

FORWARD-LOOKING STATEMENTS

This prospectus contains forward-looking statements that are, by their nature, subject to significant risks and uncertainties. These forward-looking statements include, without limitation, statements relating to:

- our business and operating strategies and our various measures to implement such strategies;
- our dividend distribution plans;
- our relationship with our key customers;
- our plan to expand our service and product offerings in China and overseas;
- our operations and business prospects, including our development plans for our existing and new businesses;
- amount of inventory we expect to use in our operations and the plan to manage our inventory;
- our financial condition;
- our capital expenditure plans and our expectations of the cost of development of our new projects and facilities;
- the regulatory environment in the PRC and overseas; and
- future developments and the competitive environment in our industry and the markets for our products and services.

The words “aim,” “anticipate,” “believe,” “continue,” “could,” “expect,” “estimate,” “intend,” “may,” “ought to,” “plan,” “going forward,” “potential,” “predict,” “project,” “seek,” “should,” “will,” “would” and the negatives of these terms and similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. These forward-looking statements reflect our current views with respect to future events and are not a guarantee of future performance and are subject to known and unknown risks, uncertainties, assumptions and other factors, including the risk factors as disclosed in this prospectus, some of which are beyond our control, which may cause our actual results, performance or achievements, or industry results to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements.

Should one or more of the risks or uncertainties materialise, or should underlying assumptions prove to be incorrect, our financial condition and results of operations may be adversely affected and may vary materially from those described herein as anticipated, believed, estimated or expected.

Accordingly, the statements herein are not a guarantee of our future performance and you should not place undue reliance on such forward-looking information. We undertake no obligation to update or revise any forward-looking statements contained in this prospectus, whether as a result of new information, future events or otherwise, except as required by applicable laws, rules and regulations. All forward-looking statements contained in this prospectus are qualified by reference to this cautionary statement.

In this prospectus, statements of or references to the intentions of our Company or any of our Directors are made as at the date of this prospectus. Any such intentions may potentially change in light of future developments.