
IMPORTANT

If you are in any doubt about any of the contents of this prospectus, you should obtain independent professional advice.



Allied Cement Holdings Limited

聯合水泥控股有限公司

(Incorporated in the Cayman Islands with limited liability)

PLACING AND PUBLIC OFFER

Number of Offer Shares	: 165,000,000 Shares
Number of Placing Shares	: 133,650,000 Shares
Number of Public Offer Shares	: 31,350,000 Shares
Offer Price	: HK\$1.00 per Share (payable in full upon application, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal value	: HK\$0.01 each
Stock code	: 1312

Sponsor

ALTUS CAPITAL LIMITED

Sole Bookrunner and Sole Lead Manager



新鴻基金融集團
SUN HUNG KAI FINANCIAL

Sun Hung Kai Investment Services Limited

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having been attached thereto the documents specified in the section headed "Documents delivered to the Registrar of Companies in Hong Kong and available for inspection" in Appendix VI, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Hong Kong Companies Ordinance. The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this prospectus or any other documents referred to above.

Prospective investors of the Share Offer should note that the Underwriter is entitled to terminate its obligations under the Underwriting Agreement by notice in writing to the Company given by the Underwriter upon the occurrence of any of the events set out in paragraph headed "Grounds for termination" under the section headed "Underwriting", at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date. Should the Underwriter terminate its obligations under the Underwriting Agreement in accordance with the terms of the Underwriting Agreement, the Share Offer will not proceed and will lapse.