

---

## FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

---

### 1. GENERAL

- (a) If you apply for Hong Kong Public Offer Shares in the Hong Kong Public Offering, you will be agreeing with the Company and the Joint Bookrunners (for themselves and on behalf of the Hong Kong Underwriters) as set out below.
- (b) If you give **electronic application instructions** to HKSCC via CCASS to cause HKSCC Nominees to apply for Hong Kong Public Offer Shares on your behalf, you will have authorized HKSCC Nominees to apply on the terms and conditions set out below, as supplemented and amended by the terms and conditions applicable to the relevant application method.
- (c) If you give **electronic application instructions** to the White Form eIPO Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk), you will have authorized the designated White Form eIPO Service Provider to apply on the terms and conditions set out below, as supplemented and amended by the terms and conditions applicable to the **White Form eIPO** service.
- (d) In this section, references to “you”, “applicants”, “joint applicants” and other like references shall, if the context so permits, include references to both nominees and principals on whose behalf HKSCC Nominees or the White Form eIPO Service Provider is applying for Hong Kong Public Offer Shares, and references to the making of an application shall, if the context so permits, include references to making applications electronically by giving instructions to HKSCC or by submitting an application to the designated White Form eIPO Service Provider through the designated website for the **White Form eIPO** service.
- (e) Applicants should read this Prospectus carefully, including the terms and conditions set out herein and in the Application Forms or imposed by HKSCC and/or the White Form eIPO Service Provider prior to making any application for Hong Kong Public Offer Shares.

### 2. OFFER TO PURCHASE THE HONG KONG PUBLIC OFFER SHARES

- (a) You offer to purchase from us at the Offer Price the number of the Hong Kong Public Offer Shares indicated in your Application Form (or any smaller number in respect of which your application is accepted) on the terms and conditions set out in this Prospectus and the relevant Application Form.
- (b) For applicants using Application Forms, a refund cheque in respect of the surplus application monies (if any) representing the Hong Kong Public Offer Shares applied for but not allocated to you and representing the difference (if any) between the final Offer Price and the maximum Offer Price (including the brokerage, SFC transaction levy and the Hong Kong Stock Exchange trading fee attributable thereto), is expected to be sent to you at your own risk to the address stated on your Application Form on or before Tuesday, December 20, 2011.

Details of the procedure for refunds relating to each of the Hong Kong Public Offering methods are contained below in the sections headed “7. If Your Application for Hong Kong

---

## **FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING**

---

Public Offer Shares is Successful (in whole or in part)”, “8. Refund of application monies” and “10. Additional information for applicants applying by giving electronic application instructions to HKSCC”.

- (c) Any application may be rejected in whole or in part.
- (d) Applicants under the Hong Kong Public Offering should note that in no circumstances (save for those provided under section 40 of the Hong Kong Companies Ordinance) can applications be withdrawn once submitted. For the avoidance of doubt, our Company and all other parties involved in the preparation of this prospectus acknowledge that each CCASS Participant who gives, or causes to give, electronic application instructions to HKSCC via CCASS is a person who may be entitled to compensation under section 40 of the Hong Kong Companies Ordinance.

### **3. ACCEPTANCE OF YOUR OFFER**

- (a) The Hong Kong Public Offer Shares will be allocated after the application lists close. We expect to announce the final number of Hong Kong Public Offer Shares, the level of applications under the Hong Kong Public Offering and the basis of allocations of the Hong Kong Public Offer Shares in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Tuesday, December 20, 2011.
- (b) The results of allocations of the Hong Kong Public Offer Shares under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers (where applicable) of successful applicants and the number of Hong Kong Public Offer Shares successfully applied for, will be made available on Tuesday, December 20, 2011 in the manner described in the section headed “How To Apply For Hong Kong Public Offer Shares—10. Results of Allocations” in this prospectus.
- (c) We may accept your offer to purchase (if your application is received, valid, processed and not rejected) by announcing the basis of allocations and/or making available the results of allocations publicly.
- (d) If we accept your offer to purchase (in whole or in part), there will be a binding contract under which you will be required to purchase the Hong Kong Public Offer Shares in respect of which your offer has been accepted if the conditions of the Global Offering are satisfied or the Global Offering is not otherwise terminated. Further details are contained in the section headed “Structure of the Global Offering” in this prospectus.
- (e) You will not be entitled to exercise any remedy of rescission for innocent misrepresentation at any time after acceptance of your application. This does not affect any other right you may have.

