

*The information herein does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration under the U.S. Securities Act of 1933, as amended. There will not and is not currently intended to be any public offering of securities in the United States. This announcement is for information purpose only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated Wednesday, 14 December, 2011 (the “Prospectus”) issued by SPT Energy Group Inc. (the “Company”) for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Shares. The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Exchanges and Clearing Limited and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement. Unless defined herein, terms in this announcement shall have the same meanings as those defined in the Prospectus.*



**SPT Energy Group Inc.**

**華油能源集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

## **GLOBAL OFFERING**

- Number of Offer Shares under the Global Offering** : 335,000,000 Shares (subject to adjustment and the Over-allotment Option)
- Number of Hong Kong Public Offer Shares** : 33,500,000 Shares (subject to adjustment)
- Number of International Offer Shares** : 301,500,000 Shares (subject to adjustment and the Over-allotment Option)
- Offer Price** : Not more than HK\$1.63 per Offer Share (payable in full on application, plus a brokerage of 1.0%, an SFC transaction levy of 0.003% and a Hong Kong Stock Exchange trading fee of 0.005% and subject to refund) and expected to be not less than HK\$1.23 per Offer Share
- Nominal value** : US\$0.0001 per share
- Stock code** : 1251

**Sole Sponsor and Sole Global Coordinator**

**MorganStanley**

**Joint Bookrunners and Joint Lead Managers**

**MorganStanley**



Application has been made to the Stock Exchange for listing of, and permission to deal in, the Shares of the Company, comprising: (a) the Hong Kong Public Offering of 33,500,000 Shares (subject to adjustment) in Hong Kong and (b) the International Offering of 301,500,000 Shares (subject to adjustment and the Over-allotment Option) outside the United States (including to professional, institutional and other investors within Hong Kong) in offshore transactions in reliance on Regulation S, and in the United States to QIBs in reliance on Rule 144A or another exemption from the registration requirements under the U.S. Securities Act of 1933, as amended, representing 10% and 90%, respectively, of the total number of Shares initially being offered in the Global Offering. It is expected that dealings in the Shares on the Stock Exchange are expected to commence on Friday, 23 December 2011. In any event if the Over-allotment Option is exercised, an announcement will be made.

Applications for the Hong Kong Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus.

We will be relying on section 9A of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice and will be issuing the **WHITE** and **YELLOW** Application Forms without them being accompanied by a printed Prospectus. The contents of the printed Prospectus are identical to the electronic form Prospectus which can be accessed and downloaded from the websites of the Company at [www.spt.cn](http://www.spt.cn) under the “Investor Relations>Prospectus” section and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk), under the “HKExnews>Listed Company Information>Latest Listed Company Information” section, respectively.

Members of the public who wish to obtain a copy of the printed Prospectus may obtain a copy, free of charge, upon request during normal business hours from 9:00 a.m. on Wednesday, 14 December, 2011 until 12:00 noon on Monday, 19 December, 2011 at the following locations:

1. the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; and
2. any of the following addresses of the Sole Sponsor and/or the Hong Kong Underwriters:

**Morgan Stanley Asia Limited**, 46th Floor, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong;

**Oriental Patron Securities Limited**, 27th Floor, Two Exchange Square, 8 Connaught Place, Central, Hong Kong;

**CITIC Securities Corporate Finance (HK) LTD**, 26/F, CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong;

**China Merchants Securities (HK) Co., Limited**, 48/F, One Exchange Square, 8 Connaught Place, Central, Hong Kong;

**OSK Securities Hong Kong Limited**, 12/F, World-Wide House, 19 Des Voeux Road Central, Hong Kong;

**First Shanghai Securities Limited**, 19th Floor, Wing On House, 71 Des Voeux Road Central, Hong Kong; and

**Guotai Junan Securities (Hong Kong) Limited**, 27th Floor, Low Block, Grand Millennium Plaza, 181 Queen's Road Central, Hong Kong; and

3. any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central
Kowloon	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
New Territories	Tai Po Branch	23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po

**Details of where printed Prospectuses may be obtained will be displayed prominently at every location where the Application Forms are distributed.**

During normal business hours from 9:00 a.m. on Wednesday, 14 December, 2011 until 12:00 noon on Monday, 19 December, 2011, at least three copies of this printed Prospectus will be available for inspection at every location where the WHITE and YELLOW Application Forms are distributed as set out in this section.

Applicants who wish the Hong Kong Public Offer Shares to be allotted in their own names should (i) complete and sign the **WHITE** Application Form; or (ii) apply online through the designated website of the **White Form eIPO** Service Provider at **www.eipo.com.hk**. Applicants who wish to have the Hong Kong Public Offer Shares allotted in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should complete and sign the **YELLOW** Application Forms.

