

**1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the **white, yellow and green** Application Forms; (ii) copies of each of the material contracts referred to the section “Further Information About Our Business” in “Appendix IX—Statutory and General Information”; (iii) the written consents referred to in the section “5. Other Information—K Consents” in Appendix IX; and (iv) a list of the names, addresses and descriptions of the Selling Shareholders.

**2. DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Freshfields Bruckhaus Deringer at 11<sup>th</sup> floor, Two Exchange Square, 8 Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Articles of Association of the Company;
- (b) the accountants’ report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I;
- (c) the report in relation to unaudited pro forma financial information, the text of which is set out in Appendix II;
- (d) the letters from Deloitte Touche Tohmatsu and the Joint Sponsors in relation to profit forecast, the texts of which are set out in Appendix III;
- (e) the letter, summary of values and valuation certificates relating to our property interests prepared by Jones Lang LaSalle Sallmanns Limited, the texts of which are set out in Appendix IV and the full valuation report (in the English language) of Jones Lang LaSalle Sallmanns Limited referred to in Appendix IV;
- (f) the technical report prepared by Mott MacDonald Limited as set out in Appendix V;
- (g) the PRC legal opinions issued by Tian Yuan Law Firm, our legal advisors on PRC law, dated December 12, 2011 in respect of our general matters and property interests of the Group;
- (h) the material contracts referred to in paragraph 3 of Appendix IX;
- (i) the written consents referred to in paragraph 5 of Appendix IX.
- (j) the service agreements referred to in the paragraph 4 of Appendix IX;
- (k) a list of the names, addresses and descriptions of the Selling Shareholders; and
- (l) the Company Law, the Mandatory Provisions and the Special Regulations together with copies of their unofficial English translations.