
DEFINITIONS

In this prospectus, unless the context otherwise requires, the following expressions shall have the following meanings.

“Application Form(s)”	WHITE application form(s), YELLOW application form(s) and GREEN applications form(s) or, where the context so requires, any of them
“Articles of Association” or “Articles”	the articles of association of the Company adopted on November 16, 2010, which shall take effect on the Listing Date, and as amended from time to time, a summary of which is set out in Appendix VIII
“ABCI”	ABCI Securities Company Limited
“associate(s)”	has the meaning ascribed thereto under the Listing Rules
“Audit Committee”	the audit committee of the Board
“Balinyou Wind Power”	內蒙古京能巴林右風力發電有限責任公司 (Inner Mongolia Jingneng Balinyou Wind Power Co., Ltd.*), a company incorporated in the PRC and a wholly owned subsidiary of the Company
“Barclays”	Barclays Bank PLC, a public limited company registered in England and Wales. The whole of the issued ordinary share capital of Barclays Bank PLC is beneficially owned by Barclays PLC, which is the ultimate holding company of Barclays Bank PLC and its subsidiary undertakings
“Barclays Hong Kong”	Barclays Bank PLC, Hong Kong Branch
“Bayin Wind Power”	內蒙古京能巴音風力發電有限公司 (Inner Mongolia Jingneng Bayin Wind Power Co., Ltd.*), a company incorporated in the PRC and a wholly owned subsidiary of the Company
“BDHG”	北京市熱力集團有限責任公司 (Beijing District Heating (Group) Co., Ltd.*), a state-owned company incorporated in the PRC, which holds a 19.97% equity interest in Jingqiao Power with the remaining 80.03% equity interest of Jingqiao Power being held by the Company. BDHG is a Shareholder and a connected person of the Company
“BEETI”	Beijing Enterprises Energy Technology Investment Co. Limited (北控能源科技投資有限公司), a company incorporated in Hong Kong and a Shareholder

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“BEIH”	北京能源投資(集團)有限公司 (Beijing Energy Investment Holding Co., Ltd.*), a limited liability company incorporated in the PRC and the controlling shareholder of the Company
“BEIH Finance”	京能集團財務有限公司 (BEIH Finance Co., Ltd.*), a limited liability company incorporated in the PRC and a connected person of our Group, with 2% of its equity interest being held by the Company and 98% of its equity interest being held by BEIH
“Beijing”	the Municipality of Beijing (北京市) and the capital city of the PRC
“Beijing Electric Power Industry Association”	北京電力行業協會, a non-profit association founded in August 2000, and is supervised by the Beijing Municipal Commission of Development and Reform. It has 241 members, including power generation companies, power project construction companies, power electric manufacturing companies and major power consumer companies in Beijing, which join the association on a voluntary basis. Its main function is assisting the government in strengthening the power industry management and securing the power supply safety, acting as the bridge between Beijing municipal government, power companies, and power consumer companies. It is the only municipal-level power industry authority in Beijing
“Beijing Electricity Power”	北京市電力公司 (Beijing Electricity Power Company Limited*), a company incorporated in the PRC and an Independent Third Party
“Beijing Energy Investment”	北京市能源投資公司 (Beijing Energy Investment Company*), the predecessor of Beijing Jingneng Technology
“Beijing Gas Group”	北京市燃氣集團有限責任公司 (Beijing Gas Group Co., Ltd.*), a company incorporated in the PRC and an Independent Third Party
“Beijing Huafu Energy”	北京華富能源諮詢有限公司 (Beijing Huafu Energy Consultancy Co., Ltd.*), formerly known as 北京華富能源投資有限公司 (Beijing Huafu Energy Investment Co., Ltd.*) which changed to its present name on April 29, 2010, a company incorporated in the PRC and a wholly owned subsidiary of the Company