Copies of the Prospectus, together with **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 14 December 2011 until 12:00 noon on Monday, 19 December 2011 from:

Any of the following addresses of the Hong Kong Underwriters:

**Morgan Stanley Asia Limited**, 46th Floor, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong;

**Oriental Patron Securities Limited**, 27th Floor, Two Exchange Square, 8 Connaught Place, Central, Hong Kong;

**CITIC Securities Corporate Finance (HK) LTD**, 26/F, CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong;

**China Merchants Securities (HK) Co., Limited**, 48/F, One Exchange Square, 8 Connaught Place, Central, Hong Kong;

**OSK Securities Hong Kong Limited**, 12/F, World-Wide House, 19 Des Voeux Road Central, Hong Kong;

**First Shanghai Securities Limited**, 19th Floor, Wing On House, 71 Des Voeux Road Central, Hong Kong; and

**Guotai Junan Securities (Hong Kong) Limited**, 27th Floor, Low Block, Grand Millennium Plaza, 181 Queen's Road Central, Hong Kong;

or at any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Causeway Bay Branch	G/F, Yee Wah Mansion, 38–40A Yee Wo Street, Causeway Bay
	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
Kowloon	68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66–70 Nathan Road, Tsimshatsui
	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon
	Mei Foo Manhattan Branch	Shop Nos.07 & 09, Ground Floor, Mei Foo Plaza, Mei Foo Sun Chuen
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
New Territories	Tai Po Branch	23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po
	Tseung Kwan O Branch	Shop G37–40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	Tuen Mun Town Plaza Branch	Shop No. G047–G052, Tuen Mun Town Plaza Phase I, Tuen Mun

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9 a.m. on Wednesday, 14 December, 2011 until 12:00 noon on Monday, 19 December, 2011 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have **YELLOW** Application Forms and Prospectus available.

Your completed **WHITE** or **YELLOW** Application Form, together with payment attached, should be deposited in the special collection boxes provided at any of the branches of Standard Chartered Bank (Hong Kong) Limited listed above at the following times:

**Wednesday, 14 December, 2011 — 9:00 a.m. to 5:00 p.m.**

**Thursday, 15 December, 2011 — 9:00 a.m. to 5:00 p.m.**

**Friday, 16 December, 2011 — 9:00 a.m. to 5:00 p.m.**

**Saturday, 17 December, 2011 — 9:00 a.m. to 1:00 p.m.**

**Monday, 19 December, 2011 — 9:00 a.m. to 12:00 noon**

Applicants may apply online through the designated website **www.eipo.com.hk** of **White Form eIPO** Service Provider from 9:00 a.m. on Wednesday, 14 December 2011 until 11:30 a.m. on Monday, 19 December 2011 or such later time as described in the sub-paragraph headed “How to apply for Hong Kong Public Offer Shares — 7. Effect of bad weather on the opening of the application lists” (24 hours daily, except the last day of application) in the Prospectus.

Please refer to the “Structure of the Global Offering”, “How to Apply for Hong Kong Public Offer Shares” sections of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer.

We expect to announce the basis of allotment, Offer Price, an indication of the level of interest in the International Offering and the results of applications in respect of the Hong Kong Public Offering on Thursday, 22 December, 2011 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and posted on the websites of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.spt.cn](http://www.spt.cn)). Results of allocations for the Hong Kong Public Offering (with successful applicants’ identification document number, where appropriate) will be available through a variety of channels from Thursday, 22 December 2011. The Company will not issue temporary documents of title. No receipt will be issued for sums paid on application. Assuming Hong Kong Public Offering becomes unconditional at 8:00 a.m. on or before Friday, 23 December, 2011, it is expected that dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 23 December, 2011. The Shares will be traded in board lots of 2,000 each and the stock code is 1251.

By order of the Board  
**SPT Energy Group Inc.**  
**Mr. Wang Guoqiang**  
*Chairman*

Hong Kong, 14 December, 2011

*As of the date of this announcement, the executive Directors are Mr. Wang Guoqiang, Mr. Wu Dongfang, Mr. Liu Ruoyan and the independent non-executive Directors are Ms. Chen Chunhua, Mr. Wu Kwok Keung Andrew and Mr. Wan Kah Ming.*

*Please also refer to the published version of this announcement in the **South China Morning Post (in English)** and the **Hong Kong Economic Times (in Chinese)**.*

\* *For identification purposes only*