

## DEFINITIONS

*In this prospectus, unless the context otherwise requires, the following terms will apply. Certain technical terms are explained in the section headed “Glossary of Technical Terms” in this prospectus.*

### *Companies within our Group*

“CNEC”	CNEC LLP, a limited liability company incorporated in Kazakhstan on 21 December 2005, a wholly-owned subsidiary of CNEC Netherlands
“CNEC Netherlands”	CNEC (Netherlands) B.V., a limited liability company incorporated in Netherlands on 23 October 2008, a wholly-owned subsidiary of SPT Luxembourg
“Company” or “our Company”	SPT Energy Group Inc., an exempt company incorporated in the Cayman Islands on 12 June 2008 with limited liability
“DFW”	DFW Oil Mechanical Services LLC, a limited liability company incorporated in Uzbekistan on 28 August 2009, a wholly-owned subsidiary of SPT UZB Netherlands
“Dowell Kazakhstan”	Dowell LLP, a limited liability company incorporated in Kazakhstan on 9 June 2008, a wholly-owned subsidiary of Dowell Netherlands
“Dowell Netherlands”	Dowell Holding (Netherlands) B.V., a limited liability company incorporated in Netherlands on 20 September 2010, a wholly-owned subsidiary of Duwell Luxembourg
“Duwell HK”	Duwell Limited (德威油田信息技術服務有限公司), a limited liability company incorporated in Hong Kong on 11 February 2010, held as to 70% by SPT HK and 30% by Constant Way Limited, respectively
“Duwell Luxembourg”	Duwell (Luxembourg) S.a.r.l., a limited liability company incorporated in Luxembourg on 14 June 2010, a wholly-owned subsidiary of Duwell HK
“DW Beijing”	De Wei Oil & Gas Technologies Services Co., Ltd. (德威興業(北京)油氣技術服務有限公司), a limited liability company established in the PRC on 25 September 2010, a wholly-owned subsidiary of Duwell HK
“Enecal”	Enecal Canada Corp., a limited liability company incorporated in Calgary, Canada on 22 November 2000, a wholly-owned subsidiary of NAH Netherlands
“Enecal Netherlands”	Enecal Holding (Netherlands) B.V., a limited liability company incorporated in Netherlands on 23 October 2008, a wholly-owned subsidiary of SPT Luxembourg
“Enecal PTE”	Enecal PTE Limited, a limited liability company incorporated in Singapore on 26 May 2009, a subsidiary of SPT HK
“FD Netherlands”	FD (Netherlands) B.V., a limited liability company incorporated in Netherlands on 23 October 2008, a wholly-owned subsidiary of SPT Luxembourg

