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CHEVALIER PACIFIC HOLDINGS LIMITED

其士泛亞控股有限公司 *

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting of Chevalier Pacific Holdings Limited (the “**Company**”) will be held at Falcon Room II, Gloucester Luk Kwok Hong Kong, 72 Gloucester Road, Wanchai, Hong Kong on Friday, 20 January 2012 at 2:30 p.m. for considering and, if thought fit, passing with or without modification, the following resolution as a special resolution of the Company:

SPECIAL RESOLUTION

“**THAT** subject to and conditional upon the granting of the approval by the Registrar of Companies in Bermuda, the English name of the Company be and is hereby changed from “Chevalier Pacific Holdings Limited” to “DINGYI GROUP INVESTMENT LIMITED” and the Chinese name of the Company from “其士泛亞控股有限公司” (which has been used by the Company for identification purpose only) to “鼎億集團投資有限公司” by adopting the same as the secondary name of the Company with effect from the date of entry of the new name of the Company on the register maintained by the Registrar of Companies in Bermuda, and the directors of the Company be and are hereby authorized to do all such acts, deeds and things and execute all documents they consider necessary or expedient in connection with the implementation of or to give effect to the aforesaid and the transactions contemplated thereunder.”

By order of the Board
Chevalier Pacific Holdings Limited
Li Kwong Yuk
Chairman

Hong Kong, 23 December 2011

Notes:

1. Any shareholder of the Company entitled to attend and vote at the meeting convened by the above notice shall be entitled to appoint one or more than one proxy to attend and vote instead of him/her. A proxy need not be a shareholder of the Company but must attend the meeting in person to represent him/her.
2. The instrument appointing a proxy shall be in writing under the hand of the appointer or of his/her attorney duly authorised in writing or, if the appointer is a corporation, either under its common seal or under the hand of any officer, attorney or other person authorised to sign the same.
3. In order to be valid, the form of proxy duly completed and signed in accordance with the instructions printed thereon, together with any power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power of attorney or authority, must be returned to the Company’s branch share registrar and transfer office in Hong Kong, Tricor Standard Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for holding of the meeting or any adjournment thereof (as the case may be).

* *For identification purpose only*

4. Where there are joint registered holders of any shares of the Company, any one of such joint registered holders may vote at the meeting, either in person or by proxy, in respect of such shares as if he/she were solely entitled thereto, but if more than one of such joint registered holders are present at the meeting personally or by proxy, that one of the said person so present whose name stands first on the register of members of the Company in respect of such shares shall alone be entitled to vote in respect thereof.
5. Completion and return of the form of proxy will not preclude a shareholder of the Company from attending and voting in person at the meeting convened or at any adjournment thereof (as the case may be) if the shareholder so wishes. In such event, the form of proxy will be deemed to be revoked.

As at the date of this announcement, the Board comprises Mr. Li Kwong Yuk (Chairman), Mr. Su Xiaonong (Chief Executive Officer) and Mr. Cheung Sze Ming as executive directors of the Company; and Mr. Cheng Xiusheng, Mr. Sun Dongsheng and Mr. Chow Shiu Ki as independent non-executive directors of the Company.