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“Beijing Jingneng International”	北京京能國際能源股份有限公司 (Beijing Jingneng International Power Co., Ltd.*), a coal-fired power company and a subsidiary of BEIH, thus a connected person of the Company
“Beijing Jingneng Technology”	北京京能能源科技投資有限公司 (Beijing Jingneng Energy Technology Investment Co., Ltd.*), a company incorporated in the PRC and the predecessor of the Company
“Beijing Olympic Games”	Games of the XXIX Olympiad that took place in Beijing, PRC in August 2008
“Beijing Petrochemical”	北京市石油化工產品開發供應有限公司 (Beijing Petrochemical Products Development and Supply Co., Ltd*), a company incorporated in the PRC with 50% of its equity interest being held by a wholly-owned subsidiary of BEIH
“BIEE”	北京國際電氣工程有限責任公司 (Beijing International Electric Engineering Co., Ltd.*), a company incorporated in the PRC and a Shareholder which is a wholly-owned subsidiary of BEIH
“Board of Directors” or “Board”	our board of Directors
“Board of Supervisors”	our board of Supervisors
“BOCI”	BOCI Asia Limited
“BSAMAC”	北京國有資本經營管理中心 (Beijing State Assets Management and Administration Center*), a Shareholder
“Business Day” or “business day”	day on which banks in Hong Kong are generally open for normal banking business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
“CAGR”	compound annual growth rate
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“CCASS Clearing Participant”	a person admitted to participate in CCASS as a direct clearing participant or general clearing participant
“CCASS Custodian Participant”	a person admitted to participate in CCASS as a custodian participant

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“CCASS Investor Participant”	a person admitted to participate in CCASS as an investor participant who may be an individual or joint individuals or a corporation
“CCASS Participant”	a CCASS Clearing Participant, a CCASS Custodian Participant or a CCASS Investor Participant
“Changtu Energy”	京能昌圖新能源有限公司 (Jingneng Changtu New Energy Co., Ltd.*), a company incorporated in the PRC and a wholly-owned subsidiary of the Company
“Chayouzhong Energy”	內蒙古京能察右中風力發電有限責任公司 (Inner Mongolia Jingneng Chayouzhong Energy Co., Ltd.*), a company incorporated in the PRC and a wholly owned subsidiary of the Company
“China” or “PRC”	the People’s Republic of China, but for the purposes of this prospectus and for geographical reference only (unless otherwise indicated), excluding Taiwan, Macau and Hong Kong
“CMS”	China Merchants Securities (HK) Co., Limited
“Company,” “our Company,” “we” or “us”	北京京能清潔能源電力股份有限公司 (Beijing Jingneng Clean Energy Co., Limited*), a foreign-invested joint stock limited company incorporated in the PRC on August 25, 2010, and except where the context indicates otherwise, include (i) all of its subsidiaries and (ii) with respect to the period before the Company became the holding company of its present subsidiaries, the businesses operated by its present subsidiaries or (as the case may be) their predecessors
“Company Law”	中華人民共和國公司法 (Company Law of the PRC), as amended and adopted by the Standing Committee of National People’s Congress on October 27, 2005 and became effective on January 1, 2006, as amended, supplemented and otherwise modified from time to time
“CSRC”	中國證券監督管理委員會 (China Securities Regulatory Commission)
“Daiwa”	Daiwa Capital Markets Hong Kong Limited
“Director(s)”	director(s) of our Company
“Domestic Shares”	ordinary Shares in our capital, with a nominal value of RMB1.00 each, which are subscribed for and paid up by domestic investors in RMB