---

## FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

---

### 4. EFFECT OF MAKING ANY APPLICATION

(a) By completing and submitting any Application Form you:

- **instruct** and **authorize** our Company and the Joint Bookrunners (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Public Offer Shares allocated to you in your name(s) or HKSCC Nominees, as the case may be, as required by our Articles of Association and otherwise to give effect to the arrangements described in this Prospectus and the relevant Application Form;
- **undertake** to sign all documents and to do all things necessary to enable you or HKSCC Nominees, as the case may be, to be registered as the holder of the Hong Kong Public Offer Shares allocated to you, and as required by our Articles of Association;
- **represent, warrant** and **undertake** that you understand that the H Shares have not been and will not be registered under the U.S. Securities Act;
- **represent, warrant** and **undertake** that neither you nor the person(s) for whose benefit you are applying for the H Shares are/is restricted by any applicable laws of Hong Kong or elsewhere from making the application, paying any application moneys for, or being allotted or taking up, any Hong Kong Public Offer Shares; and neither you nor the person(s) for whose benefit you are applying for the H Shares is within the United States (as defined in Regulation S under the U.S. Securities Act); and you and/or the person(s) for whose benefit you are applying for the H Shares will acquire the Hong Kong Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act); and the allotment of or the application for the Hong Kong Public Offer Shares to or by whom or for whose benefit the application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong.
- **confirm** that you have received and/or read a copy of this Prospectus and have only relied on the information and representations contained in this Prospectus and the Application Form in making your application, and will not rely on any other information or representation save as set out in any supplement to this Prospectus and you agree that neither the Company, the Joint Bookrunners, the Underwriters, other parties involved in the Global Offering nor any of their respective directors, officers, employees, partners, agents or advisers will have any liability for any such other information or representations;
- **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an

---

## FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

---

innocent misrepresentation and you may not revoke it other than as provided in this Prospectus;

- (if the application is made for your own benefit) **warrant** that the application is the only application which will be or has been made for your behalf on a **white** or **yellow** application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO** Service Provider via the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk));
- (if the application is made by an agent for your benefit) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a **white** or **yellow** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated White Form eIPO Service Provider via **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)) as that other person's agent, and that you are duly authorized to sign the Application Form or to give **electronic application instruction** as that other person's agent;
- **undertake** and **confirm** that you (if the application is made for your benefit) or the person(s) for whose behalf you have made the application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in, and have not received or been placed or allotted (including conditionally and/or provisionally) any International Offer Shares under the International Offering, nor otherwise participate in the International Offering;
- **warrant** the truth and accuracy of the information contained in your application;
- **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- **undertake** and **agree** to accept the H Shares applied for, or any lesser number allocated to you under the application;
- **authorize** our Company to place your name(s) or HKSCC Nominees, as the case may be, on our register of members as the holder(s) of any Hong Kong Public Offer Shares allocated to you, and (subject to the terms and conditions set out in the Application Form and in this Prospectus) our Company and/or our agents to send any H Share certificate(s) (where applicable) and/or any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant on the Application Form by ordinary post at your own risk to the address stated on your Application Form (except if you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have

---

## FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

---

indicated in your Application Form your wish to collect your refund cheque and H Share certificates (where applicable) in person from Computershare Hong Kong Investor Services Limited, between 9:00 a.m. and 1:00 p.m. on the date notified by our Company in the newspapers as of the date of despatch collection of H Share certificate(s)/e-Refund payment instructions/refund cheque(s);

