

Unless otherwise defined in this announcement, terms defined in the prospectus issued by Guodian Technology & Environment Group Corporation Limited (the “**Company**”) dated 9 December, 2011 (the “**Prospectus**”) have the same meanings when used in this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

The information contained herein does not constitute an offer of securities for sale or a solicitation of an offer to buy securities in the United States or in any jurisdiction in which such offer or solicitation would be unlawful. The H Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”), or any state securities laws of the United States, and may not be offered or sold within the United States (as defined in Regulation S under the U.S. Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. This announcement and the information contained herein are not for release, publication or distribution in or into the United States.

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(A joint stock limited liability company incorporated in the People's Republic of China)

## GLOBAL OFFERING

<b>Number of Offer Shares under the Global Offering</b>	<b>: 2,078,571,000 H Shares</b> (subject to adjustment and the Over-allotment Option)
<b>Number of Hong Kong Public Offer Shares</b>	<b>: 207,858,000 H Shares</b> (subject to adjustment)
<b>Number of International Offer Shares</b>	<b>: 1,870,713,000 H Shares</b> (subject to adjustment and the Over-allotment Option)
<b>Maximum Offer Price</b>	<b>: HK\$2.42 per H Share</b> (payable in full on application and subject to refund on final pricing, plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%)
<b>Nominal Value</b>	<b>: RMB1.00 per H Share</b>
<b>Stock Code</b>	<b>: 1296</b>

### Joint Global Coordinators



### Joint Sponsors, Joint Lead Managers and Joint Financial Advisors



### Joint Bookrunners



Application has been made to the Listing Committee of the Hong Kong Stock Exchange for the granting of the listing of, and permission to deal in, the H shares of the Company, comprising: (i) any H Shares which may be issued by the Company pursuant to the Global Offering and upon the exercise of the Over-allotment Option; and (ii) any H Shares, converted from Domestic Shares, which are to be held by NSSF (including 96,000,000 Domestic Shares converted to H Shares and transferred by Guodian Group to NSSF pursuant to the relevant regulations in relation to the reduction of State-owned shares).

The Company is initially offering 207,858,000 Hong Kong Public Offer Shares, representing approximately 10% of the total number of H Shares initially being offered in the Global Offering, for subscription by way of a public offer in Hong Kong. The Hong Kong Public Offer Shares are being offered at the Offer Price. The allocation of the H Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as stated in the paragraph headed “The Hong Kong Public Offering” under the section headed “Structure of the Global Offering” in the Prospectus.

In connection with the Global Offering, we intend to grant the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the Joint Global Coordinators will have the right, exercisable during the 30-day period after the last day for the lodging of applications under the Hong Kong Public Offering to require us to allot and issue up to an aggregate of 311,785,000 additional H Shares, representing approximately 15% of the aggregate number of Offer Shares initially available under the Global Offering, at the Offer Price to, among other things, cover over-allocations in the International Offering, if any. In the event that the Over-allotment Option is exercised, a press announcement will be made.

Application for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who wish to be allotted the Hong Kong Public Offer Shares in their own names should (i) complete and sign the **WHITE** Application Form or; (ii) submit applications online through the designated website of the White Form eIPO Service Provider at [www.eipo.com.hk](http://www.eipo.com.hk) under the **White Form eIPO** service. Applicants who wish to have the Hong Kong Public Offer Shares allotted and issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during business hours from 9:00 a.m. on Friday, 9 December, 2011 until 12:00 noon on Wednesday, 14 December, 2011 from the following addresses of Hong Kong Underwriters:

1. **China International Capital Corporation Hong Kong Securities Limited** at 29/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong;
2. **UBS AG, Hong Kong Branch** at 52/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong;