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“Electric Power Law”	中華人民共和國電力法 (Electric Power Law of the PRC), adopted by the Standing Committee of the Eighth National People’s Congress on December 28, 1995, and effective as of April 1, 1996, as amended by the Standing Committee of the Eleventh National People’s Congress on August 27, 2009
“euros” or “EUR”	the lawful currency of the member states of the European Union
“Feed-in tariffs”	a policy mechanism to pay a premium price to eligible power generators for any electricity they generate using methods encouraged by the government
“Gaoantun Power”	北京京能高安屯燃氣熱電有限責任公司 (Beijing Jingneng Gaoantun Gas-fired Power Co., Ltd.*), a company incorporated in the PRC and a wholly owned subsidiary of the Company
“GDP”	gross domestic product (all references to GDP growth rates are to real as opposed to nominal rates of GDP growth)
“GD Power Development”	國電電力發展股份有限公司 (GD Power Development Co., Ltd.*), a company listed on the Shanghai Stock Exchange and a subsidiary of China Guodian Corporation which is a state-owned company. GD Power Development is a connected person of our Group
“Global Offering”	the Hong Kong Public Offering and the International Offering
“Goldman Sachs”	Goldman Sachs (Asia) L.L.C.
“GREEN application form(s)”	the application form(s) to be completed by the White Form eIPO Service Provider, Computershare Hong Kong Investor Services Limited
“Group”	the Company and its subsidiaries
“Guodian Tangyuan”	國電湯原生物質發電有限公司 (Guodian Tangyuan Biomass Power Co., Ltd.*), a company incorporated in the PRC with 40% of its equity interest being held by BEIH and the remaining 60% being held by 國電科技環保集團股份有限公司 (Guodian Technology & Environment Group Corporation Limited*) which is owned as to 51% by China Guodian Corporation, a state-owned company, and as to 49% by GD Power Development

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“H Shares”	ordinary shares of our Company, with a nominal value of RMB1.00 each, to be traded in Hong Kong dollars and listed on the Stock Exchange
“H Share Registrar”	Computershare Hong Kong Investor Services Limited
“Hanjiang Hydro”	漢江水電開發有限責任公司 (Hanjiang Hydro Development Co., Ltd.*), a company incorporated in the PRC with 16% of its equity interest being held by BEIH and the remaining 84% being owned by Independent Third Parties
“HK GAAP”	Hong Kong Financial Reporting Standards and other generally accepted accounting principles in Hong Kong
“HKSCC”	Hong Kong Securities Clearing Company Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
“HKSCC Nominees”	HKSCC Nominees Limited
“HK\$” or “Hong Kong dollars” or “HK dollars” or “cents”	Hong Kong dollars and cents respectively, the lawful currency for the time being of Hong Kong
“Hohhot Pumped-Storage HydroPower”	內蒙古呼和浩特抽水蓄能發電有限責任公司 (Inner Mongolia Hohhot Pumped-storage HydroPower Co., Ltd.*), a company incorporated in the PRC with 4.54% of its equity interest being held by New Energy
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Companies Ordinance”	the Companies Ordinance (Chapter 32 of the laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
“Hong Kong Offer Shares”	the H Shares offered by us for subscription pursuant to the Hong Kong Public Offering
“Hong Kong Public Offering”	the offering by the Company of initially 113,544,000 H Shares for subscription by the public in Hong Kong (subject to adjustment as described in the section headed “Structure of the Global Offering”) for cash at the Offer Price on the terms and conditions described in this prospectus and the Application Forms
“Hong Kong Stock Exchange” or “Stock Exchange”	The Stock Exchange of Hong Kong Limited

