
HOW TO APPLY FOR THE PUBLIC OFFER SHARES AND RESERVED SHARES

You may either use a **WHITE** or **YELLOW** Application Form to make an application for the Public Offer Shares.

Eligible Employee may also make an application for the Employee Reserved Shares pursuant to the Employee Preferential Offering by using a **PINK** Application Form.

Qualifying TA Shareholders may also make an application for the Reserved Shares pursuant to the Preferential Offering by using a **BLUE** Application Form.

Except where (i) you are a nominee and provide the required information in your application; (ii) you are an Eligible Employee who has made an application for Employee Reserved Shares using a **PINK** Application Form; or (iii) you are a Qualifying TA Shareholder who has made an application for the Reserved Shares using a **BLUE** Application Form, you or your joint applicant(s) may not make more than one application (whether individually or jointly).

I. HOW TO APPLY FOR THE PUBLIC OFFER SHARES AND RESERVED SHARES

1. Who can apply for the Public Offer Shares

You can apply for the Public Offer Shares available for subscription by the public on a **WHITE** or **YELLOW** Application Form if you, or any person(s) for whose benefit you are applying, are an individual, and:

- are 18 years of age or older;
- have a Hong Kong address;
- are not within the United States or a US person (within the meaning of Regulation S); and
- are not a legal or natural person of the PRC (except qualified domestic institutional investors).

If the applicant is a firm, the application must be in the names of the individual members, not the firm's name. If the applicant is a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.

If an application is made by a person duly authorised under a valid power of attorney, our Company and the Sole Bookrunner and the Sole Lead Manager or their respective agents, as our agent, may accept it at our or their discretion, and subject to any conditions as we or they think fit, including production of evidence of the authority of the attorney. The Company, the Sole Bookrunner and the Sole Lead Manager or their respective agents have full discretion to reject or accept any application in full or in part, without assigning any reason.

The number of joint applicants may not exceed four (except for applications made using the **PINK** Application Form(s) where no joint application will be permitted).

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Save under the circumstances permitted by the Listing Rules, the Public Offer Shares are not available to any person(s) who:

- are/is an existing beneficial owner of our Shares;
- are/is the chief executive or a director of our Company or any of our subsidiaries;
- are/is an associate of any of the above;
- are/is a connected person of our Company or a person who will become a connected person of our Company immediately upon completion of the Share Offer;
- are/is within the United States or a US person (within the meaning of Regulation S);
- do/does not have a Hong Kong address;
- are/is a legal or natural person of the PRC (except qualified domestic institutional investors); or
- have/has been allocated or will receive any Placing Shares or otherwise participate in the Placing or have/has indicated an interest for the Placing Shares.

2. Which application method to use

- (a) Use a **WHITE** Application Form if you want the Public Offer Shares issued in your own name.
- (b) Use a **YELLOW** Application Form if you want the Public Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account.
- (c) Use a **PINK** Application Form if you are an Eligible Employee and want the Public Offer Shares to be registered in your own name and want your application to be given preferential consideration under the Employee Preferential Offering. Joint applications are not permitted. You may not apply on behalf of other person(s) as a nominee.
- (d) Use a **BLUE** Application Form despatched to you by our Company if you are a Qualifying TA Shareholder applying for the Reserved Shares. Qualifying TA Shareholders may apply on an assured basis for a number of Reserved Shares less than or equal to their Assured Entitlements, which will be specified on their individual **BLUE** Application Form. Qualifying TA Shareholders may also apply for a number of Reserved Shares in excess of their Assured Entitlements specified on their individual **BLUE** Application Form. Such excess proportion will only be met to the extent that there are sufficient available Reserved Shares resulting from other Qualifying TA Shareholders with an Assured Entitlement declining to take up all or some of their Assured Entitlements.