- **request** that any refund cheque(s) be made payable to you or, in the case of joint applicants to the first-named applicant in your Application Form, and (subject to the terms and conditions set out in your Application Form) to send the refund cheque(s) by ordinary post at your own risk to the address given on the Application Form (except if you have applied for 1,000,000 or more Hong Kong Public Offer Shares and have indicated in your Application Form that you wish to collect the refund cheque(s) in person in accordance with the procedures prescribed in your Application Form and in this Prospectus;
- **understand** that these declarations and representations will be relied upon by our Company and the Joint Bookrunners and in deciding whether or not to make any allotment of Hong Kong Public Offer Shares in response to your application and that you may be prosecuted if you make false declaration;
- if the laws of any place outside Hong Kong are applicable to your application, you **agree** and **warrant** that you have complied with all such laws and none of our Company, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers and the Underwriters, nor any of their respective officers, directors, employees, agent **represent, warrant** and **undertakes**, or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in this Prospectus;
- **agree** with our Company, for itself and for the benefit of each shareholder of our Company, and so that the Company will be deemed by its acceptance in whole or in part of your application, including applications made by HKSCC Nominees, to have agreed for itself and on behalf of each shareholder of our Company to observe and comply with the PRC Company Law, the Special Regulations and our Articles of Association;
- **agree** with our Company, and each shareholder, Director, supervisor, manager and officer of our Company, and our Company acting for ourselves and for each Director, supervisor, manager and officer agrees with each shareholder of our Company to refer all differences and claims arising from our Articles of Association or any rights or obligations conferred or imposed by the PRC Company Law or other relevant laws and administrative regulations concerning our affairs to arbitration in accordance with our Articles of Association, and any reference to arbitration shall be deemed to authorize

---

## FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

---

the arbitration tribunal to conduct hearings in open session and to publish its award, which shall be final and conclusive;

- **confirm** that you have read the terms and conditions and application procedures set out in the Application Form and in this prospectus and agree to be bound by them;
  - **agree** with our Company and each shareholder of our Company that the H Shares in our Company are freely transferable by the holder thereof;
  - **authorize** our Company to enter into a contract on your behalf with each of our Directors, supervisors and officers whereby each such Director, supervisor and officer undertakes to observe and comply with his obligations to Shareholders as stipulated in our Articles of Association;
  - **agree** that our Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and any of their respective directors, officers, employees, agents or advisors and any other parties involved in the Global Offering are liable only for and that you have only relied upon, the information and representations contained in this prospectus, the Application Forms and any supplement to this prospectus; and
  - **agree** to disclose to our Company, our H Share Registrar, the receiving banks, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and their respective advisors and agents any personal data or other information which they require about you or the person(s) for whose behalf you have made the application.
- (b) If you apply for the Hong Kong Public Offer Shares using a **yellow** Application Form, in addition to the confirmations and agreements referred to in (a) above, you (and if you are joint applicants, each of you jointly and severally) **agree** that:
- any Hong Kong Public Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your election on the Application Form;
  - each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted Hong Kong Public Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Hong Kong Public Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Public Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the first-named applicant) at your own risk and costs; and (3) to cause such allotted Hong Kong Public Offer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the H Share certificates for such allotted Hong Kong Public Offer Shares at your own risk to the address on your



---

## FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

---

Application Form by ordinary post or to make available the same for your collection;

- each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Public Offer Shares issued in the name of HKSCC Nominees;
  - neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in this Prospectus and the Application Form; and
  - neither HKSCC nor HKSCC Nominees shall be liable to you in any way.
- (c) In addition, by giving **electronic application instructions** to HKSCC or instructing your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give such instructions to HKSCC, you (and if you are joint applicants, each of you jointly and severally) are deemed to have done the following things. Neither HKSCC nor HKSCC Nominees shall be liable to our Company or any other person in respect of the things or the breach of the terms and conditions of the **White** Application Form or this Prospectus mentioned below:
- **instruct** and **authorize** HKSCC to cause HKSCC Nominees (acting as nominee for the relevant CCASS Participants) to apply for the Hong Kong Public Offer Shares on your behalf;
  - **instruct** and **authorize** HKSCC to arrange payment of the maximum Offer Price, brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee by debiting your designated bank account and, in the case of a wholly or partially unsuccessful application and/or the final Offer Price is less than the Offer Price per H share initially paid on application, refund of the appropriate portion of application monies, in each case including brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee, by crediting your designated bank account;
  - (where a **white** Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Public Offer Shares) in addition to the confirmations and agreements set out in paragraph (a), above, **instruct** and **authorize** HKSCC to cause HKSCC Nominees to do on your behalf all the things which it has stated to do on your behalf in the **white** Application Form, and the following:
    - **agree** that the Hong Kong Public Offer Shares to be allocated shall be issued in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for the credit of the stock account of the CCASS Participant who has inputted **electronic application instructions** on your behalf or your designated CCASS Investor Participant stock account;

