

Unless otherwise defined in this announcement, terms defined in the prospectus dated 13 December 2011 (the “**Prospectus**”) issued by Perfect Shape (PRC) Holdings Limited (the “**Company**”) have the same meanings when used in this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

This information contained herein does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration under the US Securities Act. The securities mentioned herein have not been, and will not be, registered under the US Securities Act. No public offering of securities will be made in the United States.

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PERFECT SHAPE (PRC) HOLDINGS LIMITED

必瘦站(中國)控股有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares	:	250,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	25,000,000 Shares (subject to adjustment)
Number of International Placing Shares	:	225,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$1.80 per Offer Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Nominal Value	:	HK\$0.10 each
Stock Code	:	1830

Sole Sponsor



China Everbright Capital Limited

Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager



China Everbright Securities (HK) Limited

Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering (including any additional Shares which may be issued by the Company pursuant to the exercise of the Over-allotment Option) and any Shares which may be issued under the Share Option Scheme as described in the Prospectus. Assuming that the Hong Kong Public Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 23 December 2011, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 23 December 2011. In the event the Over-allotment Option is exercised, an announcement will be made by the Company.

The Global Offering comprises the International Placing and the Hong Kong Public Offer. A total of initially 250,000,000 Offer Shares will be made available under the Global Offering, of which 225,000,000 International Placing Shares (subject to re-allocation and the Over-allotment Option), representing 90% of the Offer Shares, will initially be conditionally placed with selected professional, institutional and private investors under the International Placing. The remaining 25,000,000 Hong Kong Offer Shares (subject to re-allocation), representing 10% of the Offer Shares, will initially be offered to the public in Hong Kong under the Hong Kong Public Offer.

In connection with the Global Offering, the Company is expected to grant to the Sole Global Coordinator the Over-allotment Option which will expire on a date which is 30 days from the date of the last day of lodging application under the Hong Kong Public Offer. Pursuant to the Over-allotment Option, the Company may be required by the Sole Global Coordinator to allot and issue up to and not more than 37,500,000 additional new Shares (representing 15% of the total number of the Offer Shares initially available under the Global Offering) at the Offer Price to cover over-allocations in the International Placing.

The Company will be relying on section 9A of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong) and will be issuing **WHITE** and **YELLOW** Application Forms without them being accompanied by a printed prospectus. The contents of the printed Prospectus are identical to the electronic form Prospectus. From 9:00 a.m. on Tuesday, 13 December 2011 until 12:00 noon on Friday, 16 December 2011, an electronic form of the Prospectus can be accessed and downloaded from the websites of the Company at www.perfectshape.com.hk under the “Investor Relations > HKIPO Prospectus” section and the Stock Exchange at www.hkexnews.hk, under the “HKExnews > Listed Company Information > Latest Listed Company Information” section, respectively.

Members of the public who wish to obtain a copy of the printed Prospectus may obtain a copy, free of charge, upon request during normal business hours from 9:00 a.m. on Tuesday, 13 December 2011 until 12:00 noon on Friday, 16 December 2011 at the following locations:

1. any of the following addresses of the Sole Sponsor and the Hong Kong Underwriters:

China Everbright Capital Limited

17th Floor, Far East Finance Centre
16 Harcourt Road
Hong Kong

China Everbright Securities (HK) Limited

36th Floor, Far East Finance Centre
16 Harcourt Road
Hong Kong

Sun Hung Kai Investment Services Limited

42nd Floor, The Lee Gardens
33 Hysan Avenue
Causeway Bay
Hong Kong

VC Brokerage Limited

28th Floor, The Centrium
60 Wyndham Street
Central
Hong Kong

2. the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong
3. any of the following branches of The Hongkong and Shanghai Banking Corporation Limited:

	Branch name	Address
Hong Kong Island	North Point Branch	G/F, Winner House, 306–316 King's Road, North Point, Hong Kong
Kowloon	Pioneer Centre Branch	Shop 218, 2/F, Pioneer Centre, 750 Nathan Road, Kowloon
New Territories	Tai Wai Branch	Shops 42–44, MTR Tai Wai Station, Sha Tin, New Territories

Details of where printed Prospectus may be obtained will be displayed prominently at every location where Application Forms may be lodged.

During normal business hours from 9:00 a.m. on Tuesday, 13 December 2011 until 12:00 noon on Friday, 16 December 2011, at least three copies of the printed Prospectus will be available for inspection at every location where the **WHITE** or **YELLOW** Application Forms are distributed as set out in the section headed “How to Apply for Hong Kong Offer Shares” of the Prospectus.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should complete and sign the **WHITE** Application Form.

Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Form; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 13 December 2011 until 12:00 noon on Friday, 16 December 2011 from:

1. any of the following addresses of the Sole Sponsor and the Hong Kong Underwriters:

China Everbright Capital Limited

17th Floor, Far East Finance Centre
16 Harcourt Road
Hong Kong

China Everbright Securities (HK) Limited

36th Floor, Far East Finance Centre
16 Harcourt Road
Hong Kong

Sun Hung Kai Investment Services Limited

42nd Floor, The Lee Gardens
33 Hysan Avenue
Causeway Bay
Hong Kong

VC Brokerage Limited

28th Floor, The Centrium
60 Wyndham Street
Central
Hong Kong

2. the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; and

3. any or any of the following branches of The Hongkong and Shanghai Banking Corporation Limited:

	Branch Name	Address
Hong Kong Island	Hong Kong Office	Level 3, 1 Queen's Road Central, Hong Kong
	Central Branch	Basement, 29 Queen's Road Central, Central, Hong Kong
	Pacific Place Branch	Shop 401, Pacific Place, 88 Queensway, Hong Kong
	North Point Branch	G/F, Winner House, 306–316 King's Road, North Point, Hong Kong
	Des Voeux Road Central Branch	China Insurance Group Bldg, 141 Des Voeux Road Central, Hong Kong
	The Westwood Branch	LG01–3, LG Floor, The Westwood, 8 Belcher's Street, Hong Kong
	Causeway Bay Branch	1/F, Causeway Bay Plaza 2, 463–483 Lockhart Road, Hong Kong
	Hopewell Centre Branch	Shops 2A, 2/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong
Kowloon	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong, Kowloon
	Kowloon City Branch	1/F, 18 Fuk Lo Tsun Road, Kowloon City, Kowloon
	Pioneer Centre Branch	Shop 218, 2/F, Pioneer Centre, 750 Nathan Road, Kowloon
	To Kwa Wan Branch	142–144A Pau Chung Street, To Kwa Wan, Kowloon
New Territories	Kingswood Ginza Branch	G/F Phase II, Kingswood Ginza, Tin Shui Wai, New Territories
	Tai Wai Branch	Shops 42–44, MTR Tai Wai Station, Sha Tin, New Territories
	East Point City Branch	Shop No. 198, East Point City, 8 Chung Wa Road, Tseung Kwan O, New Territories

Copies of the **YELLOW** Application Forms may be obtained during normal business hours from 9:00 a.m. on Tuesday, 13 December 2011 till 12:00 noon on Friday, 16 December 2011 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker.

Both **WHITE** and **YELLOW** Application Forms completed in all respects (to which cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited — Perfect Shape Public Offer" and securely stapled) should be deposited in the special collection boxes provided at any of the branches referred to above from 9:00 a.m. on Tuesday, 13 December 2011 until 12:00 noon on Friday, 16 December 2011.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, 13 December 2011 until 12:00 noon on Friday, 16 December 2011.

Please refer to the "Structure of the Global Offering" and "How to Apply for Hong Kong Public Offer Shares" sections of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer.

PUBLICATION OF RESULTS

The Company expects to publish the announcement on the Offer Price, level of indication of interest in the International Placing, level of applications in the Hong Kong Public Offer and basis of allotment under the Hong Kong Public Offer on Thursday, 22 December 2011 in The Standard (in English) and the Sing Tao Daily (in Chinese) and on the Company's website at www.perfectshape.com.hk and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations in the Hong Kong Public Offer, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) at www.tricor.com.hk/ipo/result and through a variety of channels from Thursday, 22 December 2011.

COMMENCEMENT OF DEALINGS IN THE OFFER SHARES

The Company will not issue temporary documents of title. No receipt will be issued for sums paid on application.

Dealings in the Offer Shares on the Main Board are expected to commence at 9:00 a.m. on Friday, 23 December 2011. The Shares will be traded in board lots of 2,000 Shares. The stock code of the Company is 1830.

As at the date of this announcement, the executive Directors of the Company are Dr. Au-Yeung Kong, Ms. Au-Yeung Wai and Ms. Au-Yeung Hung and the independent non-executive Directors of the Company are Ms. Hsu Wai Man, Helen, Mr. Chi Chi Hung, Kenneth and Ms. Pang Siu Yin.

By order of the Board
PERFECT SHAPE (PRC) HOLDINGS LIMITED
Au-Yeung Kong
Chairman

Hong Kong, 13 December 2011

Please also refer to the published version of this announcement in The Standard (in English) and the Sing Tao Daily (in Chinese).