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3. Where to collect the prospectus and Application Forms

Members of the public including Eligible Employee and Qualifying TA Shareholders who wish to obtain a copy of this printed prospectus may obtain a copy, free of charge, upon request during normal business hours from 9:00 a.m. on Friday, 30 December 2011 until 12:00 noon on Tuesday, 10 January 2012 at the following locations:

- (a) You can collect a **WHITE** Application Form and this prospectus during normal business hours from 9:00 a.m. on Friday, 30 December 2011 until 12:00 noon on Tuesday, 10 January 2012 from:

Sun Hong Kai Investment Services Limited

42nd Floor, The Lee Gardens
33 Hysan Avenue
Causeway Bay, Hong Kong

or any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

<u>District</u>	<u>Branch Name</u>	<u>Branch Address</u>
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A Des Voeux Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F, Lee Wing Building, No. 156–162 Hennessy Road, Wanchai
	Aberdeen Branch	Shop 4A, G/F, Aberdeen Centre Site 5, No. 6 Nam Ning Street, Aberdeen

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<u>District</u>	<u>Branch Name</u>	<u>Branch Address</u>
Kowloon	Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	Lok Fu Shopping Centre Branch	Shop G101, G/F, Lok Fu Shopping Centre, Lok Fu
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Metroplaza Branch	Shop No. 175–176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Fong
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin

- (b) You can collect a **YELLOW** Application Form and this prospectus during normal business hours from 9:00 a.m. on Friday, 30 December 2011 until 12:00 noon on Tuesday, 10 January 2012, from:
- the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; or
 - your stockbroker, who may also have such Application Forms and this prospectus available.
- (c) Each Eligible Employee can collect a **PINK** Application Form and this prospectus during normal business hours from 9:00 a.m. on Friday, 30 December 2011 until 4:00 p.m. on Monday, 9 January 2012 from our Company's office at 22nd Floor, Allied Kajima Building, 138 Gloucester Road, Hong Kong.
- (d) A **BLUE** Application Form, together this prospectus, are being despatched to you at your address recorded on Tian An's register of members as at 5:00 p.m. on the Record Date by our Company if you are a Qualifying TA Shareholder with an Assured Entitlement. Persons who held their Tian An's shares as at 5:00 p.m. on the Record Date in CCASS indirectly through brokers or custodians, and wish to participate in the Preferential Offering, should instruct their brokers or custodians to apply for the

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Reserved Shares on their behalf no later than the deadline set by HKSCC or HKSCC Nominees. In order to meet the deadline set by HKSCC, such persons should check with their brokers/custodians for the timing on the processing of their instructions, and submit their instructions to their brokers/custodians as required by them. Persons who held their Tian An's shares as at 5:00 p.m. on the Record Date in CCASS directly as a CCASS Investor Participant, and wish to participate in the Preferential Offering, should give their instructions to HKSCC via the CCASS Phone System or CCASS Internet System no later than the deadline set by HKSCC or HKSCC Nominees. Qualifying TA Shareholders who require a replacement **BLUE** Application Form should contact Tricor Secretaries Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong or at its hotline (852) 2980 1333. Printed copies of this prospectus are available at our Hong Kong Share Registrar, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. on Friday, 30 December 2011 until 12:00 noon on Tuesday, 10 January 2012 for exclusive collection by Qualifying TA Shareholders.

During normal business hours from 9:00 a.m. on Friday, 30 December 2011 until 12:00 noon on Tuesday, 10 January 2012, at least three copies of this printed prospectus will be available for inspection at the respective locations where the **WHITE**, **YELLOW** or **PINK** Application Forms are distributed as set out in this section.