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“Hong Kong Underwriters”	the underwriters of the Hong Kong Public Offering listed in the section headed “Underwriting—Hong Kong Underwriters”
“Hong Kong Underwriting Agreement”	the underwriting agreement dated December 9, 2011 relating to the Hong Kong Public Offering and entered into by, among others, the Joint Bookrunners, the Hong Kong Underwriters and us as further described in the section headed “Underwriting—Underwriting Arrangements and Expenses—Hong Kong Public Offering”
“Huayuan Heating”	北京華源熱力管網有限公司 (Beijing Huayuan Heating Pipeline Co., Ltd.*), a company incorporated in the PRC with 50% of its equity interest being held by our Company
“Huayuan Huizhong”	北京華源惠眾環保科技有限公司 (Beijing Huayuan Huizhong Environmental Protection Technology Co., Ltd.*), a company incorporated in the PRC with 50% of its equity interest being held by the Company
“Huayuan Shengshi”	廊坊市華源盛世熱力有限公司 (Langfang Huayuan Shengshi Heating Co., Ltd.*), a company incorporated in the PRC with 65% of its equity interest being held by Huayuan Heating
“Huolinguole Power”	內蒙古京能霍林郭勒風力發電有限責任公司 (Inner Mongolia Jingneng Huolinguole Wind Power Co., Ltd.*), a company incorporated in the PRC and a wholly owned subsidiary of the Company
“HydroChina Corporation”	中國水電工程顧問集團公司, the entity in China responsible for setting forth the technical standards and procedures for the construction of hydropower and wind power projects in China, and responsible for setting the standards of wind farm planning, survey, design and operation management. Since the end of 2006, it has established over 130 national and industrial standards for the development and construction of hydropower and wind power projects in China.
“HydroChina Report”	《2009年度中國風電建設成果統計報告》 (China Wind Power Construction Achievements Statistical Report 2009*) and 《2010年度中國風電建設成果統計報告》 (China Wind Power Construction Achievements Statistical Report 2010*), as the case may be, issued in March 2010 by

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	<p>HydroChina Corporation and in March 2011 by 國家風電信息管理中心 (National Wind Power Information Management Center*) and 水電水利規劃設計總院 (Hydropower and Water Resources Planning and Design General Institute*), respectively. 水電水利規劃設計總院 (Hydropower and Water Resources Planning and Design General Institute*) is a public sector organization under HydroChina Corporation</p>
“IFRSs”	<p>the International Financial Reporting Standards, which include standards and interpretations promulgated by the International Accounting Standards Board (IASB), and the International Accounting Standards (IAS) and interpretation issued by the International Accounting Standards Committee (IASC)</p>
“Independent Third Party(ies)”	<p>any individual(s) or a company(ies) who or which is/ are not connected (within the meaning of the Listing Rules) with any Directors, supervisors, chief executive or substantial shareholder (within the meaning of the Listing Rules) of our Company, its subsidiaries or any of their respective associates</p>
“Inner Mongolia”	<p>中國內蒙古自治區 (Inner Mongolia Autonomous Region of the PRC)</p>
“International Offering”	<p>the conditional placing of the International Offer Shares by the International Underwriters with professional and institutional investors for cash at the Offer Price, as further described in the section headed “Structure of the Global Offering”, and in the United States to QIBs in reliance on Rule 144A and outside the United States in reliance on Regulation S as further described in the section headed “Structure of the Global Offering”</p>
“International Offer Shares”	<p>the H Shares offered pursuant to the International Offering</p>
“International Underwriters”	<p>the group of international underwriters expected to enter into the International Underwriting Agreement to underwrite the International Offering</p>
“International Underwriting Agreement”	<p>the underwriting agreement expected to be entered into on or before December 15, 2011 by, among others, the Joint Bookrunners, the International Underwriters and us in respect of the International</p>

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	Offering, as further described in the section headed “Underwriting—Underwriting Arrangements and Expenses—The International Offering”
“Jingfeng Power”	北京京豐燃氣發電有限責任公司 (Beijing Jingfeng Natural Gas-fired Power Co., Ltd.*), a company incorporated in the PRC and a wholly owned subsidiary of the Company
“Jingfeng Power Plant”	Beijing Jingfeng Gas-fired Power Plant, the gas-fired cogeneration plant managed and operated by Jingfeng Power
“Jingfeng Thermal Power”	北京京豐熱電有限責任公司 (Beijing Jingfeng Thermal Power Co., Ltd.*), a wholly owned subsidiary of BEIH and thus a connected person of the Company
“Jingke Power”	內蒙古京科發電有限公司 (Inner Mongolia Jingke Power Co., Ltd.*), a company incorporated in the PRC and an indirect non-wholly owned subsidiary of BEIH
“Jingqiao Power”	北京京橋熱電有限責任公司 (Beijing Jingqiao Thermal Power Co., Ltd.*), a company incorporated in the PRC with 80.03% of its equity interest being held by our Company and the remaining 19.97% being held by BDHG
“Jingqiao Power Plant”	Beijing Jingqiao Gas-fired Power Plant, the gas-fired heat energy generation plant managed and operated by Jingqiao Power, as well as its second phase development project which is a gas-fired cogeneration plant
“Joint Bookrunners”	Goldman Sachs, UBS, BOCI, Barclays Hong Kong, Daiwa, CMS and ABCI for the Hong Kong Public Offering; or Goldman Sachs, UBS, BOCI, Barclays, Daiwa, CMS and ABCI for the International Offering
“Joint Global Coordinators”	Goldman Sachs, UBS, BOCI and Barclays Hong Kong
“Joint Lead Managers”	Goldman Sachs, UBS, BOCI, Barclays Hong Kong, Daiwa, CMS and ABCI for the Hong Kong Public Offering; or Goldman Sachs, UBS, BOCI, Barclays, Daiwa, CMS and ABCI for the International Offering
“Joint Sponsors”	Goldman Sachs, UBS and BOCI