---

## FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

---

- **undertake** and **agree** to accept the Hong Kong Public Offer Shares in respect of which you have given electronic application instructions or any lesser number;
- (if the **electronic application instructions** are given for your own benefit) **declare** that only one set of **electronic application instructions** has been given for your benefit;
- (if you are an agent for another person) **declare** that you have only given one set of **electronic application instructions** for the behalf of that other person and that you are duly authorized to give those instructions as that other person's agent;
- **understand** that the above declaration will be relied upon by our Company, the Directors and the Joint Bookrunners in deciding whether or not to make any allotment of Hong Kong Public Offer Shares in respect of the **electronic application instructions** given by you and that you may be prosecuted if you make a false declaration;
- **authorize** our Company to place the name of HKSCC Nominees on the register of members of our Company as the holder of the Hong Kong Public Offer Shares allotted in respect of your **electronic application instructions** and (subject to the terms and conditions set out in the Application Form and in the Prospectus) to send H Share certificate(s) and/or refund monies in accordance with the arrangements separately agreed between our Company and HKSCC;
- **confirm** that you have read the terms and conditions and application procedures set out in this Prospectus and agree to be bound by them;
- **confirm** that you have only relied on the information and representations in this Prospectus in giving your **electronic application instructions** or instructing your CCASS Clearing Participant or CCASS Custodian Participant to give **electronic application instructions** on your behalf;
- **agree** (without prejudice to any other rights which that person may have) that once the application of HKSCC Nominees has been accepted, the application cannot be rescinded for innocent misrepresentation and you may not revoke it other than as provided in this Prospectus;
- **agree** that any application made by HKSCC Nominees on behalf of you pursuant to the **electronic application instructions** given by you is irrevocable on or before Wednesday, December 21, 2011, such agreement to take effect as a collateral contract with our Company and to become binding when you give the instructions and such collateral contract to be in consideration of our Company agreeing that we will not offer any Hong Kong Public Offer Shares to any person before Sunday, January 8, 2012, except by means of one of the procedures referred to in



---

## FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

---

this Prospectus. However, HKSCC Nominees may revoke the application on or before Wednesday, December 21, 2011 if a person responsible for this Prospectus under Section 40 of the Hong Kong Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for this prospectus;

- **agree** that once the application made by HKSCC Nominees on your behalf is accepted, neither that application nor your **electronic application instructions** can be revoked, and that acceptance of that application will be evidenced by the announcement of the results of the Hong Kong Public Offering published by our Company;
- **agree** to the arrangements, undertakings and warranties specified in the participant agreement between you and HKSCC, read with the General Rules of CCASS and the CCASS Operational Procedures, in respect of the giving of **electronic application instructions** relating to Hong Kong Public Offer Shares;
- **agree** with our Company, for itself and for the behalf of each of the shareholders of our Company (and so that our Company will be deemed by its acceptance in whole or in part of the application by HKSCC Nominees to have agreed, for itself and on behalf of each of the shareholders of our Company, with each CCASS Participant giving **electronic application instructions**) to observe and comply with the PRC Company Law, the Special Regulations and our Articles of Association;
- **agree** with our Company, for itself and for the behalf of each of the Shareholders of our Company and each Director, supervisor, manager and other officer (and so that our Company will be deemed by its acceptance in whole or in part of this application to have agreed, for itself and on behalf of each of the Shareholders of our Company and each Director, supervisor, manager and other officer, with each CCASS Participant giving **electronic application instructions**):
  - (i) to refer all differences and claims arising from our Articles of Association or any rights or obligations conferred or imposed by the PRC Company Law or other relevant laws and administrative regulations concerning its affairs to arbitration in accordance with our Articles of Association; and
  - (ii) that any reference to arbitration shall be deemed to authorize the arbitration tribunal to conduct hearings in open session and to publish its award, which arbitration shall be final and conclusive.
- **undertakes** and **confirms** that that person has not applied for or taken up any offer shares under the placing nor otherwise participated in the placing;

---

## FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

---

- **agrees** with the Company (for the Company itself and for the benefit of each shareholder of the Company) that H Shares in the Company are freely transferable by their holders; and
- **authorizes** the Company to enter into a contract on its behalf with each director and officer of the Company whereby each such director and officer undertakes to observe and comply with his obligations to shareholders stipulated in the Articles of Association of the Company.

