

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this Prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the Application Forms;
- (b) the written consents referred to in the paragraph headed “Consents of Experts” under the section headed “Other Information” in Appendix VI to this Prospectus; and
- (c) a copy of each of the material contracts referred to in the paragraph headed “Summary of Material Contracts” under the section headed “Further Information about the Business of our Group” in Appendix VI to this Prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Sidley Austin at Level 39, Two International Finance Centre, 8 Finance Street, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this Prospectus:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Accountants’ Report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this Prospectus;
- (c) the letter prepared by Deloitte Touche Tohmatsu relating to the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this Prospectus;
- (d) the letters from Deloitte Touche Tohmatsu and Guotai Junan relating to the profit forecast, the texts of which are set out in Appendix III to this Prospectus;
- (e) the letter, valuation certificate relating to the property interests of our Group prepared by Jone Lang LaSalle Sallmanns Limited, the texts of which are set out in Appendix IV to this Prospectus;
- (f) the internal control report prepared by RSM Nelson Wheeler Consulting Limited;
- (g) the letter prepared by Conyers Dill & Pearman summarising certain aspects of the Cayman Islands company law referred to in Appendix V to this Prospectus;
- (h) the Companies Law;
- (i) the material contracts referred to in the paragraph headed “Summary of Material Contracts” under the section headed “Further Information about the Business of our Group” in Appendix VI to this Prospectus;
- (j) the written consents referred to in the paragraph headed “Consents of Experts” under the section headed “Other Information” in Appendix VI to this Prospectus;

- (k) the service contracts referred to in the paragraph headed “Particulars of the Directors’ service contracts” under the section headed “Further Information about the Directors and Substantial Shareholders of our Company “ in Appendix VI to this Prospectus;
- (l) the PRC legal opinion issued by Commerce & Finance Offices; and
- (m) the rules of the Share Option Scheme.