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<b>“FD Services”</b>	FD Services LLP, a limited liability partnership incorporated in Kazakhstan on 10 February 2006, a wholly-owned subsidiary of FD Netherlands
<b>“Group,” “our Group,” “we” or “us”</b>	our Company and its subsidiaries
<b>“HY Netherlands”</b>	HY KAZ Holding (Netherlands) B.V., a limited liability company incorporated in Netherlands on 24 March 2009, a wholly-owned subsidiary of SPT Luxembourg
<b>“HY Technology”</b>	HY Oil Technology Service LLP, a limited liability company incorporated in Kazakhstan on 24 January 2011, a wholly-owned subsidiary of HY Netherlands
<b>“M-Tech”</b>	M-Tech Service LLP, a limited liability partnership incorporated in Kazakhstan on 14 November 2003, a wholly-owned subsidiary of M-Tech Netherlands
<b>“M-Tech Netherlands”</b>	M-Tech Service Holding (Netherlands) B.V., a limited liability company incorporated in Netherlands on 23 October 2008, a wholly-owned subsidiary of SPT Luxembourg
<b>“MGD Services”</b>	MGD Services LLP, a limited liability company incorporated in Kazakhstan on 19 January 2011, a wholly-owned subsidiary of SPT Netherlands
<b>“NAH Netherlands”</b>	North America Holding (Netherlands) B.V., a limited liability company incorporated in Netherlands on 17 December 2010, a wholly-owned subsidiary of SPT Luxembourg
<b>“NE TKM”</b>	NE TKM Hyzmat, a limited liability company incorporated in Turkmenistan on 20 September 2010, held as to 51% by NE TKM Netherlands and 49% by SPT TKM Netherlands, respectively
<b>“NE TKM Netherlands”</b>	NE TKM Holding (Netherlands) B.V., a limited liability company incorporated in Netherlands on 15 December 2008, a wholly-owned subsidiary of SPT Luxembourg
<b>“NROT Tianjin”</b>	North Resource Oil Tools Limited (諾斯石油工具(天津)有限公司), a limited liability company established in the PRC on 2 March 2006, held as to 70% by PSE Beijing and 30% by SPT HK, respectively
<b>“OS Netherlands”</b>	OS KAZ Holding (Netherlands) B.V., a limited liability company incorporated in Netherlands on 24 March 2009, a wholly-owned subsidiary of SPT Luxembourg
<b>“OS Technology”</b>	OS Technology Services LLP, a limited liability company incorporated in Kazakhstan on 5 January 2010, a wholly-owned subsidiary of OS Netherlands
<b>“P.T. Enecal”</b>	P.T. Enecal Indonesia, a limited liability company incorporated in Indonesia on 29 June 2009, a subsidiary of Enecal Netherlands
<b>“POT Langfang”</b>	Langfang SPT Energy Limited (廊坊華油能源石油設備有限公司), formerly known as Precision Oil Tools Ltd. (先鋒石油設備(廊坊)有限公司), a limited liability company

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	established in the PRC on 29 August 2001, a wholly-owned subsidiary of SPT HK
“PPS”	Pioneer Petrotech Services Inc. (加拿大先鋒石油技術服務有限公司), a limited liability company incorporated in Calgary, Canada on 26 October 1999, a wholly-owned subsidiary of NAH Netherlands
“PSE Beijing”	Pioneer Sinopetroleum Equipment Inc. (北京華油先鋒石油裝備技術有限公司), a limited liability company established in the PRC on 14 January 2000, held as to 95% by POT Langfang, 2.73% by Mr. Wang and 2.27% by Mr. Wu, respectively
“SET Beijing”	Sinopetroleum Engineering Technology Co., Ltd. (北京華油油氣工程科技有限公司), a limited liability company established in the PRC on 11 January 2006, held as to 95% by PSE Beijing, 2.7% by Mr. Wang and 2.3% by Mr. Wu, respectively
“Spears and Associates”	Spears and Associates, Inc.
“SPT Bazhou”	Xinjiang SPT Engineering Service Co., Ltd (新疆華油能源工程服務有限公司), (formerly known as Bayinguoleng Mongolia Autonomous SinoPetroleum Fishing Engineering Technology & Services Co., Ltd. (巴州華油油氣打撈工程技術服務有限公司), a limited liability company established in the PRC on 9 August 2010, held as to 82.5% by SPT Beijing and 17.5% by PSE Beijing
“SPT Beijing”	Sinopetroleum Technology Inc. (北京華油油氣技術開發有限公司), a limited liability company established in the PRC on 25 December 1998, held as to 95% by POT Langfang, 2.73% by Mr. Wang and 2.27% by Mr. Wu, respectively
“SPT Development”	SPT Energy Development Limited, a limited liability company incorporated in Hong Kong on 14 January 2010, a wholly-owned subsidiary of SPT HK
“SPT HK”	SPT Energy (Hong Kong) Limited (華油能源(香港)有限公司), a limited liability company incorporated in Hong Kong on 18 June 2008, a wholly-owned subsidiary of our Company
“SPT Luxembourg”	SPT Energy Luxembourg S.a.r.l., a limited liability company incorporated in Luxembourg on 23 September 2008, a wholly-owned subsidiary of SPT HK
“SPT Netherlands”	SPT Energy (Netherlands) B.V., a limited liability company incorporated in Netherlands on 24 September 2008, a wholly-owned subsidiary of SPT Luxembourg
“SPT OFS”	SPT Oil Field Service Inc. Limited, a limited liability company incorporated in Hong Kong on 21 April 2009, a wholly-owned subsidiary of SPT HK
“SPT TKM Netherlands”	SPT TKM Holding (Netherlands) B.V., a limited liability company incorporated in Netherlands on 15 December 2008, a wholly-owned subsidiary of SPT Luxembourg