### 5. MULTIPLE APPLICATIONS

- (a) It will be a term and condition of all applications that by completing and delivering an Application Form or giving **electronic application instructions**, you:
- (if the application is made for your own behalf) warrant that this is the only application which will be made for your behalf on a **white** or **yellow** Application Form or by giving **electronic application instructions** to HKSCC or to the designated **White Form eIPO** Service Provider through the White Form eIPO service;
  - (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that this is the only application which will be made for the behalf of that other person on a **white** or **yellow** Application Form or by giving electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider through the White Form eIPO service, and that you are duly authorized to sign the Application Form as that other person's agent.
- (b) Except where you are a nominee and provide the information required to be provided in your application, all of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application (whether individually or jointly) on a **white** or **yellow** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or CCASS Custodian Participant) or to the designated White form eIPO Service Provider through the **White Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk));
  - both apply (whether individually or jointly) on one **white** Application Form and one yellow Application Form or on one **white** or **yellow** Application Form and give **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or CCASS Custodian Participant) or to the designated **White Form eIPO** Service Provider through the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk));
  - apply on one **white** or **yellow** Application Form (whether individually or jointly) or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing

---

## FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

---

Participant or CCASS Custodian Participant) or to the designated **White Form eIPO** Service Provider through the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)), for more than 50% of the H Shares initially being offered for public subscription under the Hong Kong Public Offering (that is, 103,929,000 H Shares), initially being offered for public subscription under the Hong Kong Public Offering as more particularly described in the section headed “Structure of the Global Offering—The Hong Kong Public Offering” in this Prospectus; or

- have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) International Offer Shares under the International Offering.
- (c) All of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**). If an application is made by an unlisted company and
- the principal business of that company is dealing in securities; and
  - you exercise statutory control over that company,

then the application will be treated as being for your benefit.

An **Unlisted company** means a company with no equity securities listed on the Hong Kong Stock Exchange.

**Statutory control** means you:

- control the composition of the board of directors of our Company; or
- control more than half of the voting power of our Company; or
- hold more than half of the issued share capital of our Company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

### 6. CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG PUBLIC OFFER SHARES

You should note the following situations in which Hong Kong Public Offer Shares will not be allotted to you or your application is liable to be rejected:

#### (a) If your application is revoked:

By completing and submitting an Application Form or submitting an **electronic application instruction** to HKSCC or the White Form eIPO Service Provider you agree that your application or the application made by HKSCC Nominees on your behalf cannot be revoked on or before Wednesday, December 21, 2011. This agreement will take effect as a collateral contract with our Company, and will become binding when you lodge your

---

## **FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING**

---

Application Form or submit your electronic application instructions to HKSCC or to the designated White Form eIPO Service Provider. This collateral contract will be in consideration of our Company agreeing that we will not offer any Hong Kong Public Offer Shares to any person on or before Sunday, January 8, 2012 except by means of one of the procedures referred to in this Prospectus.

Your application or the application made by HKSCC Nominees on your behalf may be revoked on or before Wednesday, December 21, 2011 if a person responsible for this Prospectus under section 40 of the Hong Kong Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for this Prospectus.

If any supplement to this Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of this Prospectus as supplemented.

If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

**(b) If our Company, the Joint Bookrunners or the White Form eIPO Service Provider (where applicable) or their respective agents exercise their discretion to reject your application:**

We and the Joint Bookrunners (as agent for our Company) and the White Form eIPO Service Provider, or their respective agents and nominees, have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.