4. How to apply by using a **WHITE**, **YELLOW**, **PINK** or **BLUE** Application Form

- (a) Obtain an Application Form as described in the paragraph headed "Where to collect the prospectus and Application Forms" in this section.
- (b) There are detailed instructions on each Application Form and in this prospectus. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected and returned by ordinary post together with the accompanying cheque(s) or banker's cashier order(s) to you (or the first-named applicant in the case of joint applicants) at your own risk at the address stated in the Application Form. **PINK** Application Form applicants should apply in your own name.
- (c) Decide how many Public Offer Shares you would like to apply for. Calculate the amount you must pay on the basis of the maximum Offer Price of HK\$1.00 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.
- (d) Complete the Application Form in the specified language (i.e. English or Chinese, as the case may be) in ink and sign it. Only written signatures will be accepted. Applications made by corporations whether on their own behalf, or on behalf of other persons, must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, whose representative capacity must be stated. If you are applying for the benefit of another person, you, rather than that person, must sign the Application Form. If this is a joint application, all applicants must sign it. If your application is made through a duly authorised attorney, our Company and the Sole Bookrunner and Sole Lead Manager may accept it at our or their discretion, and subject to any conditions we or they think fit, including production of evidence of the authority of your attorney.

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- (e) Each Application Form must be accompanied by payment, in the form of either one cheque or one banker's cashier order which must be stapled to the top left-hand corner of the Application Form.

If you pay by cheque, the cheque must:

- be in HK\$;
- be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
- bear your account name, which must either be pre-printed on the cheque, or be endorsed on the back of the cheque by a person authorised by the bank on which it is drawn. This account name must be the same as the name on the Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
- be made payable to “Horsford Nominees Limited — Allied Cement Public Offer” for Public Offer Shares and Employee Reserved Shares or payable to “Horsford Nominees Limited — Allied Cement Preferential Offer” for Reserved Shares;
- be crossed “Account Payee Only”; and
- not be post-dated.

Your application may be rejected if your cheque does not meet all these requirements or is dishonoured on its first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

- be issued by a licensed bank in Hong Kong and have your name certified on the back of the banker's cashier order by a person authorised by the bank on which it is drawn. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named joint applicant;
- be in HK\$;
- be made payable to “Horsford Nominees Limited — Allied Cement Public Offer” for Public Offer Shares and Employee Reserved Shares or payable to “Horsford Nominees Limited — Allied Cement Preferential Offer” for Reserved Shares;
- be crossed “Account Payee Only”; and
- not be post-dated.

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Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.

- (f) If you are applying for Shares using a **WHITE** or **YELLOW** Application Form, you should lodge your Application Form in one of the special collection boxes by the time and at one of the locations as referred to in paragraph 6(a) in this section.
- (g) If you are applying for Shares using a **PINK** Application Form, you should lodge your Application Form with our company secretary by the time as referred to in paragraph 6(b) in this section.
- (h) If you are applying for Shares using a **BLUE** Application Form, you should lodge your Application Form in the special collection box provided at Tricor Secretaries Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, the office of the Hong Kong Branch Registrar, by the time as referred to in paragraph 6(c) in this section.
- (i) Multiple or suspected multiple applications are liable to be rejected. For details, please refer to the paragraph headed "How many applications may be made" in this section.
- (j) In order for an application made on the **YELLOW** Application Form to be valid:
 - (i) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its CCASS Participant I.D. in the appropriate box in the Application Form.
 - (ii) If you are applying as an individual CCASS Investor Participant:
 - the Application Form must contain your full name and Hong Kong identity card number; and
 - your CCASS Participant I.D. must be inserted in the appropriate box in the Application Form.
 - (iii) If you are applying as a joint individual CCASS Investor Participant:
 - the Application Form must contain full names and Hong Kong identity card numbers of all joint CCASS Investor Participants; and
 - your CCASS Participant I.D. must be inserted in the appropriate box in the Application Form.

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(iv) If you are applying as a corporate CCASS Investor Participant:

- the Application Form must contain your company's full name and its Hong Kong business registration number; and
- your CCASS Participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box in the Application Form.

You, as the applicant(s), must complete the Application Form as indicated above and sign on the first page of the Application Form. Only written signatures will be accepted. Incorrect or omission of details of the CCASS Participant (including CCASS Participant I.D.) or other similar matters may render the application invalid.

- (k) Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked "For nominees" account numbers or other identification codes for each beneficial owner or, in the case of joint beneficial owners, for each joint beneficial owner.

