
HOW TO APPLY FOR HONG KONG PUBLIC OFFER SHARES

1. WHO CAN APPLY FOR THE HONG KONG PUBLIC OFFER SHARES

You can apply for Hong Kong Public Offer Shares if you or any person(s) for whose benefit you are applying, are an individual, and:

- are 18 years of age or older;
- have a Hong Kong address;
- are outside the United States; and
- are not a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan).

If you wish to apply for Hong Kong Public Offer Shares online through the designated website at www.eipo.com.hk, referred to herein as the “**White Form eIPO**” service, in addition to the above you must also:

- have a valid Hong Kong identity card number; and
- be willing to provide a valid e-mail address and a contact telephone number.

You may only apply by means of the **White Form eIPO** service if you are an individual applicant. Corporations or joint applicants may not apply by means of **White Form eIPO** service.

If the applicant is a firm, the application must be in the names of the individual members, not the firm’s name. If the applicant is a body corporate, the Application Form must be signed by a duly authorized officer, who must state his or her representative capacity.

If an application is made by a person duly authorized under a valid power of attorney, the Joint Bookrunners (or their respective agents or nominees) may accept it at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of the attorney.

The number of joint applicants may not exceed four.

We and the Joint Bookrunners, in their capacity as our agent, will have full discretion to reject or accept any application, in full or in part, without assigning any reason.

The Hong Kong Public Offer Shares are not available to existing beneficial owners of shares in our Company, our Directors, supervisors or chief executive or their respective associates or any other Connected Persons (as defined in the Listing Rules) of our Company or any of our subsidiaries or persons who will become our Connected Persons or any of our subsidiaries immediately upon completion of the Global Offering.

You may apply for H Shares under the Hong Kong Public Offering or indicate an interest for H Shares under the International Offering, but may not do both.

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2. CHANNELS OF APPLYING FOR THE HONG KONG PUBLIC OFFER SHARES

There are four channels to make an application for the Hong Kong Public Offer Shares:

- You may apply for the Hong Kong Public Offer Shares by using a **white** Application Form. Use a **white** Application Form if you want the H Shares issued in your own name;
- Instead of using a **white** Application Form, you may apply for the Hong Kong Public Offer Shares by means of **White Form eIPO** service by submitting applications online through the designated website at **www.eipo.com.hk**. Use **White Form eIPO** service if you want the H Shares issued in your own name;
- You may apply for the Hong Kong Public Offer Shares by using a **yellow** Application Form. Use a **yellow** Application Form if you want the H Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account; or
- Instead of using a **yellow** Application Form, you may give **electronic application instructions** to HKSCC to cause HKSCC Nominees to apply for the Hong Kong Public Offer Shares on your behalf via CCASS.

Except where you are a nominee and provide the required information in your application, you or your joint applicant(s) may not make more than one application (whether individually or jointly) by applying on a **white** and **yellow** Application Forms or applying online through **White Form eIPO** service or by giving **electronic application instructions** to HKSCC.

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3. WHERE TO COLLECT THE PROSPECTUS AND APPLICATION FORMS

You can collect a **white** Application Form and a Prospectus during normal business hours from 9:00 a.m. on Friday, December 9, 2011 until 12:00 noon on Wednesday, December 14, 2011, from:

Any of the following addresses of the Hong Kong Underwriters:

China International Capital Corporation Hong Kong Securities Limited	29th Floor, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong
UBS AG, Hong Kong Branch	52/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong
The Royal Bank of Scotland N.V., Hong Kong Branch	38/F, Cheung Kong Center, 2 Queen's Road Central, Hong Kong
ABCI Securities Company Limited	Room 701, 7/F, One Pacific Place, 88 Queensway, Hong Kong
China Everbright Securities (HK) Limited	36/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong
Cinda International Securities Limited	45/F COSCO Tower, 183 Queen's Road Central, Hong Kong
Guotai Junan Securities (Hong Kong) Limited	27th Floor, Low Block, Grand Millennium Place, 181 Queen's Road Central, Hong Kong

or any of the following branches and/or sub-branches of Bank of China (Hong Kong) Limited and Bank of Communications Co., Ltd. Hong Kong Branch.