**(c) If the allotment of Hong Kong Public Offer Shares is void:**

The allotment of Hong Kong Public Offer Shares to you or to HKSCC Nominees (if you give **electronic application instructions** or apply by a **yellow** Application Form) will be void if the Listing Committee of the Hong Kong Stock Exchange does not grant permission to list the H Shares either:

- within three weeks from the closing of the application lists; or
- within a longer period of up to six weeks if the Listing Committee of the Hong Kong Stock Exchange notifies our Company of that longer period within three weeks of the closing date of the application lists.

---

## FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

---

(d) In the following circumstances:

- you make multiple applications or suspected multiple applications;
- you or the person for whose benefits you apply for have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) the International Offer Shares under the International Offering. By filling in any of the Application Forms or giving **electronic application instructions** to HKSCC or to the designated White Form eIPO Service Provider through the **White Form eIPO** service, you agree not to apply for Hong Kong Public Offer Shares and International Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received International Offer shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Public Offer Shares in the Hong Kong Public Offering;
- you apply for more than 50% of the Hong Kong Public Offer Shares initially being offered under the Hong Kong Public Offering (that is, 103,929,000 H Shares);
- your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored upon its first presentation;
- our Company or the Joint Bookrunners believe that by accepting your application, this would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed;
- your Application Form is not completed correctly and in accordance with the instructions stated therein;
- your **electronic application instructions** through the **White Form eIPO** service are not completed in accordance with the instructions, terms and conditions set out in the designated website at [www.eipo.com.hk](http://www.eipo.com.hk);
- the application of H Shares is not one of the numbers set out in the table in the Application Form;
- either of the Hong Kong Underwriting Agreement or the International Purchase Agreement does not become unconditional; or
- either of the Hong Kong Underwriting Agreement or the International Purchase Agreement is terminated in accordance with their respective terms.

7. **IF YOUR APPLICATION FOR HONG KONG PUBLIC OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)**

No temporary document of title will be issued in respect of the H Shares.

---

## FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

---

No receipt will be issued for sums paid on application.

You will receive one H Share certificate for all of the Hong Kong Public Offer Shares issued to you under the Hong Kong Public Offering (except pursuant to applications made on **yellow** Application Forms or by **electronic application instructions** to HKSCC via CCASS, in which case H Share certificates will be deposited in CCASS).

H Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, December 21, 2011 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting—Underwriting Arrangements and Expenses—Hong Kong Public Offering—Hong Kong Underwriting Agreement—Grounds for termination” in this prospectus has not been exercised.

**(a) If you apply using a white Application Form:**

If you apply for 1,000,000 Hong Kong Public Offer Shares or more on a white Application Form and have indicated your intention in your Application Form to collect your H Share certificate(s) and/or refund cheque (where applicable) from Computershare Hong Kong Investor Services Limited and have provided all information required by your Application Form, you may collect it/them in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, December 20, 2011 or such other date as notified by our Company in the newspapers as the date of despatch/collection of H Share certificates/e-Refund payment instructions/refund cheques.

If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your corporation’s chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) and/or H Share certificate(s) personally within the time specified for collection, they will be sent to the address as specified in your Application Form thereafter by ordinary post and at your own risk.

If you apply for less than 1,000,000 Hong Kong Public Offer Shares or if you apply for 1,000,000 Hong Kong Public Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) and/or H Share certificate(s) (where applicable) in person, your refund cheque(s) and/or H Share certificate(s) (where applicable) will be sent to the address on your Application Form on Tuesday, December 20, 2011, by ordinary post and at your own risk.

**(b) If you apply using a yellow Application Form:**

If you apply for Hong Kong Public Offer Shares using a yellow Application Form and your application is wholly or partially successful, your H Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as



---

## FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

---

instructed by you in your Application Form on Tuesday, December 20, 2011, or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) on a yellow Application Form for Hong Kong Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Public Offer Shares allocated to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant, our Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering on Tuesday, December 20, 2011 in the manner described in "How To Apply For Hong Kong Public Offer Shares—10. Results of Allocations". You should check the announcement published by our Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, December 20, 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Public Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Public Offer Shares credited to your stock account.