5. How to complete the Application Form

There are detailed instructions on each Application Form. You should read these instructions carefully. If you do not strictly follow the instructions, your application may be rejected.

Details of the procedure for refunds are set out in the paragraph headed "Despatch/Collection of share certificates and refund cheques" in this section.

6. When may applications be made

- (a) *Applications on WHITE or YELLOW Application Forms*

Completed **WHITE** or **YELLOW** Application Forms, together with payment attached, must be lodged by 12:00 noon on Tuesday, 10 January 2012, or, if the application lists are not open on that day, then by the time and date stated in the paragraph headed "Effect of bad weather conditions on the opening of the application lists" of this section.

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Your completed **WHITE** or **YELLOW** Application Form, together with payment attached, should be deposited in one of the special collection boxes provided at any of the branches of the receiving banker listed in the paragraph headed “Where to collect the prospectus and Application Forms” of this section at the following times on the following dates:

Friday, 30 December 2011	—	9:00 a.m. to 5:00 p.m.
Saturday, 31 December 2011	—	9:00 a.m. to 1:00 p.m.
Tuesday, 3 January 2012	—	9:00 a.m. to 5:00 p.m.
Wednesday, 4 January 2012	—	9:00 a.m. to 5:00 p.m.
Thursday, 5 January 2012	—	9:00 a.m. to 5:00 p.m.
Friday, 6 January 2012	—	9:00 a.m. to 5:00 p.m.
Saturday, 7 January 2012	—	9:00 a.m. to 1:00 p.m.
Monday, 9 January 2012	—	9:00 a.m. to 5:00 p.m.
Tuesday, 10 January 2012	—	9:00 a.m. to 12:00 noon

(b) *Applications on **PINK** Application Forms*

Your completed **PINK** Application Forms, together with payment attached, must be returned to our company secretary, Ms. Wong Ka Hang, at our Company’s office at 22nd Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong by 4:00 p.m. on Monday, 9 January 2012.

(c) *Applications on **BLUE** Application Forms*

Completed **BLUE** Application Form, together with payment attached, must be lodged by 12:00 noon on Tuesday, 10 January 2012, or, if the application lists are not open on that day, by the time and date specified in the paragraph headed “Effect of bad weather conditions on the opening of the application lists” of this section.

Your completed **BLUE** Application Form, with payment attached, should be lodged in the special collection box provided at Hong Kong Branch Registrar, Tricor Secretaries Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong at the following times on the following dates:

Friday, 30 December 2011	—	9:00 a.m. to 4:30 p.m.
Saturday, 31 December 2011	—	9:00 a.m. to 1:00 p.m.
Tuesday, 3 January 2012	—	9:00 a.m. to 4:30 p.m.
Wednesday, 4 January 2012	—	9:00 a.m. to 4:30 p.m.
Thursday, 5 January 2012	—	9:00 a.m. to 4:30 p.m.
Friday, 6 January 2012	—	9:00 a.m. to 4:30 p.m.
Saturday, 7 January 2012	—	9:00 a.m. to 1:00 p.m.
Monday, 9 January 2012	—	9:00 a.m. to 4:30 p.m.
Tuesday, 10 January 2012	—	9:00 a.m. to 12:00 noon

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(d) *Application lists*

The application lists will be open from 11:45 a.m. to 12:00 noon on Tuesday, 10 January 2012, except as provided in the paragraph headed “Effect of bad weather conditions on the opening of the application lists” in this section.

No proceedings will be taken on applications for the Public Offer Shares and no allocation of any such Public Offer Shares will be made until after the closing of the application lists.

(e) *Effect of bad weather conditions on the opening of the application lists*

The application lists will not open if there is:

- (i) a tropical cyclone warning signal number 8 or above, or
- (ii) a “black” rainstorm warning signal,

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, 10 January 2012. Instead they will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those signals in Hong Kong in force at any time between 9:00 a.m. and 12:00 noon. For this purpose, “business day” means a day that is not a Saturday, a Sunday or a public holiday in Hong Kong.