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(a) Bank of China (Hong Kong) Limited

Hong Kong Island:
Branch Name

Bank of China Tower Branch
Wan Chai (Wu Chung House) Branch
Shek Tong Tsui Branch
Chai Wan Branch

Address

3/F, 1 Garden Road
213 Queen's Road East, Wan Chai
534 Queen's Road West, Shek Tong Tsui
Block B, Walton Estate, 341-343 Chai Wan
Road, Chai Wan

Kowloon:
Branch Name

Whampoa Garden Branch

Telford Gardens Branch
Shanghai Street (Mong Kok) Branch
Tseung Kwan O Plaza Branch

Address

Shop G8B, Site 1, Whampoa Garden, Hung
Hom
Shop P2 Telford Gardens, Kowloon Bay
611-617 Shanghai Street, Mong Kok
Shop 112-125, Level 1, Tseung Kwan O Plaza,
Tseung Kwan O

New Territories:
Branch Name

Castle Peak Road (Tsuen Wan) Branch
Castle Peak Road (Yuen Long) Branch

Address

201-207 Castle Peak Road, Tsuen Wan
162 Castle Peak Road, Yuen Long

(b) Bank of Communications Co., Ltd. Hong Kong Branch

Hong Kong Island:
Branch Name

Central District Sub-Branch

North Point Sub-Branch
Quarry Bay Sub-Branch

Address

G/F., Far East Consortium Bldg,
125A Des Voeux Road C., Central
442-444 King's Road
G/F., 981 C, King's Road, Quarry Bay

Kowloon:
Branch Name

Mongkok Sub-Branch

Cheung Sha Wan Plaza Sub-Branch

Address

Shops A & B, G/F., Hua Chiao Commercial
Centre, 678 Nathan Road
Unit G04, Cheung Sha Wan Plaza,
833 Cheung Sha Wan Road

New Territories:
Branch Name

Market Street Sub-Branch

Address

G/F., 53 Market Street, Tsuen Wan

Prospectuses and Application Forms will be available for collection at the above places during the following times:

Friday, December 9, 2011	9:00 a.m. to 5:00 p.m.
Saturday, December 10, 2011	9:00 a.m. to 1:00 p.m.
Monday, December 12, 2011	9:00 a.m. to 5:00 p.m.
Tuesday, December 13, 2011	9:00 a.m. to 5:00 p.m.
Wednesday, December 14, 2011	9:00 a.m. to 12:00 noon

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You can collect a yellow Application Form and a prospectus during normal business hours from 9:00 a.m. on Friday, December 9, 2011 until 12:00 noon on Wednesday, December 14, 2011, from:

- the **Depository Counter of HKSCC** at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong.

Your stockbroker may also have Application Forms and this prospectus available.

4. HOW TO APPLY USING A WHITE OR YELLOW APPLICATION FORM

- (a) Obtain an Application Form as described in the section headed “3. Where to Collect the Prospectus and Application Forms”.
- (b) Complete the Application Form in English using blue or black ink, and sign it. There are detailed instructions on each Application Form. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected and returned by ordinary post together with the accompanying cheque(s) or banker’s cashier order(s) to you (or the first-named applicant in the case of joint applicants) at your own risk at the address stated in the Application Form.
- (c) Each Application Form must be accompanied by payment, in the form of either one cheque or one banker’s cashier order. You should read the detailed instructions set out on the Application Form carefully, as an application is liable to be rejected if the cheque or banker’s cashier order does not meet the requirements set out on the Application Form.
- (d) Lodge the Application Form in one of the collection boxes by the time and at one of the locations as described in the section headed “7. When May Applications be Made—(a) Applications on White or Yellow Application Forms” below.

In order for an application made on a **yellow** Application Form to be valid:

- (i) If the application is made through a designated CCASS Participant (other than a CCASS Investor Participant):
 - (A) the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.
- (ii) If the application is made by an individual CCASS Investor Participant:
 - (A) the Application Form must contain the CCASS Investor Participant’s name and Hong Kong Identity Card Number; and
 - (B) the CCASS Investor Participant must insert its participant I.D. in the appropriate box in the Application Form.

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- (iii) If the application is made by a joint individual CCASS Investor Participant:
- (A) the Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong Identity Card Number of all joint CCASS Investor Participants; and
 - (B) the participant I.D. must be inserted in the appropriate box in the Application Form.
- (iv) If the application is made by a corporate CCASS Investor Participant:
- (A) the Application Form must contain the CCASS Investor Participant's company name and Hong Kong Business Registration number; and
 - (B) the participant I.D. and company chop (bearing its company name) must be inserted in the appropriate box in the Application Form.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of participant I.D. and/or company chop bearing its company name or other similar matters may render the application invalid.

