

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration include:

- (a) a copy of each of the WHITE, YELLOW and GREEN Application Forms;
- (b) the written consents referred to in the section headed “Other Information—Consents of experts” in Appendix VI to this prospectus; and
- (c) a copy of each of the material contracts referred to in the section headed “Further Information About Our Business—Summary of material contracts” in Appendix VI to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Morrison & Foerster at 33/F, Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) our Memorandum and Articles of Association;
- (b) the Accountant’s Report from PricewaterhouseCoopers, the text of which is set out in Appendix I to this prospectus;
- (c) the report from PricewaterhouseCoopers in respect of the unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (d) the letters from PricewaterhouseCoopers and the Sole Sponsor, respectively relating to the profit forecast of our Group, the texts of which are set out in Appendix III to this prospectus;
- (e) the letter, summary of values and valuation certificate relating to our property interests prepared by DTZ Debenham Tie Leung Limited, the texts of which are set out in Appendix IV to this prospectus;
- (f) the letter from Appleby summarising the constitution of our Company and certain aspects of Cayman Islands companies law referred to in “Summary of the Constitution of Our Company and Cayman Islands Companies Law” in Appendix V to this prospectus;
- (g) the Companies Law;
- (h) the material contracts referred to in the section headed “Further Information About Our Business—Summary of material contracts” in Appendix VI to this prospectus;
- (i) the service contracts referred to in the section headed “Further Information About Our Directors, Substantial Shareholders, Senior Management and Staff—Particulars of service agreements” in Appendix VI to this prospectus;
- (j) the written consents referred to in the section headed “Other Information—Consents of experts” in Appendix VI to this prospectus;
- (k) the rules of the Share Option Scheme;
- (l) the PRC legal opinions on our Group’s operations and our Group’s properties, both dated 14 December 2011 prepared by Commerce & Finance Law Offices; and
- (m) the industry consultant report prepared by Spears and Associates, Inc. on the oilfield services industry.