

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, the following Shareholders will, immediately, following the completion of the Global Offering and the Capitalisation Issue, have an interest or short position in our Shares or underlying Shares which would be required to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group:

Name of Shareholder	Name of corporation	Nature of interest	Aggregate number of ordinary Shares	Approximate percentage of interest in our Company
Widescope Holdings Limited	Our Company	Beneficial owner	135,872,000	10.2%
Elegant Eagle Investments Limited ⁽¹⁾	Our Company	Interest of controlled corporation	135,872,000	10.2%
True Harmony	Our Company	Beneficial owner	152,200,000	11.4%
Best Harvest Far East Limited ⁽²⁾	Our Company	Interest of controlled corporation	152,200,000	11.4%
Magic Flute Holdings Limited ⁽³⁾	Our Company	Interest of controlled corporation	152,200,000	11.4%
Truepath Limited	Our Company	Beneficial owner	487,012,000	36.5%
Red Velvet Holdings Limited ⁽⁴⁾	Our Company	Interest of controlled corporation	487,012,000	36.5%
Jumbo Wind Limited	Our Company	Beneficial owner	108,000,000	8.1%
Starshine Investments Limited ⁽⁵⁾	Our Company	Interest of controlled corporation	108,000,000	8.1%
Credit Suisse Trust Limited ⁽⁶⁾	Our Company	Trustee	935,500,000	70.1%
Mr. Wang ⁽⁷⁾	Our Company	Beneficiary of a trust	775,084,000	58.1%
Mr. Wu ⁽⁸⁾	Our Company	Beneficiary of trusts	775,084,000	58.1%
Mr. Wang Jinbo ⁽⁹⁾	Our Company	Beneficiary of a trust	108,000,000	8.1%

Notes:

- (1) Widescope Holdings Limited is wholly owned by Elegant Eagle Investments Limited and therefore is deemed to be interested in 135,872,000 Shares.
- (2) True Harmony is owned as to 73.3% by Best Harvest Far East Limited and therefore is deemed to be interested in 152,200,000 Shares.
- (3) Best Harvest Far East Limited is wholly owned by Magic Flute Holdings Limited and therefore is deemed to be interested in 152,200,000 Shares through its shareholding in Best Harvest Far East Limited.
- (4) Truepath Limited is wholly owned by Red Velvet Holdings Limited and therefore is deemed to be interested in 487,012,000 Shares.
- (5) Jumbo Wind Limited is wholly owned by Starshine Investments Limited and therefore is deemed to be interested in 108,000,000 Shares.
- (6) Credit Suisse Trust Limited is the trustee of Widescope Trust, True Harmony Trust, Truepath Trust, Jumbo Wind Trust and Windsorland Trust, which are discretionary trusts holding the Shares on trust for True Harmony Limited and the BVI Holding Companies via Elegant Eagle Investments Limited, Magic Flute Holdings Limited, Red Velvet Holdings Limited, Starshine Investments Limited and Tarkin Investments Limited, respectively. Therefore, Credit Suisse Trust Limited is deemed to be interested in 935,500,000 Shares held by True Harmony Limited and the BVI Holding Companies.
- (7) Mr. Wang and his family members are the beneficiaries of Truepath Trust and he is acting in concert with Mr. Wu. He is deemed to be interested in a total of 775,084,000 Shares, of which 487,012,000 Shares are held by Truepath Limited, 135,872,000 Shares are held by Widescope Holdings Limited and 152,200,000 Shares are held by True Harmony Limited, respectively.
- (8) Mr. Wu and his family members are the beneficiaries of Widescope Trust and Mr. Wu and six members of the senior management of our Company are the beneficiaries of True Harmony Trust. Mr. Wu is acting in concert with Mr. Wang. Therefore, he is deemed to be interested in a total of 775,084,000 Shares, of which 487,012,000 Shares are held by Truepath Limited, 135,872,000 Shares are held by Widescope Holdings Limited and 152,200,000 Shares are held by True Harmony Limited, respectively.
- (9) Mr. Wang Jinbo and his family members are the beneficiaries of Jumbo Wind Trust and therefore he is deemed to be interested in 108,000,000 Shares held by Jumbo Wind Limited.

Save as disclosed herein but taking no account of any Shares which may be taken up under the Global Offering, our Directors are not aware of any person who will immediately following completion of the Global

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Offering and the Capitalisation Issue be directly or indirectly interested in any interest or any long position in the shares or underlying shares of our Company who would be required to be disclosed to our Company under the provision of Division 2 and 3 of Part XV of the SFO, or, who is, directly or indirectly, interested in 10% or more of the shares then in issue or equity interest in any member of our Group representing 10% or more of the equity interest in such company.