How to make payment for the application

Each completed **white** or **yellow** Application Form must be accompanied by either one cheque or one banker's cashier order, which must be stapled to the top left hand corner of the Application Form.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque or endorsed on the back by a person authorized by the bank. This account name must be the same as the name on your Application Form. If the application is a joint application, the account name must be the same as that of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
- be made payable to "Bank of China (Hong Kong) Nominees Limited—GUODIAN TECH Public Offer";
- be crossed "**Account Payee Only**"; and
- not be post dated.

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Your application may be rejected if your cheque does not meet all of these requirements or is dishonored on first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

- be in Hong Kong dollars;
- be issued by a licensed bank in Hong Kong and have your name certified on the back of the banker's cashier order by a person authorized by the bank on which it is drawn. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If the application is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
- be made payable to "Bank of China (Hong Kong) Nominees Limited—GUODIAN TECH Public Offer";
- be crossed "**Account Payee Only**"; and
- not be post dated.

Your application may be rejected if your banker's cashier order does not meet all of these requirements.

The right is reserved to present all or any remittance for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, December 14, 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any H Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

5. HOW TO APPLY THROUGH WHITE FORM eIPO

- (a) If you are an individual and meet the criteria set out in "1. Who can apply for the Hong Kong Public Offer Shares", you may apply through **White Form eIPO** service by submitting an application through the designated website at www.eipo.com.hk. If you apply through **White Form eIPO** service, the H Shares will be issued in your own name.
- (b) Detailed instructions for application through the **White Form eIPO** service are set out on the designated website at www.eipo.com.hk. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected by the designated White Form eIPO Service Provider and may not be submitted to our Company.
- (c) In addition to the terms and conditions set out in this Prospectus, the designated White Form eIPO Service Provider may impose additional terms and conditions upon you for the use of the **White Form eIPO** service. Such terms and conditions

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are set out on the designated website at www.eipo.com.hk. You will be required to read, understand and agree to such terms and conditions in full prior to making any application.

- (d) By submitting an application to the designated White Form eIPO Service Provider through the **White Form eIPO** service, you are deemed to have authorized the designated White Form eIPO Service Provider to transfer the details of your application to our Company and our H Share Registrar.
- (e) You may submit an application through the **White Form eIPO** service in respect of a minimum of 1,000 Hong Kong Public Offer Shares. Each **electronic application instruction** in respect of more than 1,000 Hong Kong Public Offer Shares must be in one of the numbers set out in the table in the Application Forms, or as otherwise specified on the designated website at www.eipo.com.hk.
- (f) You should give **electronic application instructions** through **White Form eIPO** service at the times set out in the section headed “When May Applications Be Made—(b) White Form eIPO”.
- (g) You should make payment for your application made by **White Form eIPO** service in accordance with the methods and instructions set out in the designated website at www.eipo.com.hk. **If you do not make complete payment of the application monies (including any related fees) on or before 12:00 noon on Wednesday, December 14, 2011, or such later time as described under the section headed “7. When May Applications be Made—(e) Effects of Bad Weather Conditions on the Opening of the Application Lists”, the designated White Form eIPO Service Provider will reject your application and your application monies will be returned to you in the manner described in the designated website at www.eipo.com.hk.**
- (h) Once you have completed payment in respect of any **electronic application instruction** given by you or for your benefit to the designated White Form eIPO Service Provider to make an application for the Hong Kong Public Offer Shares, an actual application shall be deemed to have been made. For the avoidance of doubt, giving an **electronic application instruction** under **White Form eIPO** more than once and obtaining different application reference numbers without effecting full payment in respect of a particular application reference number will not constitute an actual application.
- (i) **Warning:** The application for Hong Kong Public Offer Shares through the **White Form eIPO** service is only a facility provided by the designated White Form eIPO Service Provider to public investors. **Our company, our Directors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors, the Joint Lead Managers and the Underwriters take no responsibility for such applications, and provide no assurance that applications through the White Form eIPO service will be submitted to our Company or that you will be allotted any Hong Kong Public Offer Shares.**

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Environmental Protection

The obvious advantage of **White Form eIPO** is to save the use of paper via the self-serviced and electronic application process. Computershare Hong Kong Investor Services Limited, being the designated White Form eIPO Service Provider, will contribute HK\$2 for each “GUODIAN TECHNOLOGY & ENVIRONMENT GROUP CORPORATION LIMITED” **White Form eIPO** application submitted via www.eipo.com.hk to support the funding of “Source of DongJiang—Hong Kong Forest” project initiated by Friends of the Earth (HK).