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“SPT UZB Netherlands”	SPT UZB Holding (Netherlands) B.V., a limited liability company incorporated in Netherlands on 15 December 2008, a wholly-owned subsidiary of SPT Luxembourg
“SPT Xinjiang”	Petrotech (Xinjiang) Engineering Co., Ltd. (新疆華油油氣工程有限公司), a limited liability company established in the PRC on 13 November 2006, held as to 67.03% by SPT Beijing and 32.97% by PSE Beijing, respectively
<i>General</i>	
“ABCA”	the Alberta Business Corporations Act
“affiliate(s)”	any person(s) or entity(ies) that directly or indirectly controls, is controlled by, or is under direct or indirect common control with, another person(s) or entity(ies)
“Application Form(s)”	the <b>WHITE</b> Application Form(s), <b>YELLOW</b> Application Form(s) and <b>GREEN</b> Application Form(s) or where the context so requires, any of them, relating to the Hong Kong Public Offering
“Articles of Association” or “Articles”	the articles of association of our Company conditionally adopted pursuant to resolutions passed by our Shareholders in writing on 1 December 2011 and to become effective on the Listing Date
“associate(s)”	has the meaning ascribed to it under the Listing Rules
“Audit Committee”	the audit committee of our Company established by our Board
“Bahamas”	the Islands of the Bahamas
“Beijing Rui Qier”	Beijing Rui Qier Technology Co., Ltd. (北京瑞琪爾科技有限責任公司), a limited liability company established in the PRC on 12 July 1995
“Board” or “Board of Directors”	the board of Directors of our Company
“business day”	any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are open generally for normal banking business
“BVI”	the British Virgin Islands
“CAD”	Canadian dollars, the lawful currency of Canada
“CAGR”	compound annual growth rate
“Capitalisation Issue”	the issue of new Shares upon capitalisation of certain sums standing to the credit of our share premium amount referred to in the paragraph headed “Statutory and General Information—Written Resolutions passed by our Shareholders” in Appendix VI to this prospectus
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“CCASS Clearing Participant”	a person admitted to participate in CCASS as a direct clearing participant or a general clearing participant

