



**Allied Cement Holdings Limited**

**聯合水泥控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1312)



## PLACING AND PUBLIC OFFER

Sponsor

**ALTUS CAPITAL LIMITED**

Sole Bookrunner and Sole Lead Manager

 **新鴻基金融集團**  
**SUN HUNG KAI FINANCIAL**

**Sun Hung Kai Investment Services Limited**