

EXPECTED TIMETABLE⁽¹⁾

- Latest time to complete electronic applications under the **White Form eIPO** service through the designated website at www.eipo.com.hk 11:30 a.m. on Thursday, 15 December 2011
- Application lists of the Hong Kong Public Offer open⁽²⁾ . . . 11:45 am on Thursday, 15 December 2011
- Latest time for lodging **WHITE** and **YELLOW** Application Forms 12:00 noon on Thursday, 15 December 2011
- Latest time for giving **electronic application instructions** to HKSCC⁽³⁾ 12:00 noon on Thursday, 15 December 2011
- Latest time to complete payment of **White Form eIPO** applications by effecting internet banking transfer(s) or PPS payment transfer(s) 12:00 noon on Thursday, 15 December 2011
- Application lists of the Hong Kong Public Offer close . . . 12:00 noon on Thursday, 15 December 2011
- Expected Price Determination Date⁽⁴⁾ Thursday, 15 December 2011
- Announcement of the Offer Price, the level of indication of interest in the International Placing, level of applications in the Hong Kong Public Offer and basis of allotment of the Hong Kong Offer Shares under the Hong Kong Public Offer to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on our Company's website at www.chinaweavingmaterials.com and the website of the Stock Exchange at www.hkexnews.hk on . . . Wednesday, 21 December 2011
- Results of applications and Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer to be available through a variety of channels as described in the section headed "How to Apply for Hong Kong Offer Shares — Results of Allocations" including our Company's website at www.chinaweavingmaterials.com and the website of the Stock Exchange at www.hkexnews.hk from Wednesday, 21 December 2011
- Results of allocations for the Hong Kong Public Offer will be available at www.iporeresults.com.hk, with a "search by ID" function Wednesday, 21 December 2011
- Dispatch of share certificates on or before⁽⁵⁾ & ⁽⁷⁾ Wednesday, 21 December 2011
- Dispatch of White Form e-Refund payment instruction on or before⁽⁷⁾ . . . Wednesday, 21 December 2011
- Dispatch of refund cheques on or before⁽⁶⁾ & ⁽⁷⁾ Wednesday, 21 December 2011
- Dealings in the Shares on the Main Board expected to commence at 9:00 a.m. on Thursday, 22 December 2011

EXPECTED TIMETABLE⁽¹⁾

Notes:

- (1) All times refer to Hong Kong local time.
- (2) If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 am and 12:00 noon on 15 December 2011, the application lists will not open or close on that day. Please refer to the section headed “How to Apply for Hong Kong Offer Shares — Effect of Bad Weather Conditions on the Opening of the Application Lists” in this Prospectus. If the application lists do not open and close on 15 December 2011, the dates mentioned in this section headed “Expected Timetable” may be affected. We will make a press announcement in such event.
- (3) Applicants who apply for the Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed “How to Apply for Hong Kong Offer Shares — How to Apply by Giving Electronic Application Instructions to HKSCC” in this Prospectus.
- (4) The Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or about 15 December 2011 and, in any event, not later than 20 December 2011. If, for any reason, the Offer Price is not agreed between the Sole Lead Manager (on behalf of the Underwriters) and us by 20 December 2011, the Global Offering (including the Hong Kong Public Offer) will not proceed and will lapse.
- (5) Share certificates for the Offer Shares will only become valid certificates of title at 8:00 am on 22 December 2011 provided that the Global Offering has become unconditional in all respects and the Underwriting Agreements have not been terminated in accordance with their terms. If the Global Offering does not become unconditional or the Underwriting Agreements are terminated in accordance with their terms, we will make an announcement as soon as possible.
- (6) e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public offer and also in respect of wholly or partially successful applications in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate the refund cheque.
- (7) Applicants who have applied on **WHITE** Application Forms for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public Offer and have indicated in their Application Forms that they wish to collect any refund cheques and share certificates in person, may do so from our Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited between 9:00 am to 1:00 pm on 21 December 2011. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporation stamped with the corporation’s chop. Both individuals and representatives of corporations must produce, at the time of collection, identification and (where applicable) documents acceptable to Computershare Hong Kong Investor Services Limited at the time of collection. Applicants who have applied on **YELLOW** Application Forms for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public offer may collect their refund cheques, if any, in person but may not elect to collect their share certificates which will be deposited into CCASS for the credit of their designated CCASS participants’ stock accounts or CCASS investor participant stock accounts, as appropriate. The procedures for collection of refund cheques for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants. Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the paragraph headed “How to Apply by Giving Electronic Application Instructions to HKSCC” under the section headed “How to Apply for Hong Kong Offer Shares” in this Prospectus for details. Uncollected share certificates (if applicable) and refund cheques (if applicable) will be dispatched by ordinary post at the applicants’ own risk to the addresses specified in the relevant Application Forms. Further information is set out in the section headed “How to Apply for Hong Kong Offer Shares — Dispatch/Collection of Share Certificates and Refund Monies” in this Prospectus.

Particulars of the structure of the Global Offering, including the conditions thereto, are set out in the section headed “Structure of the Global Offering” in this Prospectus.