Please note that internet services may have capacity limitations and/or be subject to service interruptions from time to time. To ensure that you can submit your applications through the **White Form eIPO** service, you are advised not to wait until the last day for submitting applications in the Hong Kong Public Offering to submit your **electronic application instructions**. In the event that you have problems connecting to the designated website for the **White Form eIPO** service, you should submit a **white** Application Form. However, once you have submitted **electronic application instructions** and completed payment in full using the application reference number provided to you on the designated website, you will be deemed to have made an actual application and should not submit a **white** or **yellow** Application Form or give **electronic application instructions** to HKSCC via CCASS. See “8. How many applications may be made”.

6. APPLYING BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

(a) General

CCASS Participants may give **electronic application instructions** to HKSCC to apply for the Hong Kong Public Offer Shares and to arrange payment of the monies due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

If you are a **CCASS Investor Participant**, you may give **electronic application instructions** through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time).

HKSCC can also input **electronic application instructions** for you if you go to:

Hong Kong Securities Clearing Company Limited
Customer Service Centre
2/F Infinitus Plaza
199 Des Voeux Road Central
Hong Kong

and complete an input request form.

Prospectus are available for collection from the above address.

If you are **not a CCASS Investor Participant**, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give

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electronic application instructions via CCASS terminals to apply for the Hong Kong Public Offer Shares on your behalf.

You are deemed to have authorized HKSCC and/or HKSCC Nominees to transfer the details of your application, whether submitted by you or through your broker or custodian, to our Company, the Joint Bookrunners and our H Share Registrar.

(b) Minimum Subscription Amount and Permitted Numbers

You may give **electronic application instructions** in respect of a minimum of 1,000 Hong Kong Public Offer Shares. Each **electronic application instruction** in respect of more than 1,000 Hong Kong Public Offer Shares must be in one of the numbers set out in the table in the Application Forms. No application for any other number of Hong Kong Public Offer Shares will be considered and any such application is liable to be rejected.

(c) Warning

The subscription for the Hong Kong Public Offer Shares by giving **electronic application instructions** to HKSCC is only a facility provided to CCASS Participants. Our company, the Directors, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers and the Underwriters take no responsibility for the application and provide no assurance that any CCASS Participant will be allotted any Hong Kong Public Offer Shares.

To ensure that CCASS Investor Participants can give their **electronic application instructions** to HKSCC through the CCASS Phone System or the CCASS Internet System, CCASS Investor Participants are advised not to wait until the last minute to input their **electronic application instructions**. In the event that CCASS Investor Participants have problems connecting to the CCASS Phone System or the CCASS Internet System to submit their **electronic application instructions**, they should either:

- (i) submit a **white** or **yellow** Application Form; or
- (ii) go to HKSCC's Customer Service Center to complete an input request form for **electronic application instructions** before 12:00 noon on Wednesday, December 14, 2011, or such later time as described under the section headed "Effects of Bad Weather Conditions on the Opening of the Application Lists" in the section headed "7. When May Applications be Made" in this prospectus.

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7. WHEN MAY APPLICATIONS BE MADE

(a) Applications on White or Yellow Application Forms

Your completed **white** or **yellow** Application Form, together with payment attached, should be deposited in the special collection boxes provided at any of the branches of the receiving banks listed under the section headed “3. Where to Collect the Prospectus and Application Forms” in this prospectus at the following times:

Friday, December 9, 2011	9:00 a.m. to 5:00 p.m.
Saturday, December 10, 2011	9:00 a.m. to 1:00 p.m.
Monday, December 12, 2011	9:00 a.m. to 5:00 p.m.
Tuesday, December 13, 2011	9:00 a.m. to 5:00 p.m.
Wednesday, December 14, 2011	9:00 a.m. to 12:00 noon

Completed **white** or **yellow** Application Forms, together with payment attached, must be lodged by 12:00 noon on Wednesday, December 14, 2011, or, if the application lists are not open on that day, then by the time and date stated in the section headed “—(e) Effects of Bad Weather Conditions on the Opening of the Application Lists” in this prospectus.