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“Keyouzhong Energy”	內蒙古京能科右中風力發電有限責任公司 (Inner Mongolia Jingneng Keyouzhong Wind Power Co., Ltd.*), a company incorporated in the PRC and a wholly owned subsidiary of the Company
“Latest Practicable Date”	December 5, 2011, being the latest practicable date for the inclusion of certain information in this prospectus prior to its publication
“Lingwu Wind Power”	寧夏京能靈武風電有限公司 (Ningxia Jingneng Lingwu Wind Power Co., Ltd.*), a company incorporated in the PRC and a wholly owned subsidiary of the Company
“Listing”	listing of our H Shares on the Stock Exchange
“Listing Date”	the date, expected to be on or about December 22, 2011, on which our H Shares are listed and from which dealings therein are permitted to take place on the Stock Exchange
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Macau”	the Macau Special Administrative Region of the PRC
“Main Board”	the Main Board of the Stock Exchange
“Mandatory Provisions”	到境外上市公司章程必備條款 (the Mandatory Provisions for Articles of Association of Companies to be Listed Overseas), for inclusion in the articles of association of companies incorporated in the PRC to be listed overseas, promulgated by the former 國務院證券委員會 (State Council Securities Committee) and other PRC government departments on August 27, 1994, as amended, supplemented or otherwise modified from time to time
“MEP”	中華人民共和國環境保護部 (Ministry of Environmental Protection of the PRC, formerly known as State Environmental Protection Administration (“國家環境保護總局, SEPA”))
“MLR”	中華人民共和國國土資源部 (Ministry of Land and Resources of the PRC)
“MOF”	中華人民共和國財政部 (Ministry of Finance of the PRC)
“MOFCOM”	中華人民共和國商務部 (Ministry of Commerce of the PRC)

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“NDRC”	中華人民共和國國家發展和改革委員會 (National Development and Reform Commission of the PRC)
“New EIT Law”	中華人民共和國企業所得稅法 (The Enterprise Income Tax Law of the PRC) adopted by the Tenth National People’s Congress on March 16, 2007, and became effective January 1, 2008
“New Energy”	北京京能新能源有限公司 (Beijing Jingneng New Energy Co., Ltd.*), a company incorporated in the PRC and a wholly-owned subsidiary of the Company
“Ningxia”	中國寧夏回族自治區 (Ningxia Hui Autonomous Region of the PRC)
“Ningxia New Energy”	寧夏京能新能源有限公司 (Ningxia Jingneng New Energy Co., Ltd.*), a company incorporated in the PRC and a wholly owned subsidiary of the Company
“Non-Competition Agreements”	the non-competition agreement dated June 13, 2011 and the supplemental non-competition agreement dated December 2, 2011 entered into between BEIH and us
“Non-PRC Resident Enterprise”	as defined under the New EIT Law, means an enterprise established under the law of a foreign country (region), whose actual institution of management is not within the PRC but has offices or establishments within the PRC, or which does not have any office or establishment within the PRC but has income sourced from within the PRC
“North China Grid”	華北電網有限公司 (North China Grid Company Limited*)
“NSSF”	全國社會保障基金理事會 (National Council for Social Security Fund of the PRC*)
“Offer Price”	the final price per Offer Share in Hong Kong dollars (exclusive of brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), at which Hong Kong Offer Shares are to be subscribed, to be determined in the manner further described in the section headed “Structure of the Global Offering—Pricing of the Global Offering”
“Offer Share(s)”	the Hong Kong Offer Shares and the International Offer Shares, collectively, and where relevant, together with any additional H Shares to be issued pursuant to the exercise of the Over-allotment Option

