
SHARE CAPITAL

AUTHORISED SHARE CAPITAL:

	<i>HK\$</i>
1,000,000,000 Shares	100,000,000

Assuming the Over-allotment Option is not exercised, the share capital of the Company immediately following the Public Offering will be as follows:

SHARES ISSUED OR TO BE ISSUED, FULLY PAID OR CREDITED AS FULLY PAID:

Number of Shares	Description of Shares	Aggregate nominal value of Shares <i>HK\$</i>	Approximate percentage of issued Share capital
330,518,668	Shares in issue*	33,051,866.8	79.16%
87,000,000	Shares to be issued under the Offering	8,700,000.0	20.84%
<hr style="border-top: 1px solid black;"/> 417,518,668	Total	<hr style="border-top: 1px solid black;"/> 41,751,866.8	<hr style="border-top: 1px solid black;"/> 100%

* 18,000,000 shares of which will be the Sale Shares, all of which will be offered for sale by the selling shareholder under the Placing.

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Assuming the Over-allotment Option is exercised in full, the share capital of the Company immediately following the Public Offering will be as follows:

SHARES ISSUED OR TO BE ISSUED, FULLY PAID OR CREDITED AS FULLY PAID:

Number of Shares	Description of Shares	Aggregate nominal value of Shares <i>HK\$</i>	Approximate percentage of issued Share capital
330,518,668	Shares in issue*	33,051,866.8	76.28%
87,000,000	Shares to be issued under the Offering	8,700,000.0	20.08%
15,750,000	Shares to be issued upon exercise of the Over-allotment Option in full in respect of the Placing	1,575,000.0	3.64%
<hr/> 433,268,668 <hr/>	Total	<hr/> 43,326,866.8 <hr/>	<hr/> 100% <hr/>

* 18,000,000 Shares of which will be the Sale Shares, all of which will be offered for sale by the Selling Shareholder under the Placing.

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Assumptions

The above tables assumes that the Public Offering has become unconditional and the issue of Shares pursuant to the Public Offering is made. The table takes no account of (i) any Shares which may be allotted and issued pursuant to the exercise of any options which may be granted under the Pre-IPO Share Option Scheme or (ii) any Shares which may be allotted and issued, or repurchased, as the case may be, under the general mandate to issue new shares or the share repurchase mandate (see below).

Ranking

The Offer Shares, including the Shares issuable pursuant to the Over-allotment Option, will rank *pari passu* in all aspects with all other Shares in issue and to be issued as mentioned in this prospectus, and in particular, will rank equally for all dividends and other distributions declared, made or paid after the date of this prospectus.

GENERAL MANDATE TO ISSUE NEW SHARES

The Directors have been granted a general unconditional mandate to allot, issue and deal with unissued Shares with an aggregate nominal value not exceeding the sum of:

- (i) 20% of the aggregate of the total nominal value of the share capital of the Company in issue immediately following completion of the Offering (excluding any Shares which may be allotted and issued pursuant to the exercise of the Over-allotment Option); and
- (ii) the aggregate nominal value of the share capital of the Company repurchased by the Company pursuant to the mandate referred to in the paragraph headed “General mandate to repurchase Shares” below.

The Directors may, in addition to the Shares which they are authorised to issue under the mandate, allot, issue and deal in the Shares pursuant to a rights issue, or any scrip dividend shares or similar arrangements providing for allotment and issue of Shares in lieu of the whole or part of a dividend on Shares in accordance with the Articles or upon the exercise of any options which may be granted under the Pre-IPO Share Option Scheme or other similar arrangement.

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The mandate will expire:

- at the conclusion of the Company's next annual general meeting;
- at the expiration of the period within which the Company is required by any applicable laws of the Cayman Islands or the Articles to hold its next annual general meeting; and
- when varied or revoked or renewed by an ordinary resolution of the Shareholders in general meeting, whichever is the earliest.

For further details of this general mandate, please see the section headed "1. Further information about the Company and its subsidiaries — 1.3 Written resolutions of all the Shareholders passed on 14 December 2011 and 21 December 2011" in Appendix V to this prospectus.

GENERAL MANDATE TO REPURCHASE SHARES

Subject to the Offering becoming unconditional, the Directors have been granted a general unconditional mandate to exercise all the powers of the Company to repurchase Shares with the aggregate nominal value of not more than 10% of the aggregate of the total nominal value of the share capital of the Company in issue immediately following completion of the Offering (excluding any Shares which may be allotted and issued pursuant to the exercise of the Over-allotment Option).

This mandate only relates to repurchases made on the Stock Exchange and/or on any other stock exchange on which the Shares are listed (and which are recognised by the SFC and the Stock Exchange for this purpose), and which are made in accordance with the Listing Rules. A summary of the relevant Listing Rules is set out in the section headed "2. Repurchase by the Company of its own securities" in Appendix V to this prospectus.

This mandate will expire:

- at the conclusion of the Company's next annual general meeting;
- at the expiration of the period within which the Company is required by applicable laws of the Cayman Islands or the Articles to hold its next annual general meeting; and
- when varied or revoked by an ordinary resolution of the Shareholders in general meeting, whichever is the earliest.

For further information about this general mandate, please refer to the section headed "1. Further information about the Company and its subsidiaries — 1.3 Written resolutions of all the Shareholders passed on 14 December 2011 and 21 December 2011" in Appendix V to this prospectus.