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(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6030)

ANNOUNCEMENT
CITIC SECURITIES INTERNATIONAL COMPANY LIMITED,
THE WHOLLY-OWNED SUBSIDIARY OF THE COMPANY,
OBTAINED APPROVAL FOR RQFII QUALIFICATION

This announcement is made on a voluntary basis.

Recently, China Securities Regulatory Commission issued the *Reply Letter in Relation to the Approval of CITIC Securities International Company Limited for RQFII Qualification* (Zheng Jian Xu Ke [2011] No.2073, “**Approval**”), authorizing CITIC Securities International Company Limited (“**CSI**”), the wholly-owned subsidiary of CITIC Securities Company Limited (the “**Company**”), the qualification as a RMB Qualified Foreign Institutional Investor (“**RQFII**”).

Pursuant to the Approval, CSI will launch its RQFII business through its subsidiary, CITIC Securities International Investment Management (HK) Limited (“**CSI Investment Management**”), which is licensed for asset management business by the Securities and Futures Commission of Hong Kong. CSI and CSI Investment Management will comply with the relevant regulations, fulfil the obligations and assume the responsibilities according to the applicable laws when commencing this business.

By order of the board of directors
CITIC Securities Company Limited
WANG Dongming
Chairman

Beijing, the PRC
27 December 2011

As at the date of this announcement, our executive directors are Mr. WANG Dongming and Mr. YIN Ke; our non-executive directors are Mr. LIU Lefei, Mr. ZHANG Youjun, Mr. ZHANG Jijing, Mr. JU Weimin, Mr. YANG Hualiang and Mr. DA Xinya; and our independent non-executive directors are Mr. FENG Zuxin, Ms. LI Jian, Mr. RAO Geping and Mr. LEE Kong Wai, Conway