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“Offshore wind power project”	the wind power project constructed in bodies of sea water off the coast
“Onshore wind power project”	the wind power project constructed on the land
“Over-allotment Option”	the option granted by us to the International Underwriters, exercisable by Goldman Sachs on behalf of the International Underwriters pursuant to the International Underwriting Agreement
“PBOC”	中國人民銀行 (People’s Bank of China)
“People’s Congress”	the PRC’s legislative apparatus, including the National People’s Congress and all the local people’s congresses (including provincial, municipal and other regional or local people’s congresses) as the context may require, or any of them
“PRC GAAP”	generally accepted accounting principles in the PRC
“PRC government” or “State”	the government of the PRC, including all governmental subdivisions (including provincial, municipal and other regional or local government entities)
“Price Determination Agreement”	the agreement to be entered into by the Joint Global Coordinators (on behalf of the Underwriters) and us on the Price Determination Date to record and fix the Offer Price
“Price Determination Date”	the date, expected to be on or about December 15, 2011 (Hong Kong time) on which the Offer Price is to be determined, or such later time as the Joint Global Coordinators (on behalf of the Underwriters) and us may agree, but in any event no later than December 20, 2011
“Promoters”	the promoters of the Company, namely BEIH, BIEE, BSAMAC, BDHG, Shenghui, BEETI and Barclays
“prospectus”	this prospectus being issued in connection with the Hong Kong Public Offering
“Provincial DRC”	provincial development and reform commission of the PRC
“QIBs”	qualified institutional buyers within the meaning of Rule 144A
“Qigan Power”	內蒙古京能旗杆風力發電有限公司 (Inner Mongolia Jingneng Qigan Wind Power Co., Ltd.*), a company

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	incorporated in the PRC and a wholly-owned subsidiary of the Company
“Quanzhou Liupu”	全州柳鋪水電有限公司 (Quanzhou Liupu Hydropower Co. Ltd.*), a company incorporated in the PRC with 40% of its equity interest being held by the Company
“Regulation S”	Regulation S under the Securities Act
“Renewable Energy Law”	中華人民共和國可再生能源法 (“Renewable Energy Law of the PRC”), adopted by the Standing Committee of the Tenth National People’s Congress on February 28, 2005, and became effective as of January 1, 2006; and as amended by the Standing Committee of the Eleventh National People’s Congress on December 26, 2009, with such amendment taking effect since April 1, 2010
“Renminbi” or “RMB”	the lawful currency of the PRC
“Reorganization”	the reorganization arrangements undergone by our Group in preparation for the Listing as described in the section headed “Our History, Reorganization and Corporate Structure—Reorganization”
“Reorganization Agreement”	the agreement dated June 13, 2010 entered into between BEIH and Beijing Jingneng Technology relating to our Reorganization
“Rule 144A”	Rule 144A under the Securities Act
“SAFE”	國家外匯管理局 (State Administration of Foreign Exchange of the PRC)
“Sale Shares”	the 103,220,000 H Shares to be converted from an equal number of Domestic Shares with a nominal value of RMB1.00 each held by the Selling Shareholders to be offered for sale by the Selling Shareholders as part of the Global Offering at the Offer Price, subject to any adjustments as mentioned in the section headed “Structure of the Global Offering—The Selling Shareholders” and, where relevant, any additional H Shares which may be sold pursuant to the exercise of the H Share Over-Allotment Option, and references to “Sale Shares” shall include, where the context requires, the Domestic Shares from which the Sale Shares are converted