(b) White Form eIPO

You may submit your application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk from 9:00 a.m. on Friday, December 9, 2011 until 11:30 a.m. on Wednesday, December 14, 2011 or such later time as described under the section headed “— (e) Effects of Bad Weather Conditions on the Opening of the Application Lists” in this prospectus. The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, December 14, 2011, the last application day, or, if the application lists are not open on that day, then by the time and date stated in the section headed “—(e) Effects of Bad Weather Conditions on the Opening of the Application Lists”.

You will not be permitted to submit your application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

(c) Electronic Application Instructions to HKSCC via CCASS

CCASS Clearing/Custodian Participants should input **electronic application instructions** at the following times on the following dates:

Friday, December 9, 2011	9:00 a.m. to 8:30 p.m. ⁽¹⁾
Saturday, December 10, 2011	8:00 a.m. to 1:00 p.m. ⁽¹⁾
Monday, December 12, 2011	8:00 a.m. to 8:30 p.m. ⁽¹⁾
Tuesday, December 13, 2011	8:00 a.m. to 8:30 p.m. ⁽¹⁾
Wednesday, December 14, 2011	8:00 a.m. ⁽¹⁾ to 12:00 noon

(1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

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CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, December 9, 2011 until 12:00 noon on Wednesday, December 14, 2011 (24 hours daily, except the last application day). The latest time for inputting electronic application instructions will be 12:00 noon on Wednesday, December 14, 2011, the last application day, or if the application lists are not open on that day, by the time and date stated in the section headed “— (e) Effects of Bad Weather Conditions on the Opening of the Application Lists” in this prospectus.

(d) Application Lists

The application lists will be open from 11:45 a.m. to 12:00 noon on Wednesday, December 14, 2011, except as provided in the section headed “(e) Effects of Bad Weather Conditions on the Opening of the Application Lists” in this prospectus.

Applicants should note that cheques or banker’s cashier orders will not be presented for payment before the closing of the application lists but may be presented at any time thereafter.

(e) Effects of Bad Weather Conditions on the Opening of the Application Lists

The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a “black” rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, December 14, 2011. Instead, they will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. For this purpose, “Business Day” means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

If the application lists of the Hong Kong Public Offering do not open and close on Wednesday, December 14, 2011, or if there is a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning signal in force in Hong Kong on the other dates mentioned in the section headed “Expected Timetable”, such dates may be affected and an announcement will be made in such event.

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8. HOW MANY APPLICATIONS MAY BE MADE

Multiple applications or suspect multiple applications are liable to be rejected.

You may make more than one application for the Hong Kong Public Offer Shares if and only if you are a nominee, in which case you may make an application as a nominee by (i) giving **electronic application instructions** to HKSCC (if you are a CCASS Participant) and; (ii) lodging more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on the Application Form marked “For nominees” you must include:

- an account number; or
- some other identification code

for each beneficial owner. If you do not include this information, the application will be treated as being made for your benefit.

Otherwise, multiple applications are not allowed.

If you apply by means of **White Form eIPO** service, once you complete payment in respect of any **electronic application instruction** given by you or for your benefit to the designated White Form eIPO Service Provider to make an application for Hong Kong Public Offer Shares, an actual application shall be deemed to have been made. For the avoidance of doubt, giving an **electronic application instruction** under **White Form eIPO** service more than once and obtaining different application reference numbers without effecting full payment in respect of a particular reference number will not constitute an actual application.

If you are suspected of submitting more than one application through the **White Form eIPO** service by giving **electronic application instructions** through the designated website at www.eipo.com.hk and completing payment in respect of such **electronic application instructions**, or of submitting one application through the **White Form eIPO** service and one or more applications by any other means, all of your applications are liable to be rejected.

If you have made an application by giving **electronic application instructions** to HKSCC and you are suspected of having made multiple applications or if more than one application is made for your benefit, the number of Hong Kong Public Offer Shares applied for by HKSCC Nominees will be automatically reduced by the number of Hong Kong Public Offer Shares in respect of which you have given such instructions and/or in respect of which such instructions have been given for your benefit. Any **electronic application instructions** to make an application for the Hong Kong Public Offer Shares given by you or for your benefit to HKSCC shall be deemed to be an actual application for the purpose of considering whether multiple applications have been made.

