
INFORMATION ABOUT THE PROSPECTUS AND THE PUBLIC OFFERING

DIRECTORS' RESPONSIBILITY FOR THE CONTENTS OF THIS PROSPECTUS

This prospectus, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Companies Ordinance, the Securities and Futures (Stock Market Listing) Rules (Chapter 571V of the Laws of Hong Kong), and the Listing Rules for the purpose of giving information to the public with regard to the Group. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief:

1. the information contained in this prospectus is accurate and complete in all material aspects and is not misleading or deceptive;
2. there are no other matters the omission of which would make any statement herein or this prospectus misleading; and
3. all opinions expressed in this prospectus have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

INFORMATION ON THE OFFERING

The Offer Shares are offered solely on the basis of the information contained and the representations made in this prospectus and the Application Forms. No person is authorised in connection with the Offering to give any information, or to make any representation, not contained in this prospectus, and any information or representation not contained herein must not be relied upon as having been authorised by the Company, the Sponsor, the Joint Lead Underwriters, the Underwriters, any of their respective directors, agents, employees or advisers or any other person involved in the Offering.

FULLY UNDERWRITTEN

The Offering comprises the Placing and the Public Offering. Details of the structure of the Offering are set out in the section headed "Structure and conditions of the Offering" in this prospectus. This prospectus is published in connection with the Offering and together with the Application Forms set out the terms and conditions of the Offering.

The Offering is sponsored by the Sponsor and fully underwritten by the Underwriters (subject to the terms and conditions of the Underwriting Agreements). Information relating to the underwriting arrangements is set out in the section headed "Underwriting" in this prospectus.

INFORMATION ABOUT THE PROSPECTUS AND THE PUBLIC OFFERING

DETERMINATION OF THE OFFER PRICE

The Offer Shares are being offered at the Offer Price.

SELLING RESTRICTIONS

No action has been taken to permit an offering of the Offer Shares or the distribution of this prospectus and/or the Application Forms in any jurisdiction other than Hong Kong. The distribution of this prospectus and the offering or sale of the Offer Shares in certain jurisdictions is restricted by law, in particular, but without limitation, the jurisdictions described below. Accordingly, and without limitation to the following, this prospectus may not be used for the purpose of, and does not constitute, an offer or invitation, nor is it circulated to invite or solicit offers in any jurisdiction or in any circumstances in which such offer or invitation is not authorised or to any person to whom it is unlawful to make such an offer or invitation. Persons who possess this prospectus are deemed to have confirmed with the Company, the Sponsor, the Joint Lead Underwriters and the Underwriters that such restrictions have been observed.

Each person acquiring the Offer Shares will be required, and is deemed by his acquisition of the Offer Shares, to confirm that he is aware of the restriction on offers of the Offer Shares described in this prospectus and that he is not acquiring, and has not been offered, any Offer Shares in circumstances that contravene any such restrictions.

The following information is provided for guidance only. Prospective applicants for the Offer Shares should consult their financial advisers and take legal advice, as appropriate, to inform themselves of, and to observe, all applicable laws and regulations of any relevant jurisdiction. Prospective applicants for the Offer Shares should inform themselves as to the relevant legal requirements of applying for the Offer Shares and any applicable exchange control regulations and applicable taxes in the countries of their respective citizenship, residence or domicile.

Cayman Islands

The Shares will not be offered or sold, directly or indirectly, to the public in the Cayman Islands.

INFORMATION ABOUT THE PROSPECTUS AND THE PUBLIC OFFERING

PRC

This prospectus may not be circulated or distributed in the PRC and the Offer Shares may not be offered or sold directly or indirectly to any resident of the PRC, or offered or sold to any person for re-offering or re-sale directly or indirectly to any resident of China except pursuant to applicable laws and regulations of the PRC.

APPLICATION FOR LISTING ON THE STOCK EXCHANGE

Application has been made to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued as mentioned in this prospectus (including any Shares which may be issued upon the exercise of the Over-allotment Option) and any Shares to be issued upon the exercise of the options which may be granted under the Pre-IPO Share Option Scheme.

No part of the Share or loan capital of the Company is listed or dealt in on any other stock exchange and, at present, no such listing or permission to deal is being or is proposed to be sought on any other stock exchange in the near future.

HONG KONG SHARE REGISTER AND STAMP DUTY

All of the Shares issued pursuant to the Offering will be registered on the Company's Hong Kong register of members to be maintained in Hong Kong by its Share Registrar, Computershare Hong Kong Investor Services Limited. The Company's principal register of members will be maintained by its principal registrar and transfer agent in the Cayman Islands.

Dealings in the Shares registered on the Company's register of members in Hong Kong will be subject to Hong Kong stamp duty. The current rate of stamp duty in Hong Kong is HK\$2 for every HK\$1,000 (or part thereof) of the consideration or, if higher, the fair value of the Shares being sold or transferred.

Unless determined otherwise by the Company, dividends payable in HK\$ in respect of Shares will be paid to the Shareholders on the share registers of the Company, by ordinary post, at the Shareholders' risk, to the registered address of each Shareholder.

INFORMATION ABOUT THE PROSPECTUS AND THE PUBLIC OFFERING

PROFESSIONAL TAX ADVICE RECOMMENDED

Applicants for the Offer Shares are recommended to consult their professional advisers if they are in any doubt as to the taxation implications of holding and dealing in the Shares. It is emphasised that none of the Company, the Sponsor, the Joint Lead Underwriters, the Underwriters, any of their respective directors, agents or advisers or any other person involved in the Offering accepts responsibility for any tax effects or liabilities of any person resulting from the subscription for, purchase, holding or disposal of, dealing in, or the exercise of any right in relation to, the Offer Shares.

PROCEDURE FOR APPLICATION FOR THE PUBLIC OFFER SHARES

The procedures for applying for the Public Offer Shares are set out under the section headed “How to apply for the Public Offer Shares” in this prospectus and on the relevant application forms.

STRUCTURE OF THE OFFERING

Details of the structure of the Offering, including details of the Over-allotment Option, are set out under the section headed “Structure and conditions of the Offering” in this prospectus.

SHARES WILL BE ELIGIBLE FOR ADMISSION INTO CCASS

Subject to the granting of the listing of, and permission to deal in, the Offer Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or on any other date HKSCC chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Offer Shares to be admitted into CCASS. Investors should seek the advice of their stockbroker or other professional adviser for details of those settlement arrangements and how such arrangements will affect their rights and interests.

COMMENCEMENT OF DEALINGS IN THE SHARES

Dealings in the Shares on the Stock Exchange are expected to commence on Thursday, 12 January 2012. Shares will be traded in board lots of 2,000 Shares.