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<b>“CCASS Custodian Participant”</b>	a person admitted to participate in CCASS as a custodian participant
<b>“CCASS Investor Participant”</b>	a person admitted to participate in CCASS as an investor participant who may be an individual or joint individuals or a corporation
<b>“CCASS Participant”</b>	a CCASS Clearing Participant, a CCASS Custodian Participant or a CCASS Investor Participant
<b>“CNEC BVI”</b>	Canadian National Energy Corp, a limited liability company incorporated in the BVI on 18 March 2005, held as to 54.2%, 32.8%, 5.8%, 4% and 3.2% by Mr. Wang, Mr. Wu, Ms. Shen, Mr. Zhao and Mr. Hu Su, respectively
<b>“CNODC”</b>	China National Oil and Gas Exploration and Development Corporation
<b>“CNOOC”</b>	China National Offshore Oil Company, a PRC State-owned enterprise, including its subsidiaries, affiliates and associated companies unless specified otherwise or required in the context
<b>“CNPC” or “PetroChina”</b>	China National Petroleum Corporation, a PRC State-owned enterprise, including its subsidiaries, affiliates and associated companies unless specified otherwise or required in the context
<b>“Companies Law”</b>	the Companies Law (2011 Revision) of the Cayman Islands as amended, supplemented or otherwise modified from time to time
<b>“Companies Ordinance”</b>	the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
<b>“Companies Ordinance (Exemption of Companies and Prospectus from Compliance with Provisions) Notice”</b>	Companies Ordinance (Exemption of Companies and Prospectus from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
<b>“connected person(s)”</b>	has the meaning ascribed to it under the Listing Rules
<b>“Controlling Shareholders”</b>	has the meaning ascribed to them under the Listing Rules and, in the context of this prospectus, refer to the controlling shareholders of our Company, being Mr. Wang, Mr. Wu, Elegant Eagle Investments Limited, Magic Flute Holdings Limited, Red Velvet Holdings Limited, Best Harvest Far East Limited, Widescope Holdings Limited, True Harmony, Truepath Limited and their respective associates
<b>“CPTDC”</b>	China Petroleum Technology Development Corporation
<b>“CSRC”</b>	China Securities Regulatory Commission (中國證券監督管理委員會)
<b>“Debtors”</b>	our Company and some of our subsidiaries which the BVI Companies provided services to and traded with during the Track Record Period
<b>“Director(s)”</b>	the director(s) of our Company
<b>“EIA”</b>	the Energy Information Administration
<b>“Enterprise Income Tax” or “EIT”</b>	the enterprise income tax of the PRC

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<b>“GDP”</b>	gross domestic product
<b>“Global Offering”</b>	the Hong Kong Public Offering and the International Offering
<b>“GREEN application form(s)”</b>	the application form(s) to be completed by White Form eIPO Service Provider, Computershare Hong Kong Investor Services Limited
<b>“HKSCC”</b>	Hong Kong Securities Clearing Company Limited
<b>“HKSCC Nominees”</b>	HKSCC Nominees Limited, a wholly-owned subsidiary of HKSCC
<b>“Hong Kong” or “HK”</b>	The Hong Kong Special Administrative Region of the PRC
<b>“Hong Kong dollars” or “HK dollars” or “HK\$” and “cents”</b>	Hong Kong dollars and cents, respectively, the lawful currency of Hong Kong
<b>“Hong Kong Public Offer Shares”</b>	the 33,500,000 Shares being initially offered by our Company for subscription at the Offer Price pursuant to the Hong Kong Public Offering (subject to reallocation as described in the section headed “Structure of the Global Offering” in this prospectus)
<b>“Hong Kong Public Offering”</b>	the offer by our Company of Hong Kong Public Offer Shares for subscription by the public in Hong Kong (subject to adjustment as described in the section headed “Structure of the Global Offering” in this prospectus) for cash at the Offer Price (plus brokerage, SFC transaction levies, and Hong Kong Stock Exchange trading fees) subject to and in accordance with the terms and conditions described in this prospectus and the Application Forms, as further described in the section headed “Structure of the Global Offering—Offer Mechanism—Basis of Allocation of Shares—Hong Kong Public Offering” in this prospectus
<b>“Hong Kong Securities and Futures Ordinance” or “SFO”</b>	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
<b>“Hong Kong Share Registrar”</b>	Computershare Hong Kong Investor Services Limited
<b>“Hong Kong Underwriters”</b>	the underwriters of the Hong Kong Public Offering listed in the section headed “Underwriting—Hong Kong Underwriters” in this prospectus
<b>“Hong Kong Underwriting Agreement”</b>	the underwriting agreement relating to the Hong Kong Public Offering entered into by, among others, our Company and the Hong Kong Underwriters, and further described in the section headed “Underwriting” in this prospectus
<b>“IFRS”</b>	International Financial Reporting Standards promulgated by the International Accounting Standards Board (“IASB”); IFRS include the International Accounting Standards (“IAS”) and their interpretations
<b>“Independent Third Party(ies)”</b>	a person(s) or company(ies) who/which is/are not a connected person of our Company