If the application lists of the Public Offer do not open and close on Tuesday, 10 January 2012 or if there is a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning signal in force in Hong Kong on the other dates mentioned in the section headed “Expected timetable” in this prospectus, the dates mentioned therein may be affected. An announcement will be made in such event.

8. How many applications may be made

Multiple applications or suspected multiple applications are liable to be rejected.

- (a) You may make more than one application for the Public Offer Shares only if:
- (i) you are a nominee, in which case you may make an application for the Public Offer Shares as a nominee by lodging more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on the Application Form marked “For nominees”, you must include:
 - an account number; or
 - some other identification code

for **each** beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your benefit;

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- (ii) you are an Eligible Employee applying for Public Offer Shares on a **PINK** Application Form, in which case you may also make one application for the Public Offer Shares either on a **WHITE** or **YELLOW** Application Form. However, in respect of any application for Public Offer Shares using any of the abovementioned methods other than the **PINK** Application Form, you will not enjoy any preferential treatment as accorded to you under the Employee Preferential Offering as described in the paragraph headed “The Employee Preferential Offering” under the section headed “Structure of the Share Offer” in this prospectus; or
- (iii) you are a Qualifying TA Shareholder applying for Reserved Shares under the Preferential Offering on a **BLUE** Application Form, as beneficial owner, in which case you may also make one application for Public Offer Shares either on a **WHITE** or **YELLOW** Application Form. However, in respect of any application for Public Offer Shares using any of the abovementioned methods other than the **BLUE** Application Form, you will not enjoy any preferential treatment accorded to you under the Preferential Offering as described in the paragraph headed “The Preferential Offering” under the section headed “Structure of the Share Offer” in this prospectus.

Otherwise, multiple applications are not allowed and are liable to be rejected.

- (b) It will be a term and condition of all applications that by completing and delivering a **WHITE** or **YELLOW** Application Form, you:
 - (if the application is made for your own benefit) warrant that the application is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form;
 - (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application; and
 - (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form, and that you are duly authorised to sign the Application Form as that other person’s agent.
- (c) Save as referred to above, all of your applications for the Public Offer Shares will be rejected as multiple applications if you, or you and your joint applicant(s) together (or any of your joint applicants):
 - make more than one application (whether individually or jointly) on a **WHITE** or **YELLOW** Application Form;
 - make more than one application on a **PINK** Application Form;

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- apply (whether individually or jointly) on one **WHITE** or **YELLOW** Application Form for more than 6,681,000 Offer Shares (being approximately 50% of the 13,365,000 Public Offer Shares available under the Public Offer after deducting (i) the 16,500,000 Reserved Shares, and (ii) the 1,485,000 Employee Reserved Shares); or
- (d) **All** of your applications (subject as mentioned above) will also be rejected as multiple applications if more than one application is made for **your benefit**. If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

For these purposes:

“Unlisted company” means a company with no equity securities listed on the Stock Exchange.

“Statutory control” in relation to a company means you:

- *control the composition of the board of directors of that company; or*
- *control more than half of the voting power of that company; or*
- *hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).*

II. HOW MUCH ARE THE PUBLIC OFFER SHARES

The Offer Price is HK\$1.00 per Share. You must also pay brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. This means that for every board lot of 3,000 Shares you will pay HK\$3,030.24. The **WHITE** and **YELLOW** Application Forms have tables showing the exact amount payable for multiples of Shares applied for up to 6,681,000 Public Offer Shares. The **BLUE** Application Form has a table showing the exact amount payable for multiples of Shares applied for up to 16,500,000 Reserved Shares. The **PINK** Application Form has a table showing the exact amount payable for multiples of Shares applied for up to 1,485,000 Employee Reserved Shares.

You must pay the Offer Price and related brokerage, SFC transaction levy and Stock Exchange trading fee in full when you apply for the Public Offer Shares. You must pay the amount payable upon application for the Public Offer Shares by a cheque or a banker’s cashier order in accordance with the terms set out in the Application Form. Any application not accompanied by the correct amount of application monies will be treated as invalid in its entirety and no Offer Shares will be allotted to such applicant.

