
EXPECTED TIMETABLE

The Company will issue an announcement in Hong Kong to be published in The Standard (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at www.alliedcement.com.hk and the website of the Stock Exchange at www.hkexnews.hk if there is any change in the following expected timetable of the Share Offer. All times and dates stated below refer to Hong Kong times and dates. Details of structure of the Share Offer, including conditions of the Share Offer, are set out in the section headed "Structure and conditions of the Share Offer" in this prospectus.

2012

Latest time for lodging **PINK** Application Forms 4:00 p.m. on Monday, 9 January

Application lists open^(Note 1) 11:45 a.m. on Tuesday, 10 January

Latest time for lodging **WHITE, YELLOW**

and **BLUE** Application Forms 12:00 noon on Tuesday, 10 January

Application lists close^(Note 1) 12:00 noon on Tuesday, 10 January

Announcement of the level of indication of interest in
the Placing, the level of applications in the Public Offer
and the Preferential Offering and the basis of allocation of
the Public Offer Shares to be published on the website of
the Stock Exchange at www.hkexnews.hk and the Company's
website at www.alliedcement.com.hk on or before Tuesday, 17 January

Announcement of results of allocation in the Public Offer
(with successful applicants' identification document
numbers, where appropriate) to be available through a
variety of channels (see paragraph headed "How to
apply for the Public Offer Shares and Reserved Shares
— Results of Allocations") in this prospectus on or before Tuesday, 17 January

Despatch of share certificates and refund cheques in respect
of wholly or partially unsuccessful applications pursuant to
the Public Offer on or before^(Notes 2, 3, 4 & 5) Tuesday, 17 January

Dealings in the Shares on the Stock Exchange expected
to commence on 9:00 a.m. on Wednesday, 18 January

Notes:

1. If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, 10 January 2012, the application lists will not open or close on that day. Further information is set out in the paragraph headed "How to apply for the Public Offer Shares and Reserved Shares — When may applications be made — Effect of bad weather conditions on the opening of the application lists" in this prospectus. If the application lists do not open or close on Tuesday, 10 January 2012, the dates mentioned in this section headed "Expected timetable" may be affected. A press announcement will be made by the Company in such event.

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2. Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 18 January 2012, provided that (i) the Share Offer has become unconditional in all respects and (ii) the right of termination in the Underwriting Agreement has not been exercised by the Underwriter in accordance with its terms. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.
3. Refund cheques will be issued in respect of wholly or partially unsuccessful applications. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
4. Applicants who have applied on **WHITE** Application Forms for 1,000,000 Shares or more or **BLUE** Application Forms for 1,000,000 Reserved Shares or more under the Public Offer and have indicated in their applications that they wish to collect refund cheques (where applicable) and share certificates (where applicable) in person, may do so and collect their share certificates and/or refund cheques from the Company's Hong Kong branch share registrar, Tricor Secretaries Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 January 2012. Evidence of identity and/or authorisation documents acceptable to Tricor Secretaries Limited must be produced at the time of collection.
5. Applicants who have applied on **YELLOW** Application Forms for 1,000,000 Shares or more under the Public Offer and have indicated in their Application Forms that they wish to collect refund cheques (where applicable) in person may collect their refund cheques but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund cheques for applicants who apply on **YELLOW** Application Forms for Shares is the same as that for **WHITE** or **BLUE** Application Form applicants. Share certificates and refund cheques not collected within the time specified for collection will be despatched by ordinary post (at the applicants' own risk) to the addresses specified in the relevant Application Forms. Further information is set out in the section headed "How to apply for the Public Offer Shares and Reserved Shares" in this prospectus. For details of the Structure of the Share Offer, including its conditions, please refer to the section headed "Structure and conditions of the Share Offer".