

FORWARD-LOOKING STATEMENTS

This prospectus contains forward-looking statements, including, but without limitation to, the words and expressions such as “aim”, “expect”, “believe”, “plan”, “intend”, “anticipate”, “may”, “seek”, “will”, “would” and “could” and the negative of these words or other similar expressions or statements, in particular, in the sections headed “Business”, “Financial Information” and “Future Plans and Use of Proceeds” in this prospectus in relation to future events, business or other performance and development, the future development of the Group’s industry and the future development of the general economy of the Group’s key markets and globally.

These statements are based on numerous assumptions regarding the Group’s present and future business strategy and the environment in which the Group will operate in the future. These forward-looking statements reflecting the Group’s current views with respect to future events are not a guarantee of future performance and are subject to certain risks, uncertainties and assumptions, including the risk factors described in this prospectus and the following:

- the Group’s business and operating strategies and the Group’s ability to implement such strategies;
- the Group’s capital expenditure and expansion plans;
- the Group’s ability to further develop and manage the Group’s expansion projects as planned;
- the Group’s operations and business prospects;
- various business opportunities that the Group may pursue;
- the Group’s financial position;
- the availability and costs of bank loans and other forms of financing;
- the Group’s dividend policy;
- the regulatory environment of the Group’s industry in general;
- the performance and future developments of the consumer electronics industry;
- the general outlook of the consumer electronics market in the world;
- changes in political, economic, legal and social conditions in the PRC, including the specific policies of the PRC government and the local authorities in the regions where the Group operates;

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- changes in competitive conditions and the Group's ability to compete under these conditions;
- changes in currency exchange rates; and
- other factors beyond the Group's control.

Subject to the requirements of applicable laws, rules and regulations, the Company does not have any obligation to update or otherwise revise the forward-looking statements in this prospectus, whether as a result of new information, future events or otherwise. As a result of these and other risks, uncertainties and assumptions, the forward-looking events and circumstances discussed in this prospectus might not occur in the way the Company expects, or at all. Accordingly, you should not place undue reliance on any forward-looking information. All forward-looking statements contained in this prospectus are qualified by reference to the cautionary statements set out in this section.

In this prospectus, statements of or references to the intentions of the Company or any of the Directors are made as at the date of this prospectus. Any such intentions may potentially change in light of future developments.