If you apply for 1,000,000 Hong Kong Public Offer Shares or more and you have elected on your yellow Application Form to collect your refund cheque (where applicable) in person, please follow the same procedure, as those for white Application Form applicants as described above. If you have applied for 1,000,000 Hong Kong Public Offer Shares or above and have not indicated on your Application Form that you will collect your refund cheque (if any) in person, or if you have applied for less than 1,000,000 Hong Kong Public Offer Shares, your refund cheque (if any) will be sent to the address on your Application Form on the date of despatch, which is expected to be on Tuesday, December 20, 2011, by ordinary post and at your own risk.

**(c) If you apply through White Form eIPO:**

If you apply for 1,000,000 Hong Kong Public Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated White Form eIPO Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) and your application is wholly or partially successful, you may collect your H Share certificate(s) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, December 20, 2011, or such other date as notified by our Company in the newspapers as the date of despatch/collection of H Share certificates/e-Refund payment instructions/refund cheques.

If you do not collect your H Share certificate(s) personally within the time specified for collection, they will be sent to the address specified in your application instructions to the

---

## **FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING**

---

designated White Form eIPO Service Provider thereafter by ordinary post and at your own risk.

If you apply for less than 1,000,000 Hong Kong Public Offer Shares, your H Share certificate(s) will be sent to the address specified in your application instructions to the designated White Form eIPO Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) on Tuesday, December 20, 2011 by ordinary post and at your own risk.

If you paid the application monies from a single bank account, e-Refund payment instructions (if any) will be despatched to the application payment account on or before Tuesday, December 20, 2011.

If you used multi-bank accounts to pay the application monies, refund cheque (if any) will be despatched to you on or before Tuesday, December 20, 2011.

Please also note the additional information relating to refund of application monies overpaid, application money underpaid or applications rejected by the designated White Form eIPO Service Provider set out in “9. Additional Information for Applicants Applying Through White Form eIPO”.

### **8. REFUND OF APPLICATION MONIES**

Your application monies, or the appropriate portion thereof, together with the related brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%, will be refunded if:

- your application is rejected, not accepted or accepted in part only or if you do not receive any Hong Kong Public Offer Shares for any of the reasons set out above in the section headed “6. Circumstances in Which You Will Not Be Allotted Hong Kong Public Offer Shares”;
- the Offer Price as finally determined is less than the Offer Price of HK\$2.42 per H Share (excluding brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee thereon) initially paid on application;
- the conditions of the Hong Kong Public Offering are not fulfilled in accordance with the section headed “Structure of the Global Offering—Conditions of the Hong Kong Public Offering” in this prospectus; and
- any application is revoked or any allotment pursuant thereto has become void.

If your application is accepted only in part, our Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%, without interest.

If the Offer Price as finally determined is less than the Offer Price of HK\$2.42 per H Share (excluding brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee) initially paid on application, our Company will refund to you the surplus application

---

## FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

---

monies, together with the related brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% attributable to the surplus application monies, without interest.

No interest will be paid thereon. All interest accrued on such monies prior to the date of refund will be retained for our behalf.

In a contingency situation involving a substantial over-subscription, at the discretion of our Company and the Joint Bookrunners, cheques for applications for certain small denominations of Hong Kong Public Offer Shares (apart from successful and reserved applications) may not be cleared.

Refund of your application monies (if any) will be made on Tuesday, December 20, 2011 in accordance with the various arrangements as described above. Refund cheques will be crossed "Account Payee Only" made out to you, or if you are joint applicants, to the first-named applicant. Part of your Hong Kong identity card number or passport number, or, if you are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund cheque. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

### 9. ADDITIONAL INFORMATION FOR APPLICANTS APPLYING THROUGH WHITE FORM eIPO

For the purposes of allocating Hong Kong Public Offer Shares, each applicant giving **electronic application instructions** through the **White Form eIPO** service to the White Form eIPO Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) will be treated as an applicant.

If your payment of application monies is insufficient, or in excess of the required amount, having regard to the number of Offer Shares for which you have applied, or if your application is otherwise rejected by the designated White Form eIPO Service Provider, the designated White Form eIPO Service Provider may adopt alternative arrangements for the refund of monies to you. Please refer to the additional information provided by the designated White Form eIPO Service Provider on the designated website at [www.eipo.com.hk](http://www.eipo.com.hk).