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<b>“Indonesia”</b>	the Republic of Indonesia
<b>“International Offer Shares”</b>	the 301,500,000 Shares being initially offered by our Company for subscription under the International Offering together, where relevant, with any Shares that may be issued or sold pursuant to any exercise of the Over-allotment Option, and subject to reallocation as described in the section headed “Structure of the Global Offering” in this prospectus
<b>“International Offering”</b>	the conditional placing of the International Offer Shares by the International Underwriters with professional and/or institutional investors, as further described in the section headed “Structure of the Global Offering” in this prospectus
<b>“International Underwriters”</b>	the several underwriters of the International Offering, led by the Sole Global Coordinator and expected to enter into the International Underwriting Agreement on or around the Price Determination Date
<b>“International Underwriting Agreement”</b>	the purchase agreement relating to the International Offering expected to be entered into by, among others, the Company and the International Underwriters on or around the Price Determination Date
<b>“IPO”</b>	initial public offering
<b>“Joint Bookrunners” or “Joint Lead Managers”</b>	Morgan Stanley and Oriental Patron
<b>“Kazakhstan”</b>	the Republic of Kazakhstan
<b>“KZT” or “Tenge”</b>	Kazakhstani Tenge, the lawful currency of Kazakhstan
<b>“Latest Practicable Date”</b>	5 December 2011, being the latest practicable date prior to the publication of this prospectus for the purpose of ascertaining certain information contained in this prospectus
<b>“Listing”</b>	the listing of our Shares on the Main Board
<b>“Listing Committee”</b>	the Listing Committee of the Hong Kong Stock Exchange
<b>“Listing Date”</b>	the date, expected to be on or around 23 December 2011, on which our Shares are listed and from which dealings in our Shares are permitted to take place on the Main Board
<b>“Listing Rules”</b>	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
<b>“Luxembourg”</b>	the Grand Duchy of Luxembourg
<b>“Main Board”</b>	the stock exchange (excluding the option market) operated by the Hong Kong Stock Exchange which is independent from and operated in parallel with the Growth Enterprises Market of the Hong Kong Stock Exchange

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<b>“Memorandum” or “Memorandum of Association”</b>	the memorandum of association of our Company as adopted on 1 December 2011 and as amended, supplemented or otherwise modified from time to time
<b>“Ministry of Commerce” or “MOC” or “MOFCOM”</b>	the Ministry of Commerce of the PRC (中華人民共和國商務部)
<b>“Ministry of Finance”</b>	the Ministry of Finance of the PRC (中華人民共和國財政部)
<b>“Ministry of Land and Resources”</b>	the Ministry of Land and Resources of the PRC (中國人民共和國國土資源部)
<b>“Mixed Media Offer”</b>	the mixed media offer whereby the Company will issue printed <b>WHITE</b> and <b>YELLOW</b> Application Forms in connection with the Global Offering without being accompanied by a printed form of this prospectus provided that, among other conditions, an electronic form of this prospectus will be made available on the websites of the Stock Exchange and the Company, pursuant to section 9A of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice
<b>“MMbpd”</b>	million barrels per day
<b>“Ms. Shen”</b>	Ms. Shen Yi (沈翼)
<b>“Mr. Sun”</b>	Mr. Sun Siu Kong (孫小鋼)
<b>“Mr. Wang”</b>	Mr. Wang Guoqiang (王國強)
<b>“Mr. Wu”</b>	Mr. Wu Dongfang (吳東方)
<b>“Mr. Zhao”</b>	Mr. Zhao Feng (趙峰)
<b>“Morgan Stanley”</b>	Morgan Stanley Asia Limited
<b>“National People’s Congress” or “NPC”</b>	the National People’s Congress of the PRC (中華人民共和國全國人民代表大會)
<b>“NDRC”</b>	the National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
<b>“Nomination Committee”</b>	the nomination committee of our Company established by our Board
<b>“OECD”</b>	the Organisation for Economic Co-operation and Development
<b>“OECD Europe”</b>	A region comprising European countries which are members of the OECD, including Austria, Belgium, Czech Republic, Denmark, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Luxembourg, Netherlands, Norway, Poland, Portugal, the Slovak Republic, Spain, Sweden, Switzerland, Turkey and the United Kingdom
<b>“Offer Price”</b>	the final Hong Kong dollar price per Offer Share (exclusive of brokerage fee, SFC transaction levy and Hong Kong Stock Exchange trading fee) of not more than HK\$1.63 and expected to be not less than HK\$1.23, at which our Shares are to be subscribed for and issued pursuant to the Hong Kong Public Offering, to be agreed upon by our



