan
New Territories	Shatin Plaza Branch	21 Shatin Centre Street, Shatin
	Sheung Shui Branch	128 San Fung Avenue, Sheung Shui

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 6 December 2011 until 12:00 noon on Friday, 9 December 2011 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your Stockbroker, who may have **YELLOW** Application Forms and Prospectus available.

Applicants applying by **White Form eIPO** may submit application to the White Form eIPO Service Provider through the designated website www.eipo.com.hk from 9:00 a.m. on Tuesday, 6 December 2011 until 11:30 a.m. on Friday, 9 December 2011 or such later time as described under the section headed “How to Apply for Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, 6 December 2011 until 12:00 noon on Friday, 9 December 2011.

Please refer to the “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” sections of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce the indication of the levels of interest in the International Placing, results of applications and basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering on Thursday, 15 December 2011, in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and on the Company’s website at www.hosa.cn and the website of the Stock Exchange at www.hkexnews.hk. Results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the

Hong Kong Public Offering will be available in the manners as specified in the section headed “How to Apply for Hong Kong Offer Shares — X. Results of Allocation” in the Prospectus from Thursday, 15 December 2011.

Dealing in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Friday, 16 December 2011. The Shares will be traded in board lots of 2,000 each. The Company will not issue any receipts for sum paid on application or any temporary documents of title.

By order of the Board
Hosa International Limited
Shi Hongliu
Chairman

Hong Kong, Tuesday, 6 December 2011

As at the date of this announcement, the executive Directors are Mr. Shi Hongliu, Mr. Shi Hongyan, Mr. Zeng Shaoxiong and Mr. Zhao Yan, and the independent non-executive Directors are Ms. Ko Yuk Lan, Mr. Sun Ruizhe and Mr. Yao Ge.

Please also refer to the published version of this announcement in **South China Morning Post**.