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“Sanlian Power”	黑水縣三聯水電開發有限責任公司 (Heishui County Sanlian HydroPower Development Co., Ltd.*), a company incorporated in the PRC and a wholly-owned subsidiary of the Company
“SASAC”	國務院國有資產監督管理委員會 (State-owned Assets Supervision and Administration Commission of the State Council)
“SAT”	國家稅務總局 (State Administration of Taxation of the PRC)
“SAWS”	國家安全生產監督管理總局 (State Administration of Work Safety)
“Securities Act”	the U.S. Securities Act of 1933, as amended, and the rules and regulations promulgated under it
“Securities and Futures Ordinance” or “SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time
“Selling Shareholders”	collectively, BEIH, BIEE, BDHG and BSAMAC, only to the extent and in the context of the Sale Shares, holding the Sale Shares as registered holders on behalf of the NSSF, as further described in “Structure of the Global Offering—The Selling Shareholders”
“SERC”	國家電力監管委員會 (State Electricity Regulatory Commission of the PRC)
“SETC”	中華人民共和國國家經濟貿易委員會 (State Economic and Trade Commission of the PRC), a former ministry of the PRC government which was dissolved in 2003
“SFC”	the Securities and Futures Commission of Hong Kong
“Shandong Jingneng Energy”	山東京能生物質發電有限公司 (Shandong Jingneng Biomass Power Co., Ltd.*), a company incorporated in the PRC with 60% of its equity interest being held by BEIH and the remaining 40% being held by 國電科技環保集團股份有限公司 (Guodian Technology & Environment Group Corporation Limited*) which is owned as to 51% by China Guodian Corporation, a state-owned company, and as to 49% by GD Power Development
“Shangdu Power”	內蒙古京能商都風力發電有限責任公司 (Inner Mongolia Jingneng Shangdu Wind Power Co., Ltd.*), a

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	company incorporated in the PRC and a wholly-owned subsidiary of the Company
“Shaanxi-Beijing Gas Pipeline Project”	陝京線, a natural gas pipeline project in China which runs from Shaanxi province to Beijing and Tianjin
“Shareholder(s)”	holder(s) of our Shares
“Shares”	shares in the share capital of the Company, with a nominal value of RMB1.00 each
“Shenghui”	北京升輝科技開發有限責任公司 (Beijing Shenghui Science and Technology Development Co., Ltd.*), a company incorporated in the PRC and a Shareholder
“Special Regulations”	國務院關於股份有限公司境外募集股份及上市的特別規定 (Special Regulations of the State Council on the Overseas Offering and Listing of Shares by Joint Stock Limited Companies), promulgated by the State Council on August 4, 1994, as amended, supplemented or otherwise modified from time to time
“Stabilizing Manager”	Goldman Sachs or one of its affiliates
“State Council”	中華人民共和國國務院 (State Council of the PRC)
“State Grid Corporation of China” or “SGCC”	國家電網公司 (State Grid Corporation of China*)
“Supervisor(s)”	one (or all) of our supervisors
“Taiyanggong Power”	北京太陽宮燃氣熱電有限公司 (Beijing Taiyanggong Gas-fired Power Company*), a company incorporated in the PRC with its 74% equity interest being held by our Company and the remaining 26% being held by GD Power Development
“Taiyanggong Power Plant”	the gas-fired cogeneration plant managed and operated by Taiyanggong Power
“Takeovers Code”	the Hong Kong Code on Takeovers and Mergers
“Tengchong HydroPower”	騰沖縣猴橋永興河水電開發有限公司 (Tengchong County Hou Qiao Yong Xing River HydroPower Development Co., Ltd.*), a company incorporated in the PRC and a wholly-owned subsidiary of the Company
“Tian Yin Di Re”	北京市天銀地熱開發有限責任公司 (Beijing Tian Yin Di Re Development Co., Ltd.*), a company incorporated in