3. **The Royal Bank of Scotland N.V., Hong Kong Branch** at 38/F, Cheung Kong Center, 2 Queen's Road Central, Hong Kong;
4. **ABCI Securities Company Limited** at Room 701, 7/F, One Pacific Place, 88 Queensway, Hong Kong;
5. **China Everbright Securities (HK) Limited** at 36/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong;
6. **Cinda International Securities Limited** at 45/F, COSCO Tower, 183 Queen's Road Central, Hong Kong;
7. **Guotai Junan Securities (Hong Kong) Limited** at 27th Floor, Low Block, Grand Millennium Place, 181 Queen's Road Central, Hong Kong;

or any of the following branches and/or sub-branches of Bank of China (Hong Kong) Limited and Bank of Communications Co., Ltd. Hong Kong Branch

**(a) Bank of China (Hong Kong) Limited**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island:</b>	Bank of China Tower Branch	3/F, 1 Garden Road
	Wan Chai (Wu Chung House) Branch	213 Queen's Road East, Wan Chai
	Shek Tong Tsui Branch	534 Queen's Road West, Shek Tong Tsui
	Chai Wan Branch	Block B, Walton Estate, 341–343 Chai Wan Road, Chai Wan
<b>Kowloon:</b>	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	Telford Gardens Branch	Shop P2 Telford Gardens, Kowloon Bay
	Shanghai Street (Mong Kok) Branch	611–617 Shanghai Street, Mong Kok
	Tseung Kwan O Plaza Branch	Shop 112–125, Level 1, Tseung Kwan O Plaza, Tseung Kwan O
<b>New Territories:</b>	Castle Peak Road (Tsuen Wan) Branch	201–207 Castle Peak Road, Tsuen Wan
	Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long

**(b) Bank of Communications Co., Ltd. Hong Kong Branch**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island:</b>	Central District Sub-Branch	G/F., Far East Consortium Bldg, 125A Des Voeux Road C., Central
	North Point Sub-Branch	442–444 King’s Road
	Quarry Bay Sub-Branch	G/F., 981 C, King’s Road, Quarry Bay
<b>Kowloon:</b>	Mongkok Sub-Branch	Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road
	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
<b>New Territories:</b>	Market Street Sub-Branch	G/F., 53 Market Street, Tsuen Wan

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 9 December 2011 until 12:00 noon on Wednesday, 14 December 2011 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have **YELLOW** Application Forms and the Prospectus available.

Applicants applying by **White Form eIPO** may submit applications to the White Form eIPO Service Provider through the designated website [www.eipo.com.hk](http://www.eipo.com.hk) from 9:00 a.m. on Friday, 9 December, 2011 until 11:30 a.m. on Wednesday, 14 December, 2011 (or such later time as described under the paragraph headed “Effects of Bad Weather Conditions on the Opening of the Application Lists” in the section headed “How to Apply for Hong Kong Public Offer Shares” in the Prospectus.) (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 9 December, 2011 until 12:00 noon on Wednesday, 14 December, 2011.

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

It is expected that the Offer Price, the level of indication of interest in the International Offering, the basis of allotment and the level of applications of the Hong Kong Public Offer Shares under the Hong Kong Public Offering will be published on Tuesday, 20 December, 2011 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and be posted on the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.khjt.com.cn](http://www.khjt.com.cn). Results of allocations in the Hong Kong Public Offering (with successful applicants’ identification document numbers, where applicable) are expected to be available through a variety of channels (as detailed in the section in the Prospectus headed “How To Apply For Hong Kong Public Offer Shares — 10. Results of Allocations”) on Tuesday, 20 December, 2011.

The Company will not issue any temporary documents of title. No receipt will be issued for application monies paid.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 21 December 2011. The H Shares will be traded in board lots of 1,000 H Shares each.

By order of the board of  
**Guodian Technology & Environment Group  
Corporation Limited**  
**ZHU Yongpeng**  
*Chairman*

Hong Kong, 9 December, 2011

*The board of directors of the Company as at the date of this announcement comprises Mr. ZHU Yongpeng, Mr. YANG Guang, and Mr. FENG Shuchen, being non-executive directors, Mr. YE Weifang, Mr. LI Hongyuan and Ms. WANG Hongyan, being executive directors, and Mr. LU Yanchang, Mr. ZHAI Ligong and Mr. FAN Ren Da Anthony, being independent non-executive directors.*

\* *For identification purposes only.*

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*