Otherwise, any monies payable to you due to a refund for any of the reasons set out in "—8. Refund of Application Monies" shall be made pursuant to the arrangements described in "—7. If your application for Hong Kong Public Offer Shares is successful (in whole or in part) —(c) If you apply through **White Form eIPO**".

---

## FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

---

### 10. ADDITIONAL INFORMATION FOR APPLICANTS APPLYING BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

#### (a) Allocation of Hong Kong Public Offer Shares

For the purposes of allocating Hong Kong Public Offer Shares, HKSCC Nominees will not be treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose behalf each such instructions is given will be treated as an applicant.

#### (b) Deposit of H Share Certificates into CCASS and Refund of Application Monies

- No temporary document of title will be issued. No receipt will be issued for sums on paid application.
- If your application is wholly or partially successful, your H Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of the stock account of the CCASS Participant which you have instructed to give **electronic application instructions** on your behalf or your CCASS Investor Participant stock account on Tuesday, December 20, 2011, or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited.
- Our company expects to publish the application results of CCASS Participants (and where the CCASS Participant is a broker or custodian, our Company will include information relating to the relevant beneficial owner), your Hong Kong identity card/passport number or other identification code (Hong Kong business registration number for corporations) and the basis of allotment of the Hong Kong Public Offering on Tuesday, December 20, 2011 in the manner described in “How to Apply for Hong Kong Public Offer Shares—10. Results of Allocations”. You should check the announcement published by our Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, December 20, 2011 such other date as shall be determined by HKSCC or HKSCC Nominees.
- If you have instructed your broker or custodian to give **electronic application instructions** on your behalf, you can also check the number of Hong Kong Public Offer Shares allotted to you and the amount of refund monies (if any) payable to you with that broker or custodian.
- If you have applied as a CCASS Investor Participant, you can also check the number of Hong Kong Public Offer Shares allotted to you and the amount of refund monies (if any) payable to you via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) on Tuesday, December 20, 2011. HKSCC will also make available to you an activity statement showing the number of Hong Kong Public Offer Shares credited to your CCASS Investor Participant stock account and the amount of refund monies (if any) credited to your designated bank account.
- Refund of your application monies (if any) in respect of wholly and partially unsuccessful applications and/or difference between the Offer Price and the Offer

---

## FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

---

Price per H Share initially paid on application, in each case including brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%, will be credited to your designated bank account or the designated bank account of your broker or custodian on Tuesday, December 20, 2011. No interest will be paid thereon.

### 11. PERSONAL DATA

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of our H Shares of the policies and practices of our Company and our H Share Registrar in relation to personal data and the Ordinance other than HKSCC Nominees.

#### (a) Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to our Company or our agent and our H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or delayed or inability of our Company or the H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of H Share Certificate(s), and/or the despatch of e-Refund payment instructions/refund cheque(s) to which you are entitled.

It is important that holders of securities inform us and our H Share Registrar immediately of any inaccuracies in the personal data supplied.

#### (b) Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in the Application Forms and this Prospectus and announcing results of allocations of the Hong Kong Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of our Company;

---

## FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING

---

- conducting or assisting in the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of our Company, such as dividends, rights issues and bonus issues;
- distributing communications from our Company and our subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable our Company and our H Share Registrar to discharge our obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

### (c) Transfer of personal data

Personal data held by our Company and our H Share Registrar relating to the applicants and the holders of securities will be kept confidential but our Company and our H Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- our Company or our respective appointed agents such as financial advisors and receiving banks;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Public Offer Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to our Company and/or our H share Registrar in connection with the operation of their business;
- the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

By signing an Application Form or by giving **electronic application instructions** to HKSCC or via **White Form eIPO** service, you agree to all of the above.



---

## **FURTHER TERMS AND CONDITIONS OF THE HONG KONG PUBLIC OFFERING**

---

### **(d) Access to and correction of personal data**

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether our Company and/or our H Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate.

In accordance with the Ordinance, our Company and our H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to us at our registered address disclosed in the section headed “Corporate Information” in this Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or (as the case may be) our H Share Registrar for the attention of the privacy compliance officer.