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	Company and the Sole Global Coordinator (on behalf of the Underwriters) on or before the Price Determination Date as further described in the section headed “Structure of the Global Offering” in this prospectus
<b>“Offer Shares”</b>	the Hong Kong Public Offer Shares and the International Offer Shares together, where relevant, with any additional Shares issued under the exercise of the Over-allotment Option
<b>“OPEC”</b>	Organisation of Petroleum Exporting Countries
<b>“Oriental Patron”</b>	Oriental Patron Securities Limited
<b>“Over-allotment Option”</b>	the option to be granted by our Company to the Sole Global Coordinator (on behalf of the International Underwriters), pursuant to which our Company will issue and allot up to 50,250,000 additional Shares (representing in aggregate 15% of the initial number of Offer Shares, at the Offer Price, which is exercisable from the date of the International Underwriting Agreement until 30 days after the last day for lodging of applications under the Hong Kong Public Offering as further described in the section headed “Structure of the Global Offering” in this prospectus
<b>“PRC”, “China” or the “People’s Republic of China”</b>	the People’s Republic of China, which for the purposes of this prospectus only (unless otherwise indicated) excludes Hong Kong, Macau and Taiwan
<b>“PBOC”</b>	the People’s Bank of China (中國人民銀行), the central bank of the PRC
<b>“PRC government” or “state”</b>	the government of the PRC including all political subdivisions (including provincial, municipal and other regional or local government entities) and their instrumentalities thereof or, where the context requires, any of them
<b>“Price Determination Date”</b>	the date, expected to be on or around 19 December 2011 but no later than 22 December 2011, on which the Offer Price is fixed for the purposes of the Global Offering
<b>“prospectus”</b>	this prospectus being issued in connection with the Hong Kong Public Offering
<b>“QIBs”</b>	qualified institutional buyers within the meaning under Rule 144A
<b>“Regulations S”</b>	Regulation S under the U.S. Securities Act
<b>“Remuneration Committee”</b>	the remuneration committee of our Company established by our Board
<b>“Reorganisation”</b>	the reorganisation arrangements undertaken by our Group in preparation for the Listing, details of which are set out in the paragraph headed “Statutory and General Information — Corporate Reorganisation” in Appendix VI to this prospectus