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If your application is successful, brokerage is paid to participants of the Stock Exchange (or the Stock Exchange, as the case may be), the SFC transaction levy is paid to the SFC and the Stock Exchange trading fee is paid to the Stock Exchange.

III. RESULTS OF ALLOCATIONS

It is expected that the level of indication of interest in the Placing, the level of applications in the Public Offer and the Preferential Offering, the basis of allotment of the Offer Shares and the Reserved Shares will be published on Tuesday, 17 January 2012, in The Standard (in English) and the Hong Kong Economic Times (in Chinese) and on our website (www.alliedcement.com.hk) and the Stock Exchange's website (www.hkexnews.hk).

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) under the Public Offer will be available at the times and dates and in the manner specified below:

- (a) results of allocations for the Public Offer will be available on our website (www.alliedcement.com.hk) and the Stock Exchange's website (www.hkexnews.hk) on Tuesday, 17 January 2012;
- (b) results of allocations for the Public Offer will be available from our designated results of allocations website at www.tricor.com.hk/ipo/result (a hyperlink to which can also be found on our website (www.alliedcement.com.hk)) on a 24-hour basis from 8:00 a.m. on Tuesday, 17 January 2012 to 12:00 midnight on Monday, 23 January 2012. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- (c) results of allocations will be available from our Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Offer Shares allocated to them, if any, by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 17 January 2012 to Friday, 20 January 2012; and
- (d) special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches from Tuesday, 17 January 2012 to Thursday, 19 January 2012 at all the receiving bank branches at the addresses set out in this section.

You will receive one share certificate for all the Offer Shares issued to you under the Public Offer (except pursuant to applications made on **YELLOW** Application Form where share certificates will be deposited into CCASS).

You should note that our website, and all information contained in our website, does not form part of this prospectus.

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IV. DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

If an application is rejected, not accepted or accepted in part only, or if the conditions of the Public Offer are not fulfilled in accordance with the section headed “Structure and conditions of the Share Offer” in this prospectus or if any application is revoked or any allotment pursuant thereto has become void, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and Stock Exchange trading fee, will be refunded, without interest. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. No temporary documents of title will be issued with respect to the Public Offer. No receipt will be issued for sums paid on application but, subject to personal collection as mentioned below, in due course there will be sent to you (or, in the case of joint applicants, to the first-named applicant) by ordinary post, at your own risk, to the address specified on your Application Form:

- (a) for applications on **WHITE** or **BLUE** Application Forms:
 - (i) Share certificate(s) for all the Public Offer Shares applied for, if the application is wholly successful; or
 - (ii) Share certificate(s) for the number of Public Offer Shares successfully applied for, if the application is partially successful; and/or
- (b) for application on **YELLOW** Application Forms:

for wholly successful and partially successful applicants on **YELLOW** Application Forms, share certificates for their Public Offer Shares successfully applied for will be deposited into CCASS as described below
- (c) for applications on **WHITE** or **YELLOW** or **BLUE** Application Forms, refund cheque(s) crossed “Account Payee Only” in favour of the applicant (or, in the case of joint applicants, the first-named applicant) for
 - (i) the surplus application monies for the Public Offer Shares unsuccessfully applied for, if the application is partially unsuccessful; or
 - (ii) all the application monies, if the application is wholly unsuccessful.

Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the firstnamed applicant, provided by you may be printed on your refund cheque, if any. Such data could also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of, or may invalidate, your refund cheque.

HOW TO APPLY FOR THE PUBLIC OFFER SHARES AND RESERVED SHARES

Subject to personal collection as mentioned below, refund cheques for surplus application monies (if any) with respect to wholly and partially unsuccessful applications under **WHITE** or **YELLOW** Application Forms; and Share certificates for wholly and partially successful applicants under **WHITE** Application Forms are expected to be posted on or before Tuesday, 17 January 2012. The right is reserved to retain any Share certificate(s) and any surplus application monies pending clearance of cheque(s).