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	the PRC with 42.86% of its equity interest being held by our Company
“Track Record Period”	the three years ended December 31, 2008, 2009 and 2010 and the six months ended June 30, 2011
“UBS”	UBS AG, Hong Kong Branch
“Underwriters”	the International Underwriters and the Hong Kong Underwriters
“Underwriting Agreements”	the International Underwriting Agreement and the Hong Kong Underwriting Agreement
“UNFCCC”	United Nations Framework Convention on Climate Change
“United States” or “U.S.”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“U.S. dollars” or “US\$”	United States dollars, the lawful currency for the time being of the United States
“VAT”	value-added tax
“Wengong Wula Wind Power”	內蒙古京能文貢烏拉風力發電有限公司 (Inner Mongolia Jingneng Wengong Wula Wind Power Co., Ltd.*), a company incorporated in the PRC and a wholly owned subsidiary of the Company
“West-East Gas Pipeline Project”	西氣東輸管線工程, a natural gas pipeline project in China which runs from 新疆維吾爾自治區 (Xinjiang Uygur Autonomous Region) to Shanghai
“West Inner Mongolia”	the west part of Inner Mongolia where the power grid is under the coverage of 內蒙古電力(集團)有限責任公司 (Inner Mongolia Power (Group) Co., Ltd.*)
“White Form eIPO”	the application for Hong Kong Offer Shares to be issued in the applicant’s own name by submitting applications online through the designated website of White Form eIPO at www.eipo.com.hk
“White Form eIPO Service Provider”	Computershare Hong Kong Investor Services Limited
“Wulan Wind Power”	內蒙古京能烏蘭風力發電有限公司 (Inner Mongolia Jingneng Wulan Wind Power Co., Ltd.*), a company incorporated in the PRC and a wholly owned subsidiary of the Company

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“Wulanyiligeng Power”	內蒙古京能烏蘭伊力更風力發電有限責任公司 (Inner Mongolia Jingneng Wulanyiligeng Wind Power Co., Ltd.*), a company incorporated in the PRC and a wholly owned subsidiary of the Company
“WWEA”	World Wind Energy Association (www.wwindea.org), a non-profit organization which works for a world energy system fully based on various renewable energy technologies, with wind energy as one cornerstone. It acts as a communication platform for all wind energy actors worldwide, and advises national governments and international organizations on favorable policies for wind energy implementation.
“Xilinguole Power”	錫林郭勒吉相華亞風力發電有限責任公司 (Xilinguole Jixianghuaya Wind Power Co., Ltd.*), a company incorporated in the PRC and a wholly owned subsidiary of the Company
“Xinjiang”	中國新疆維吾爾自治區 (Xinjiang Uygur Autonomous Region of the PRC)
“Xinjiang Goldwind”	新疆金風科技股份有限公司 (Xinjiang Goldwind Science & Technology Co., Ltd.*), an Independent Third Party
“Xinyuan Heating”	三河新源供熱有限公司 (Sanhe Xinyuan Heating Co., Ltd.*), a company incorporated in the PRC with 30% of its equity interest being held by Huayuan Heating
“Yingjiang Huafu”	盈江華富水電開發有限公司 (Yingjiang Huafu HydroPower Development Co., Ltd.*), a company incorporated in the PRC and a wholly owned subsidiary of the Company
Zuoyun Power	左雲京能風力發電有限責任公司 (Zunyun Jingneng Wind Power Co., Ltd.*), a company incorporated in the PRC and a wholly owned subsidiary of the Company
“%”	per cent.

The terms “associate”, “connected person”, “connected transaction”, “controlling shareholder”, “subsidiary” and “substantial shareholder” shall have the meanings given to such terms in the Listing Rules, unless otherwise defined above or where the context otherwise requires.

* denotes English translation of the name of a Chinese company, entity or publication, or vice versa, and is provided for identification purpose only.