For further information, please see “Further Terms and Conditions of the Hong Kong Public Offering—5. Multiple Applications”.

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9. HOW MUCH ARE THE HONG KONG PUBLIC OFFER SHARES

The maximum Offer Price is HK\$2.42 per H Share. You must also pay brokerage of 1%, SFC transaction levy of 0.003% and the Hong Kong Stock Exchange trading fee of 0.005%. This means that for one board lot of 1,000 H Shares you will pay HK\$2,444.39. The Application Forms have tables showing the exact amount payable for numbers of Hong Kong Public Offer Shares that may be applied for.

If the Offer Price as finally determined is less than HK\$2.42 per H Share, appropriate refund payments (including brokerage, SFC transaction levy and the Hong Kong Stock Exchange trading fee attributable to the surplus application monies) will be made to successful applicants, without interest. Details of the procedure for refund are set out below in the section headed “11. Despatch/Collection of H Share Certificates and Refunds of Application Monies”.

If your application is successful, brokerage is paid to participants of the Hong Kong Stock Exchange (or the Hong Kong Stock Exchange, as the case may be), the Hong Kong Stock Exchange trading fee is paid to the Hong Kong Stock Exchange, and the SFC transaction levy is paid to the SFC.

10. RESULTS OF ALLOCATIONS

We expect to announce the Offer Price, the level of indication of interest in the International Offering, the basis of allotment and level of application under the Hong Kong Public Offering on Tuesday, December 20, 2011 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) or on our website at www.khjt.com.cn and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

Results of allocations in the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Public Offer Shares successfully applied for under white and yellow Application Forms, by **White Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offering can be found in our announcement to be posted on our Company’s website at www.khjt.com.cn and the website of the Hong Kong Stock Exchange at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, December 20, 2011;
- Results of allocations for the Hong Kong Public Offering will be available from our designated results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Tuesday, December 20, 2011 to 12:00 midnight on Monday, December 26, 2011. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from our Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not

HOW TO APPLY FOR HONG KONG PUBLIC OFFER SHARES

their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, December 20, 2011 to Friday, December 23, 2011; and

- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Tuesday, December 20, 2011 to Friday, December 23, 2011 at all the receiving bank branches and sub-branches at the addresses set out in the section headed “How to Apply for Hong Kong Public Offer Shares—3. Where to Collect the Prospectus and Application Forms” in this prospectus.

11. DESPATCH/COLLECTION OF H SHARE CERTIFICATES AND REFUNDS OF APPLICATION MONIES

e-Refund payment instructions and refund cheques for surplus application monies (if any) under **white** or **yellow** Application Forms and **White Form eIPO** and H Share certificates for successful applicants under white Application Forms and **White Form eIPO** are expected to be despatched and/or available for collection (as the case may be) on or before Tuesday, December 20, 2011.

H Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, December 21, 2011 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting—Underwriting Arrangements and Expenses—Hong Kong Public Offering—Hong Kong Underwriting Agreement—Grounds for termination” in this prospectus has not been exercised.

For further information on arrangements for the despatch/collection of H Share certificates and refunds of application monies, please refer to the sections headed “Further Terms and Conditions of the Hong Kong Public Offering—7. If Your Application for Hong Kong Public Offer Shares is Successful (in whole or in part)” and “—8. Refund of Application Monies” in this prospectus.

12. DEFINITIONS

In this section and the section headed “Further Terms and Conditions of the Hong Kong Public Offering” in this Prospectus, the following terms have the meanings set out below:

“CCASS Clearing Participant”	a person admitted to participate in CCASS as a direct clearing participant or a general clearing participant
“CCASS Custodian Participant”	a person admitted to participate in CCASS as a custodian participant
“CCASS Investor Participant”	a person admitted to participate in CCASS as an investor participant, who may be an individual or joint individuals or a corporation

HOW TO APPLY FOR HONG KONG PUBLIC OFFER SHARES

“CCASS Participant”	a CCASS Clearing Participant, a CCASS Custodian Participant or a CCASS Investor Participant
“HKSCC Nominees”	HKSCC Nominees Limited