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<b>“RMB” or “Renminbi”</b>	Renminbi Yuan, the lawful currency of the PRC
<b>“Rule 144A”</b>	Rule 144A under the U.S. Securities Act
<b>“S\$”</b>	Singapore dollars, the lawful currency of Singapore
<b>“SEC”</b>	the U.S. Securities and Exchange Commission
<b>“SFC”</b>	the Securities and Futures Commission of Hong Kong
<b>“Share Option Scheme”</b>	the share option scheme conditionally approved and adopted by our Shareholders on 1 December 2011, a summary of the principal terms of which is set out in the paragraph headed “Statutory and General Information — Share Option Scheme” in Appendix VI to this prospectus
<b>“Share(s)”</b>	ordinary share(s) with a nominal or par value of US\$0.0001 each in our share capital
<b>“Shareholder(s)”</b>	holder(s) of our Share(s)
<b>“Singapore”</b>	the Republic of Singapore
<b>“Sinopec”</b>	Sinopec Group Company, a PRC State-owned enterprise including its subsidiaries, affiliates and associated companies unless specified otherwise or required in the context
<b>“Sole Global Coordinator” or “Sole Sponsor”</b>	Morgan Stanley
<b>“sq.m.”</b>	square meter(s)
<b>“Stabilising Manager”</b>	Morgan Stanley
<b>“State Administration for Industry and Commerce”</b>	the State Administration for Industry and Commerce of the PRC (中華人民共和國工商行政管理總局)
<b>“State Administration of Foreign Exchange” or “SAFE”</b>	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局), the PRC governmental agency responsible for matters relating to foreign exchange administration, including local branches, when applicable
<b>“State Administration of Taxation” or “SAT”</b>	the State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)
<b>“State Council”</b>	the State Council of the PRC (中華人民共和國國務院)
<b>“State Environmental Protection Administration”</b>	the State Environmental Protection Administration of the PRC (中華人民共和國國家環境保護總局)
<b>“State-owned Assets Supervision and Administration Commission”</b>	the State-owned Assets Supervision and Administration Commission of the State Council (中華人民共和國國務院國有資產監督管理委員會)
<b>“Stock Borrowing Agreement”</b>	the stock borrowing agreement expected to be entered into on or around the Price Determination Date between Truepath Limited and

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	the Stabilising Manager (or its affiliates acting on its behalf), pursuant to which Truepath Limited will agree to lend up to 50,250,000 Shares to the Stabilising Manager subject to and in accordance with the terms set forth therein, further details of which are set out in the section headed “Structure of the Global Offering”—Over-allotment and Stabilisation” in this prospectus
<b>“Stock Exchange” or “Hong Kong Stock Exchange”</b>	The Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
<b>“subsidiary(ies)”</b>	has the meaning ascribed to it under the Listing Rules, unless the context otherwise requires
<b>“Substantial Shareholder(s)”</b>	has the meaning ascribed to it under the Listing Rules
<b>“Takeovers Code”</b>	the Codes on Takeovers and Mergers and Share Repurchases issued by the SFC, as amended, supplemented or otherwise modified from time to time
<b>“TCF”</b>	trillion cubic feet
<b>“Track Record Period”</b>	the period comprising the three years ended 31 December 2010 and the six months ended 30 June 2011
<b>“True Harmony”</b>	True Harmony Limited, a limited liability company incorporated in the BVI on 6 January 2009, indirectly owned as to 95.66% by True Harmony Trust and 4.34% by Roger Dale Rion, respectively
<b>“Underwriters”</b>	the Hong Kong Underwriters and the International Underwriters
<b>“Underwriting Agreements”</b>	the Hong Kong Underwriting Agreement and the International Underwriting Agreement
<b>“United States” or “U.S.”</b>	The United States of America
<b>“USD” or “US\$”</b>	United States dollars, the lawful currency of the United States
<b>“U.S. Exchange Act”</b>	the U.S. Securities Exchange Act of 1934, as amended
<b>“U.S. Securities Act”</b>	the United States Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder
<b>“Uzbekistan”</b>	the Republic of Uzbekistan
<b>“VAT”</b>	value-added tax
<b>“White Form eIPO”</b>	the application for Hong Kong Public Offer Shares to be issued in the applicant’s own name by submitting applications online through the designated website of White Form eIPO <a href="http://www.eipo.com.hk">www.eipo.com.hk</a>
<b>“White Form eIPO Service Provider”</b>	Computershare Hong Kong Investor Services Limited
<b>“%”</b>	percent

*In this prospectus, the English names of the PRC government authorities or PRC entities are translations of their Chinese names and included herein for identification purposes only. In the event of any inconsistency between such Chinese names and their English translations, the Chinese names shall prevail.*

*In this prospectus, all English translations of the PRC laws and regulations are unofficial translations and provided for identification purposes only.*