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TCL COMMUNICATION TECHNOLOGY HOLDINGS LIMITED

TCL 通訊科技控股有限公司

(the "Company")

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 02618)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of the Company (the "EGM") will be held at Rooms 1910-12A, 19/F, Tower 3, China Hong Kong City, 33 Canton Road, Tsimshatsui, Kowloon, Hong Kong on 30 December 2011, Friday at 10:30 a.m., to consider and, if thought fit, pass the following ordinary resolution(s) (with or without modifications):

ORDINARY RESOLUTIONS

1. **"THAT**

- (a) the Deposit Services under the Master Financial Services Agreement (as defined in the circular of the Company dated 13 December 2011 (the "Circular"), the terms and the transactions thereunder (a copy of the said agreement has been produced to the meeting and marked "A" and initialed by the chairman of the meeting for the purpose of identification), together with the relevant proposed annual caps in relation to such transactions for the three years ending 31 December 2014 as set out in the Circular (a copy of the Circular has been produced to the meeting and marked "B" and initialed by the chairman of the meeting for the purpose of identification) be and are hereby approved, confirmed and ratified; and
- (b) any director of the Company be and is hereby authorized to take any step and execute such other documents as they consider necessary, desirable or expedient to carry out or give effect to or otherwise in connection with the Master Financial Services Agreement and the transactions contemplated thereby."

2. “**THAT**

the appointment of Mr. Kwok Hoi Sing as an independent non-executive Director until the conclusion of the annual general meeting of the Company of 2012 subject to the articles of association of the Company and the Rules governing the Listing of Securities on The Stock Exchange of Hong Kong Limited be and is hereby approved.

By order of the Board
Li Dongsheng
Chairman

Hong Kong, 13 December 2011

Notes:

1. A member of the Company who is a holder of two or more Shares, and who is entitled to attend and vote at the EGM is entitled to appoint more than one proxy or a duly authorized corporate representative to attend and vote in his stead. A proxy need not be a member of the Company. Completion and return of the form of proxy will not preclude a member of the Company from attending and voting in person at the EGM and any adjournment thereof should you so wish. In such event, his form of proxy will be deemed to have been revoked.
2. A form of proxy for the EGM is enclosed with the Company’s circular dated 13 December 2011. In order to be valid, the form of proxy duly completed and signed in accordance with the instructions printed thereon together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power or authority, must be deposited at the Company’s branch share registrars in Hong Kong, Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen’s Road Central, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the EGM or any adjournment thereof.
3. The Hong Kong branch register of members of the Company will be closed on 30 December 2011, for the purposes of determining the entitlements of the members of the Company to attend and vote at the EGM. No transfers of Shares may be registered on that day. In order to qualify for the aforesaid entitlements, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrars in Hong Kong, Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on 29 December 2011 (Thursday).
4. In accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the above resolutions will be voted on by way of poll; TCL Corporation and TCL Industries are required to abstain from voting in respect of the aforesaid ordinary resolution no. 1 above.

As at the date of this notice, the Board comprises Mr. LI Dongsheng, Mr. GUO Aiping and Mr. WANG Jiyang, being the executive directors; Mr. BO Lianming, Mr. HUANG Xubin and Ms. XU Fang, being the non-executive directors; Mr. LAU Siu Ki, Mr. LOOK Andrew and Mr. KWOK Hoi Sing, being the independent non-executive directors.