Share certificates will only become valid certificates of title at 8:00 a.m. on the Listing Date provided that the Share Offer has become unconditional in all respects and the right of termination described in paragraph headed “Grounds for termination” under the section headed “Underwriting” in this prospectus has not been exercised.

(a) If you apply using a **WHITE**, **PINK** or **BLUE** Application Form:

If you apply for 1,000,000 Public Offer Shares or more on a **WHITE** Application Form or 30,000 Employee Reserved Shares or more on a **PINK** Application Form or 1,000,000 Reserved Shares or more on a **BLUE** Application Form and have indicated your intention in your Application Form to collect your refund cheque(s) (where applicable) and/or Share certificate(s) (where applicable) from our Company’s Hong Kong Branch Registrar and transfer office, Tricor Secretaries Limited and have provided all information required by your Application Form, you may collect your refund cheque(s) (where applicable) and Share certificate(s) (where applicable) from our Company’s Hong Kong Branch Registrar, Tricor Secretaries Limited at 26/F., Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 January 2012 or such other place and date as notified by the Company in the newspapers as the place and date of collection/despatch of refund cheques/Share certificates.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation’s chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to our Company’s Hong Kong Branch Registrar, Tricor Secretaries Limited. If you do not collect your refund cheque(s) (where applicable) and/or Share certificate(s) (where applicable) personally within the time specified for collection, they will be sent to the address as specified in your Application Form promptly thereafter by ordinary post and at your own risk.

If you apply for less than 1,000,000 Public Offer Shares or 1,000,000 Reserved Shares or if you apply for 1,000,000 Public Offer Shares or 1,000,000 Reserved Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) (where applicable) and/or Share certificate(s) (where applicable) in person, your refund cheque(s) (where applicable) and/or Share certificate(s) (where applicable) will be sent to the address on your Application Form on or before Tuesday, 17 January 2012, by ordinary post and at your own risk.

If you apply for less than 30,000 Employee Reserved Shares, or if you apply for 30,000 Employee Reserved Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person, your share certificate(s) and/or refund cheque(s) (where applicable) will be sent to the

HOW TO APPLY FOR THE PUBLIC OFFER SHARES AND RESERVED SHARES

Company on your behalf on or before Tuesday, 17 January 2012, and the Company will arrange for onward despatch to you, by ordinary post and at your own risk, at the address specified in your Application Form or as otherwise notified by you to the Company.

(b) If you apply using a **YELLOW** Application Form:

If you apply for 1,000,000 Public Offer Shares or more and you have elected on your **YELLOW** Application Form to collect your refund cheque (where applicable) in person, please follow the same instructions as those for **WHITE** Application Form applicants as described above.

If you apply for less than 1,000,000 Public Offer Shares or if you apply for 1,000,000 Public Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) (where applicable) in person, your refund cheque(s) (where applicable) will be sent to the address on your Application Form on or before Tuesday, 17 January 2012, by ordinary post and at your own risk.

If you apply for Public Offer Shares using a **YELLOW** Application Form and your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Tuesday, 17 January 2012, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

(c) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

For Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allocated to you with that CCASS Participant.

(d) If you are applying as a CCASS Investor Participant:

Our Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Public Offer in the newspapers on Tuesday, 17 January 2012. You should check the announcement published by our Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 17 January 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your stock account.

V. COMMENCEMENT OF DEALINGS IN THE SHARES

Dealings in the Shares are expected to commence on Wednesday, 18 January 2012. The Shares will be traded in board lots of 3,000 Shares each. The Stock Exchange stock code for the Shares is 1312.

HOW TO APPLY FOR THE PUBLIC OFFER SHARES AND RESERVED SHARES

VI. SHARES WILL BE ELIGIBLE FOR ADMISSION INTO CCASS

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and the Company's compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date as HKSCC chooses.

Settlement of transaction between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS. Investors should seek the advice of their stockbroker or other professional adviser for details of those settlement arrangements and how such arrangements will affect their rights and interests.